

Global Lab Automation (TTA and TLA) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Lab Automation (TTA and TLA) market size was valued at US\$ 15980 million in 2024 and is forecast to a readjusted size of USD 24300 million by 2031 with a CAGR of 6.2% during review period.

Laboratory automation is a multi-disciplinary strategy to research, develop, optimize and capitalize on technologies in the laboratory that enable new and improved processes. There are two types of Lab automation: Task Targeted Automation (TTA) and Total laboratory automation (TLA). With TTA, a module will run specific process tasks, such as decapping and sorting. However, the samples then need to be transported by hand to the various analyzers, then taken back for post-analytics and last moved into refrigerated rooms. As you can easily imagine, all these steps are time-consuming and require the involvement of people. Also, they affect traceability, because with TTA samples will sometimes be left temporarily idle. With TLA solutions, all that changes: you simply load the samples in the form you require (in bulk or racks), and the TLA solution sees to the rest. The samples are prepared selectively; if necessary, they are decapped and centrifuged, and then sent on to the relevant analyzers, before being sealed, stored and disposed as required. This system saves on redundant, low-value activities, while also improving traceability - which means that you can be sure where every single sample has been and what has happened to it on the way. Naturally, improved quality and evolved utilization of resources have a direct, positive impact on patient safety and enterprise outcomes.

Global key players of lab automation (TTA and TLA) include Siemens Healthineers, Roche, Beckman Coulter, Thermo Fisher Scientific, Tecan, etc. The top five players

hold a share about 80%. North America is the largest producer, has a share about 44%, followed by China and Europe, with share 25% and 23%, respectively. The largest market is North America, with a share about 36%, followed by Europe and China, with share 27% and 17%, separately.

This report is a detailed and comprehensive analysis for global Lab Automation (TTA and TLA) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lab Automation (TTA and TLA) market size and forecasts, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (K US\$/Unit), 2020-2031

Global Lab Automation (TTA and TLA) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (K US\$/Unit), 2020-2031

Global Lab Automation (TTA and TLA) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (K US\$/Unit), 2020-2031

Global Lab Automation (TTA and TLA) market shares of main players, shipments in revenue (\$ Million), sales quantity (Unit), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Lab Automation (TTA and TLA)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Lab Automation (TTA and TLA) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Siemens Healthineers, Roche, Beckman Coulter, Thermo Fisher Scientific, Mettler Toledo, Tecan, Hamilton Company, Mindray, Qiagen, BD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lab Automation (TTA and TLA) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Task Targeted Automation (TTA)

Laboratory Automation (TLA)

Separate Automation Equipment

Market segment by Application

Biotechnology and Pharmaceutical Companies

Hospitals and Diagnostic Laboratories

Research and Academic Institutes

Major players covered

Siemens Healthineers

Roche

Beckman Coulter

Thermo Fisher Scientific

Mettler Toledo

Tecan

Hamilton Company

Mindray

Qiagen

BD

IDS

Anton Paar

Inpeco

Perkinelmer

Eppendorf

Biomerieux

Autobio

Abbott

Shanghai Kehua Bio-Engineering

Beijing Strong Biotechnologies

Maccura Biotechnology

Ailex Technology Group

Shenzhen New Industries Biomedical Engineering

YHLO

Tellgen Corporation

Sichuan Orienter Bioengineering

DIRUI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lab Automation (TTA and TLA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lab Automation (TTA and TLA), with price, sales quantity, revenue, and global market share of Lab Automation (TTA and TLA) from 2020 to 2025.

Chapter 3, the Lab Automation (TTA and TLA) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lab Automation (TTA and TLA) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Lab Automation (TTA and TLA) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lab Automation (TTA and TLA).

Chapter 14 and 15, to describe Lab Automation (TTA and TLA) sales channel, distributors, customers, research findings and conclusion.

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