

Global Laser Trimming Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Laser Trimming Machine market size was valued at US\$ 276 million in 2023 and is forecast to a readjusted size of USD 360 million by 2030 with a CAGR of 4.1% during review period.

Laser Trimming Machine is to position an extremely fine laser beam on a thin film or thick film resistor, cut the resistor according to a preset computer program, and change the resistance value of the resistor by changing the cross-sectional area of the resistor. While laser cutting the resistor, the resistance value is measured in real time through a high-speed measurement system to bring the resistance value close to the target resistance value. When the resistance value reaches the target resistance value, the laser beam is turned off, thereby achieving precise fine-tuning of the resistance. Laser resistance trimming machines play a vital role in the manufacturing of resistors and other chip components. The downstream applications of these chip components are extremely wide and cover many industry fields. In recent years, thanks to the rapid development of the Internet of Things, smart wearable devices and smart equipment, the chip component market has shown a good trend of stable growth. What is even more significant is that the chip component manufacturing industry has experienced an industrial transfer from developed countries in Europe and the United States to developing countries such as China. This trend has further promoted the prosperity and development of related industries. The downstream customers of laser trimming are mainly resistor manufacturers, such as Yageo, Walsin Technology, UNI ROYAL, TAI TECHNOLOGY, EVER OHMS, Viking, LIZ in Taiwan; Panasonic, KOA, Susumu, etc. in Japan.

Globally, the main laser resistor trimming machine companies include ESI, Laser Tek, Inseto, Towa Laserfront, Changchun Guanghua, etc. Compared with international

leading companies, Chinese companies still have a certain gap in product accuracy and trimming efficiency. Insufficient laser trimming accuracy will lead to inaccurate adjustment of resistance values, which will eventually affect the performance and stability of electronic components.

This report is a detailed and comprehensive analysis for global Laser Trimming Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Laser Trimming Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Laser Trimming Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Laser Trimming Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Laser Trimming Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laser Trimming Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Trimming Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Towa Laserfront Corporation, Inseto, AUREL spa, PPI Systems, Shenzhen JPT Opto-Electronics Co.,Ltd, Han's Laser Corporation, Everprecision Tech, Hinterkopf, Changchun Guanghua Microelectronics, Laser Tek Taiwan Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Trimming Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Manual Trimmer
- Automatic Trimmer

Market segment by Application

- Thin Film Resistor
- Thick Film Resistor
- Sensor/LED

Major players covered

- Towa Laserfront Corporation
- Inseto
- AUREL spa
- PPI Systems
- Shenzhen JPT Opto-Electronics Co.,Ltd
- Han's Laser Corporation
- Everprecision Tech
- Hinterkopf
- Changchun Guanghua Microelectronics
- Laser Tek Taiwan Co.,Ltd
- Laser 2000
- TORAY ENGINEERING
- HiPA Photonics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Trimming Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Trimming Machine, with price, sales quantity, revenue, and global market share of Laser Trimming Machine from 2019 to 2024.

Chapter 3, the Laser Trimming Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Trimming Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Laser Trimming Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Trimming Machine.

Chapter 14 and 15, to describe Laser Trimming Machine sales channel, distributors, customers, research findings and conclusion.

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