

Global Intraocular Lens (IOL) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Intraocular Lens (IOL) market size was valued at US\$ 4560 million in 2024 and is forecast to a readjusted size of USD 6384 million by 2031 with a CAGR of 5.0% during review period.

Intraocular lens (IOL) is a lens implanted in the eye used to treat cataracts or myopia. The most common type of IOL is the pseudophakic IOL. These are implanted during cataract surgery, after the cloudy crystalline lens (otherwise known as a cataract) has been removed. The pseudophakic IOL replaces the original crystalline lens, and provides the light focusing function originally undertaken by the crystalline lens. The second type of IOL, more commonly known as a phakic intraocular lens (PIOL), is a lens which is placed over the existing natural lens, and is used in refractive surgery to change the eye's optical power as a treatment for myopia, or nearsightedness. IOL usually consist of a small plastic lens with plastic side struts, called haptics, to hold the lens in place within the capsular bag inside the eye. IOL were conventionally made of an inflexible material (PMMA), although this has largely been superseded by the use of flexible materials. Most IOL fitted today are fixed monofocal lenses matched to distance vision. However, other types are available, such as multifocal IOL which provide the patient with multiple-focused vision at far and reading distance, and adaptive IOL which provide the patient with limited visual accommodation.

The major players in global Intraocular Lens (IOL) market include ALCON, AMO(Abbott), Bausch + Lomb, etc. The top 3 players occupy about 65% shares of the global market. North America and Europe are main markets, they occupy about 80% of the global market. Foldable Intraocular Lens is the main type, with a share about 95%. Public hospitals and Private hospitals are the main applications.

This report is a detailed and comprehensive analysis for global Intraocular Lens (IOL) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intraocular Lens (IOL) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Intraocular Lens (IOL) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Intraocular Lens (IOL) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Intraocular Lens (IOL) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Intraocular Lens (IOL)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Intraocular Lens (IOL) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALCON, AMO(Abbott), Bausch + Lomb, HOYA, CARL Zeiss, Ophtec, Rayner, STAAR, Lenstec, HumanOptics, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Intraocular Lens (IOL) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-foldable lenses

Foldable Intraocular Lens

Market segment by Application

Public hospitals

Private hospitals

Major players covered

ALCON

AMO(Abbott)

Bausch + Lomb

HOYA

CARL Zeiss

Ophtec

Rayner

STAAR

Lenstec

HumanOptics

Biotech Visioncare

Omni Lens Pvt Ltd

Aurolab

SAV-IOL

Eagle Optics

SIFI Medtech

Physiol

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intraocular Lens (IOL) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intraocular Lens (IOL), with price, sales quantity, revenue, and global market share of Intraocular Lens (IOL) from 2020 to 2025.

Chapter 3, the Intraocular Lens (IOL) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Intraocular Lens (IOL) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Intraocular Lens (IOL) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intraocular Lens (IOL).

Chapter 14 and 15, to describe Intraocular Lens (IOL) sales channel, distributors, customers, research findings and conclusion.

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