

Global Laboratory Thermal Imagers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laboratory Thermal Imagers market size was valued at US\$ 1606 million in 2025 and is forecast to a readjusted size of US\$ 2672 million by 2032 with a CAGR of 7.5% during review period.

In 2025, global Laboratory Thermal Imagers production reached approximately 0.15 million units, with an average global market price of around US\$ 10000 per unit. Monthly production capacity is 200 per line. Gross Profit Margin: 35%. The laboratory thermal imagers industry chain runs from infrared sensor and optics suppliers, to thermal imager manufacturers and system integrators, and finally to research labs, universities, and industrial R&D users. Laboratory thermal imagers are invaluable tools because they enable non-contact, real-time visualization of temperature behavior, helping researchers quickly identify thermal anomalies, improve experimental accuracy, and gain insights that are difficult or impossible to obtain with conventional contact sensors.

This report is a detailed and comprehensive analysis for global Laboratory Thermal Imagers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laboratory Thermal Imagers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Laboratory Thermal Imagers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Laboratory Thermal Imagers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Laboratory Thermal Imagers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Laboratory Thermal Imagers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laboratory Thermal Imagers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FLIR Systems, FLUKE Corporation, Keysight Technologies, Optris GmbH, Telops Inc., InfraTec GmbH, Xenics, Testo SE & Co. KGaA, HGH Infrared Systems, AMETEK Land, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laboratory Thermal Imagers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Short-Wave Infrared (SWIR)

Mid-Wave Infrared (MWIR)

Long-Wave Infrared (LWIR)

Market segment by Detector Type

Uncooled Thermal Imagers

Cooled Thermal Imagers

Market segment by Application

Research Laboratories

Pharmaceutical Labs

Chemical & Materials Testing

Electronics & Semiconductor

Environmental Monitoring

Aerospace & Automotive

Others

Major players covered

FLIR Systems

FLUKE Corporation

Keysight Technologies

Optris GmbH

Telops Inc.

InfraTec GmbH

Xenics

Testo SE & Co. KGaA

HGH Infrared Systems

AMETEK Land

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laboratory Thermal Imagers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laboratory Thermal Imagers, with price, sales quantity, revenue, and global market share of Laboratory Thermal Imagers from 2021 to 2026.

Chapter 3, the Laboratory Thermal Imagers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laboratory Thermal Imagers breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laboratory Thermal Imagers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laboratory Thermal Imagers.

Chapter 14 and 15, to describe Laboratory Thermal Imagers sales channel, distributors, customers, research findings and conclusion.

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