

Global Laser Articulated Arm Measuring Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Articulated Arm Measuring Machine market size was valued at US\$ 376 million in 2025 and is forecast to a readjusted size of US\$ 647 million by 2032 with a CAGR of 8.1% during review period.

A laser articulated arm measuring machine (LAM) is a portable 3D metrology system that integrates an articulated arm structure with a high-speed laser scanning module. It can acquire high-density point cloud data for rapid surface measurement, reverse engineering, and complex structure inspection. Compared to traditional trigger-type probe systems, laser-based systems offer significant advantages in scanning speed and coverage. It is widely used in aerospace structural components, automotive body inspection, mold verification, and digital modeling. The upstream of the industry chain includes laser sensors, high-precision encoders, carbon fiber arm structures, and control electronics systems; the midstream involves scanning module integration, calibration software, and data processing algorithm development; downstream applications cover aerospace manufacturing companies, automotive manufacturers, mold companies, and industrial digital inspection service providers. In 2025, the global production of laser articulated arm measuring machines was approximately 4,294 units, with an average market price of approximately US\$85,000 per unit. The gross profit margin of major companies in the industry is between 50% and 70%. Global production capacity in 2025 was approximately 6,000 units.

The laser articulated arm measuring machine market is driven by increasing demand for high-speed 3D scanning and digital inspection in advanced manufacturing. Integration of laser technology enhances productivity and reduces inspection time compared to

traditional probing systems. Adoption is expanding in aerospace, automotive lightweight structures, and mold manufacturing, where surface complexity is high. The combination of laser scanning, digital twin modeling, and smart factory integration strengthens long-term growth potential. Although equipment investment is relatively high, improved efficiency and data accuracy support steady demand.

This report is a detailed and comprehensive analysis for global Laser Articulated Arm Measuring Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Articulated Arm Measuring Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Articulated Arm Measuring Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Articulated Arm Measuring Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Articulated Arm Measuring Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laser Articulated Arm Measuring Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Articulated Arm Measuring Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon, RPS Metrology, Trimos, LK Metrology, FARO, Kreon Technologies, Wuxi PMT, Tianjin ControlNice, The Sempre Group, KEYENCE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Articulated Arm Measuring Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Market segment by Laser Technology

Blue Laser Scanner

Red Laser Scanner

Market segment by Accuracy Level

Standard Accuracy

High Accuracy

Ultra High Precision

Market segment by Application

Aerospace

Automotive

Electronics

Others

Major players covered

Hexagon

RPS Metrology

Trimos

LK Metrology

FARO

Kreon Technologies

Wuxi PMT

Tianjin ControlNice

The Sempre Group

KEYENCE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Articulated Arm Measuring Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Articulated Arm Measuring Machine, with price, sales quantity, revenue, and global market share of Laser Articulated Arm Measuring Machine from 2021 to 2026.

Chapter 3, the Laser Articulated Arm Measuring Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Articulated Arm Measuring Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Articulated Arm Measuring Machine market forecast, by regions, by

Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Articulated Arm Measuring Machine.

Chapter 14 and 15, to describe Laser Articulated Arm Measuring Machine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Laser Articulated Arm Measuring Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Measuring Range up to 3 Meters

1.3.3 Measuring Range 3-5 Meters

1.3.4 Measuring Range above 5 Meters

1.4 Market Analysis by Laser Technology

1.4.1 Overview: Global Laser Articulated Arm Measuring Machine Consumption Value by Laser Technology: 2021 Versus 2025 Versus 2032

1.4.2 Blue Laser Scanner

1.4.3 Red Laser Scanner

1.5 Market Analysis by Accuracy Level

1.5.1 Overview: Global Laser Articulated Arm Measuring Machine Consumption Value by Accuracy Level: 2021 Versus 2025 Versus 2032

1.5.2 Standard Accuracy

1.5.3 High Accuracy

1.5.4 Ultra High Precision

1.6 Market Analysis by Application

1.6.1 Overview: Global Laser Articulated Arm Measuring Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Aerospace

1.6.3 Automotive

1.6.4 Electronics

1.6.5 Others

1.7 Global Laser Articulated Arm Measuring Machine Market Size & Forecast

1.7.1 Global Laser Articulated Arm Measuring Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Laser Articulated Arm Measuring Machine Sales Quantity (2021-2032)

1.7.3 Global Laser Articulated Arm Measuring Machine Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hexagon

- 2.1.1 Hexagon Details
- 2.1.2 Hexagon Major Business
- 2.1.3 Hexagon Laser Articulated Arm Measuring Machine Product and Services
- 2.1.4 Hexagon Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Hexagon Recent Developments/Updates
- 2.2 RPS Metrology
 - 2.2.1 RPS Metrology Details
 - 2.2.2 RPS Metrology Major Business
 - 2.2.3 RPS Metrology Laser Articulated Arm Measuring Machine Product and Services
 - 2.2.4 RPS Metrology Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 RPS Metrology Recent Developments/Updates
- 2.3 Trimos
 - 2.3.1 Trimos Details
 - 2.3.2 Trimos Major Business
 - 2.3.3 Trimos Laser Articulated Arm Measuring Machine Product and Services
 - 2.3.4 Trimos Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Trimos Recent Developments/Updates
- 2.4 LK Metrology
 - 2.4.1 LK Metrology Details
 - 2.4.2 LK Metrology Major Business
 - 2.4.3 LK Metrology Laser Articulated Arm Measuring Machine Product and Services
 - 2.4.4 LK Metrology Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 LK Metrology Recent Developments/Updates
- 2.5 FARO
 - 2.5.1 FARO Details
 - 2.5.2 FARO Major Business
 - 2.5.3 FARO Laser Articulated Arm Measuring Machine Product and Services
 - 2.5.4 FARO Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 FARO Recent Developments/Updates
- 2.6 Kreon Technologies
 - 2.6.1 Kreon Technologies Details
 - 2.6.2 Kreon Technologies Major Business
 - 2.6.3 Kreon Technologies Laser Articulated Arm Measuring Machine Product and Services

2.6.4 Kreon Technologies Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Kreon Technologies Recent Developments/Updates

2.7 Wuxi PMT

2.7.1 Wuxi PMT Details

2.7.2 Wuxi PMT Major Business

2.7.3 Wuxi PMT Laser Articulated Arm Measuring Machine Product and Services

2.7.4 Wuxi PMT Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Wuxi PMT Recent Developments/Updates

2.8 Tianjin ControlNice

2.8.1 Tianjin ControlNice Details

2.8.2 Tianjin ControlNice Major Business

2.8.3 Tianjin ControlNice Laser Articulated Arm Measuring Machine Product and Services

2.8.4 Tianjin ControlNice Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Tianjin ControlNice Recent Developments/Updates

2.9 The Sempre Group

2.9.1 The Sempre Group Details

2.9.2 The Sempre Group Major Business

2.9.3 The Sempre Group Laser Articulated Arm Measuring Machine Product and Services

2.9.4 The Sempre Group Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 The Sempre Group Recent Developments/Updates

2.10 KEYENCE

2.10.1 KEYENCE Details

2.10.2 KEYENCE Major Business

2.10.3 KEYENCE Laser Articulated Arm Measuring Machine Product and Services

2.10.4 KEYENCE Laser Articulated Arm Measuring Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 KEYENCE Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LASER ARTICULATED ARM MEASURING MACHINE BY MANUFACTURER

3.1 Global Laser Articulated Arm Measuring Machine Sales Quantity by Manufacturer (2021-2026)

3.2 Global Laser Articulated Arm Measuring Machine Revenue by Manufacturer (2021-2026)

3.3 Global Laser Articulated Arm Measuring Machine Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Laser Articulated Arm Measuring Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Laser Articulated Arm Measuring Machine Manufacturer Market Share in 2025

3.4.3 Top 6 Laser Articulated Arm Measuring Machine Manufacturer Market Share in 2025

3.5 Laser Articulated Arm Measuring Machine Market: Overall Company Footprint Analysis

3.5.1 Laser Articulated Arm Measuring Machine Market: Region Footprint

3.5.2 Laser Articulated Arm Measuring Machine Market: Company Product Type Footprint

3.5.3 Laser Articulated Arm Measuring Machine Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Laser Articulated Arm Measuring Machine Market Size by Region

4.1.1 Global Laser Articulated Arm Measuring Machine Sales Quantity by Region (2021-2032)

4.1.2 Global Laser Articulated Arm Measuring Machine Consumption Value by Region (2021-2032)

4.1.3 Global Laser Articulated Arm Measuring Machine Average Price by Region (2021-2032)

4.2 North America Laser Articulated Arm Measuring Machine Consumption Value (2021-2032)

4.3 Europe Laser Articulated Arm Measuring Machine Consumption Value (2021-2032)

4.4 Asia-Pacific Laser Articulated Arm Measuring Machine Consumption Value (2021-2032)

4.5 South America Laser Articulated Arm Measuring Machine Consumption Value (2021-2032)

4.6 Middle East & Africa Laser Articulated Arm Measuring Machine Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2032)

5.2 Global Laser Articulated Arm Measuring Machine Consumption Value by Type (2021-2032)

5.3 Global Laser Articulated Arm Measuring Machine Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2032)

6.2 Global Laser Articulated Arm Measuring Machine Consumption Value by Application (2021-2032)

6.3 Global Laser Articulated Arm Measuring Machine Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2032)

7.2 North America Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2032)

7.3 North America Laser Articulated Arm Measuring Machine Market Size by Country

7.3.1 North America Laser Articulated Arm Measuring Machine Sales Quantity by Country (2021-2032)

7.3.2 North America Laser Articulated Arm Measuring Machine Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2032)

8.2 Europe Laser Articulated Arm Measuring Machine Sales Quantity by Application

(2021-2032)

8.3 Europe Laser Articulated Arm Measuring Machine Market Size by Country

8.3.1 Europe Laser Articulated Arm Measuring Machine Sales Quantity by Country
(2021-2032)

8.3.2 Europe Laser Articulated Arm Measuring Machine Consumption Value by
Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Type
(2021-2032)

9.2 Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by
Application (2021-2032)

9.3 Asia-Pacific Laser Articulated Arm Measuring Machine Market Size by Region

9.3.1 Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Laser Articulated Arm Measuring Machine Consumption Value by
Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Laser Articulated Arm Measuring Machine Sales Quantity by Type
(2021-2032)

10.2 South America Laser Articulated Arm Measuring Machine Sales Quantity by
Application (2021-2032)

10.3 South America Laser Articulated Arm Measuring Machine Market Size by Country

10.3.1 South America Laser Articulated Arm Measuring Machine Sales Quantity by
Country (2021-2032)

10.3.2 South America Laser Articulated Arm Measuring Machine Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Laser Articulated Arm Measuring Machine Market Size by Country

11.3.1 Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Laser Articulated Arm Measuring Machine Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Laser Articulated Arm Measuring Machine Market Drivers

12.2 Laser Articulated Arm Measuring Machine Market Restraints

12.3 Laser Articulated Arm Measuring Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Laser Articulated Arm Measuring Machine and Key Manufacturers

13.2 Manufacturing Costs Percentage of Laser Articulated Arm Measuring Machine

13.3 Laser Articulated Arm Measuring Machine Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Laser Articulated Arm Measuring Machine Typical Distributors

14.3 Laser Articulated Arm Measuring Machine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Laser Articulated Arm Measuring Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Laser Articulated Arm Measuring Machine Consumption Value by Laser Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Laser Articulated Arm Measuring Machine Consumption Value by Accuracy Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global Laser Articulated Arm Measuring Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Hexagon Basic Information, Manufacturing Base and Competitors

Table 6. Hexagon Major Business

Table 7. Hexagon Laser Articulated Arm Measuring Machine Product and Services

Table 8. Hexagon Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Hexagon Recent Developments/Updates

Table 10. RPS Metrology Basic Information, Manufacturing Base and Competitors

Table 11. RPS Metrology Major Business

Table 12. RPS Metrology Laser Articulated Arm Measuring Machine Product and Services

Table 13. RPS Metrology Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. RPS Metrology Recent Developments/Updates

Table 15. Trimos Basic Information, Manufacturing Base and Competitors

Table 16. Trimos Major Business

Table 17. Trimos Laser Articulated Arm Measuring Machine Product and Services

Table 18. Trimos Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Trimos Recent Developments/Updates

Table 20. LK Metrology Basic Information, Manufacturing Base and Competitors

Table 21. LK Metrology Major Business

Table 22. LK Metrology Laser Articulated Arm Measuring Machine Product and Services

Table 23. LK Metrology Laser Articulated Arm Measuring Machine Sales Quantity

(Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. LK Metrology Recent Developments/Updates

Table 25. FARO Basic Information, Manufacturing Base and Competitors

Table 26. FARO Major Business

Table 27. FARO Laser Articulated Arm Measuring Machine Product and Services

Table 28. FARO Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. FARO Recent Developments/Updates

Table 30. Kreon Technologies Basic Information, Manufacturing Base and Competitors

Table 31. Kreon Technologies Major Business

Table 32. Kreon Technologies Laser Articulated Arm Measuring Machine Product and Services

Table 33. Kreon Technologies Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Kreon Technologies Recent Developments/Updates

Table 35. Wuxi PMT Basic Information, Manufacturing Base and Competitors

Table 36. Wuxi PMT Major Business

Table 37. Wuxi PMT Laser Articulated Arm Measuring Machine Product and Services

Table 38. Wuxi PMT Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Wuxi PMT Recent Developments/Updates

Table 40. Tianjin ControlNice Basic Information, Manufacturing Base and Competitors

Table 41. Tianjin ControlNice Major Business

Table 42. Tianjin ControlNice Laser Articulated Arm Measuring Machine Product and Services

Table 43. Tianjin ControlNice Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Tianjin ControlNice Recent Developments/Updates

Table 45. The Sempre Group Basic Information, Manufacturing Base and Competitors

Table 46. The Sempre Group Major Business

Table 47. The Sempre Group Laser Articulated Arm Measuring Machine Product and Services

Table 48. The Sempre Group Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 49. The Sempre Group Recent Developments/Updates

Table 50. KEYENCE Basic Information, Manufacturing Base and Competitors

Table 51. KEYENCE Major Business

Table 52. KEYENCE Laser Articulated Arm Measuring Machine Product and Services

Table 53. KEYENCE Laser Articulated Arm Measuring Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. KEYENCE Recent Developments/Updates

Table 55. Global Laser Articulated Arm Measuring Machine Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 56. Global Laser Articulated Arm Measuring Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Laser Articulated Arm Measuring Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Laser Articulated Arm Measuring Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Laser Articulated Arm Measuring Machine Production Site of Key Manufacturer

Table 60. Laser Articulated Arm Measuring Machine Market: Company Product Type Footprint

Table 61. Laser Articulated Arm Measuring Machine Market: Company Product Application Footprint

Table 62. Laser Articulated Arm Measuring Machine New Market Entrants and Barriers to Market Entry

Table 63. Laser Articulated Arm Measuring Machine Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Laser Articulated Arm Measuring Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Laser Articulated Arm Measuring Machine Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global Laser Articulated Arm Measuring Machine Sales Quantity by Region (2027-2032) & (Units)

Table 67. Global Laser Articulated Arm Measuring Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Laser Articulated Arm Measuring Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Laser Articulated Arm Measuring Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global Laser Articulated Arm Measuring Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2026) & (Units)

Table 72. Global Laser Articulated Arm Measuring Machine Sales Quantity by Type (2027-2032) & (Units)

Table 73. Global Laser Articulated Arm Measuring Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Laser Articulated Arm Measuring Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Laser Articulated Arm Measuring Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Laser Articulated Arm Measuring Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2026) & (Units)

Table 78. Global Laser Articulated Arm Measuring Machine Sales Quantity by Application (2027-2032) & (Units)

Table 79. Global Laser Articulated Arm Measuring Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Laser Articulated Arm Measuring Machine Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Laser Articulated Arm Measuring Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Laser Articulated Arm Measuring Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2026) & (Units)

Table 84. North America Laser Articulated Arm Measuring Machine Sales Quantity by Type (2027-2032) & (Units)

Table 85. North America Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2026) & (Units)

Table 86. North America Laser Articulated Arm Measuring Machine Sales Quantity by Application (2027-2032) & (Units)

Table 87. North America Laser Articulated Arm Measuring Machine Sales Quantity by Country (2021-2026) & (Units)

Table 88. North America Laser Articulated Arm Measuring Machine Sales Quantity by Country (2027-2032) & (Units)

Table 89. North America Laser Articulated Arm Measuring Machine Consumption Value

by Country (2021-2026) & (USD Million)

Table 90. North America Laser Articulated Arm Measuring Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2026) & (Units)

Table 92. Europe Laser Articulated Arm Measuring Machine Sales Quantity by Type (2027-2032) & (Units)

Table 93. Europe Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2026) & (Units)

Table 94. Europe Laser Articulated Arm Measuring Machine Sales Quantity by Application (2027-2032) & (Units)

Table 95. Europe Laser Articulated Arm Measuring Machine Sales Quantity by Country (2021-2026) & (Units)

Table 96. Europe Laser Articulated Arm Measuring Machine Sales Quantity by Country (2027-2032) & (Units)

Table 97. Europe Laser Articulated Arm Measuring Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Laser Articulated Arm Measuring Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2026) & (Units)

Table 102. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Application (2027-2032) & (Units)

Table 103. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Region (2021-2026) & (Units)

Table 104. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity by Region (2027-2032) & (Units)

Table 105. Asia-Pacific Laser Articulated Arm Measuring Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Laser Articulated Arm Measuring Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2026) & (Units)

Table 108. South America Laser Articulated Arm Measuring Machine Sales Quantity by Type (2027-2032) & (Units)

Table 109. South America Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2026) & (Units)

Table 110. South America Laser Articulated Arm Measuring Machine Sales Quantity by Application (2027-2032) & (Units)

Table 111. South America Laser Articulated Arm Measuring Machine Sales Quantity by Country (2021-2026) & (Units)

Table 112. South America Laser Articulated Arm Measuring Machine Sales Quantity by Country (2027-2032) & (Units)

Table 113. South America Laser Articulated Arm Measuring Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Laser Articulated Arm Measuring Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Type (2021-2026) & (Units)

Table 116. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Type (2027-2032) & (Units)

Table 117. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Application (2021-2026) & (Units)

Table 118. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Application (2027-2032) & (Units)

Table 119. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Country (2021-2026) & (Units)

Table 120. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity by Country (2027-2032) & (Units)

Table 121. Middle East & Africa Laser Articulated Arm Measuring Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Laser Articulated Arm Measuring Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Laser Articulated Arm Measuring Machine Raw Material

Table 124. Key Manufacturers of Laser Articulated Arm Measuring Machine Raw Materials

Table 125. Laser Articulated Arm Measuring Machine Typical Distributors

Table 126. Laser Articulated Arm Measuring Machine Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Laser Articulated Arm Measuring Machine Picture

Figure 2. Global Laser Articulated Arm Measuring Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Laser Articulated Arm Measuring Machine Revenue Market Share by Type in 2025

Figure 4. Measuring Range up to 3 Meters Examples

Figure 5. Measuring Range 3-5 Meters Examples

Figure 6. Measuring Range above 5 Meters Examples

Figure 7. Global Laser Articulated Arm Measuring Machine Revenue by Laser Technology, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Laser Articulated Arm Measuring Machine Revenue Market Share by Laser Technology in 2025

Figure 9. Blue Laser Scanner Examples

Figure 10. Red Laser Scanner Examples

Figure 11. Global Laser Articulated Arm Measuring Machine Revenue by Accuracy Level, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Laser Articulated Arm Measuring Machine Revenue Market Share by Accuracy Level in 2025

Figure 13. Standard Accuracy Examples

Figure 14. High Accuracy Examples

Figure 15. Ultra High Precision Examples

Figure 16. Global Laser Articulated Arm Measuring Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Laser Articulated Arm Measuring Machine Revenue Market Share by Application in 2025

Figure 18. Aerospace Examples

Figure 19. Automotive Examples

Figure 20. Electronics Examples

Figure 21. Others Examples

Figure 22. Global Laser Articulated Arm Measuring Machine Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Laser Articulated Arm Measuring Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Laser Articulated Arm Measuring Machine Sales Quantity (2021-2032) & (Units)

Figure 25. Global Laser Articulated Arm Measuring Machine Price (2021-2032) & (US\$/Unit)

Figure 26. Global Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Laser Articulated Arm Measuring Machine Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Laser Articulated Arm Measuring Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Laser Articulated Arm Measuring Machine Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Laser Articulated Arm Measuring Machine Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Laser Articulated Arm Measuring Machine Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Laser Articulated Arm Measuring Machine Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Laser Articulated Arm Measuring Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Laser Articulated Arm Measuring Machine Revenue Market Share by Application (2021-2032)

Figure 43. Global Laser Articulated Arm Measuring Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Laser Articulated Arm Measuring Machine Sales Quantity

Market Share by Type (2021-2032)

Figure 45. North America Laser Articulated Arm Measuring Machine Sales Quantity

Market Share by Application (2021-2032)

Figure 46. North America Laser Articulated Arm Measuring Machine Sales Quantity

Market Share by Country (2021-2032)

Figure 47. North America Laser Articulated Arm Measuring Machine Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Laser Articulated Arm Measuring Machine Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 56. France Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Laser Articulated Arm Measuring Machine Consumption Value Market Share by Region (2021-2032)

Figure 64. China Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 67. India Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Laser Articulated Arm Measuring Machine Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Laser Articulated Arm Measuring Machine Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Laser Articulated Arm Measuring Machine Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Laser Articulated Arm Measuring Machine Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Laser Articulated Arm Measuring Machine Consumption Value

(2021-2032) & (USD Million)

Figure 84. Laser Articulated Arm Measuring Machine Market Drivers

Figure 85. Laser Articulated Arm Measuring Machine Market Restraints

Figure 86. Laser Articulated Arm Measuring Machine Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Laser Articulated Arm Measuring Machine in 2025

Figure 89. Manufacturing Process Analysis of Laser Articulated Arm Measuring Machine

Figure 90. Laser Articulated Arm Measuring Machine Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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