

Global Invasive Feeding Tube Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Invasive Feeding Tube market size was valued at US\$ 945 million in 2024 and is forecast to a readjusted size of USD 1384 million by 2031 with a CAGR of 5.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

An invasive feeding tube is a medical device that is inserted into the body to deliver nutrition directly to the gastrointestinal tract or bypass it entirely. This type of feeding tube is typically used when a patient cannot ingest food orally due to conditions such as swallowing difficulties, surgery, or critical illness. Invasive feeding tubes can be placed through various methods, including percutaneous endoscopic gastrostomy (PEG) or nasogastric insertion, and they provide essential nutrients, fluids, and medications directly to the digestive system.

Fresenius Kabi, Cardinal Health and Nestle are the top 3 companies in global gastrostomy feeding tube (G-tube) market and account for about 40% of total market share. Geographically speaking, Americas holds about 35% of global market share, followed by APAC with about 30% share. In terms of type, low profile G-tube segment holds an important share of over 50%. In terms of application, over 60% of the gastrostomy feeding tube (G-tube) are for adult.

This report is a detailed and comprehensive analysis for global Invasive Feeding Tube market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Invasive Feeding Tube market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Invasive Feeding Tube market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Invasive Feeding Tube market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Invasive Feeding Tube market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Invasive Feeding Tube
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Invasive Feeding Tube market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius Kabi, Cardinal Health, Nestle, Avanos Medical, Danone, Applied Medical Technology, Boston Scientific, Cook Group, ConMed, GBUK Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Invasive Feeding Tube market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gastric or Gastrostomy Tubes

Jejunostomy Tubes

Gastrostomy-jejunostomy Tube

Market segment by Application

Children

Adult

Major players covered

Fresenius Kabi

Cardinal Health

Nestle

Avanos Medical

Danone

Applied Medical Technology

Boston Scientific

Cook Group

ConMed

GBUK Group

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Invasive Feeding Tube product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Invasive Feeding Tube, with price, sales quantity, revenue, and global market share of Invasive Feeding Tube from 2020 to 2025.

Chapter 3, the Invasive Feeding Tube competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Invasive Feeding Tube breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Invasive Feeding Tube market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Invasive Feeding Tube.

Chapter 14 and 15, to describe Invasive Feeding Tube sales channel, distributors, customers, research findings and conclusion.

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