

# Global Intra Oral Scanners Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Intra Oral Scanners market size was valued at US\$ 546 million in 2023 and is forecast to a readjusted size of USD 1133 million by 2030 with a CAGR of 11.0% during review period.

Intra Oral Scanners are advanced digital devices designed to capture detailed three-dimensional images of the interior of a patient's oral cavity using optical scanning technology. These scanners are widely used in dentistry for procedures such as creating crowns, bridges, and aligners, providing a precise and efficient alternative to traditional dental impressions.

In addition to enhancing diagnostic accuracy, intraoral scanners improve patient comfort by eliminating the need for messy and uncomfortable impression materials. They also streamline the dental workflow, enabling faster treatment planning and better communication between dental professionals and laboratories.

The primary driver of the intraoral scanners market is the increasing demand for digital dentistry solutions, which offer greater precision and efficiency compared to traditional methods. Dental professionals and patients alike value the improved accuracy of treatment planning and the enhanced patient experience these scanners provide. The growing prevalence of dental issues, such as misalignments and cavities, coupled with advancements in technology, has led to the widespread adoption of intraoral scanners in both developed and emerging markets. Additionally, the integration of these devices with CAD/CAM systems and 3D printing has accelerated their use in restorative and cosmetic dentistry.

One significant challenge in the intraoral scanners market is the high initial cost of the devices and the associated training requirements for dental professionals. Small and mid-sized dental clinics, particularly in developing regions, often face budget constraints

that limit their ability to invest in these advanced technologies. Furthermore, the lack of standardization across different scanner models and software platforms can create compatibility issues, hindering seamless integration into existing dental workflows. These barriers may slow the market penetration of intraoral scanners, particularly in price-sensitive markets. The major players in global Intra Oral Scanners market include Align Technologies, Sirona, etc. The top 2 players occupy over 55% shares of the global market. Europe and North America are main markets, they occupy about 65% of the global market.

The major players in global Intra Oral Scanners market include Align Technologies, Sirona, etc. The top 2 players occupy over 55% shares of the global market. Europe and North America are main markets, they occupy about 65% of the global market. This report is a detailed and comprehensive analysis for global Intra Oral Scanners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

### **Key Features:**

Global Intra Oral Scanners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Intra Oral Scanners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Intra Oral Scanners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Intra Oral Scanners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2019-2024

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intra Oral Scanners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intra Oral Scanners market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Align Technologies, Dentsply Sirona, 3Shape, Carestream, Planmeca, 3M ESPE, Dental Wings, Densys, Condor, Launca, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Intra Oral Scanners market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

- Powder-free Intraoral Scanners
- Powder-based Intraoral Scanners

### **Market segment by Application**

- Dental Lab
- Dental Clinic
- Other

### **Major players covered**

- Align Technologies
- Dentsply Sirona
- 3Shape
- Carestream
- Planmeca
- 3M ESPE
- Dental Wings
- Densys
- Condor
- Launca
- Shining 3D
- Meyer
- FREQTY
- FUSSEN
- Vatech

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Intra Oral Scanners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intra Oral Scanners, with price, sales quantity, revenue, and global market share of Intra Oral Scanners from 2019 to 2024.

Chapter 3, the Intra Oral Scanners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intra Oral Scanners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Intra Oral Scanners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intra Oral Scanners.

Chapter 14 and 15, to describe Intra Oral Scanners sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

##### 1.3.1 Overview: Global Intra Oral Scanners Consumption Value by Type: 2019 Versus 2023 Versus 2030

##### 1.3.2 Powder-free Intraoral Scanners

##### 1.3.3 Powder-based Intraoral Scanners

#### 1.4 Market Analysis by Application

##### 1.4.1 Overview: Global Intra Oral Scanners Consumption Value by Application: 2019 Versus 2023 Versus 2030

##### 1.4.2 Dental Lab

##### 1.4.3 Dental Clinic

##### 1.4.4 Other

#### 1.5 Global Intra Oral Scanners Market Size & Forecast

##### 1.5.1 Global Intra Oral Scanners Consumption Value (2019 & 2023 & 2030)

##### 1.5.2 Global Intra Oral Scanners Sales Quantity (2019-2030)

##### 1.5.3 Global Intra Oral Scanners Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

#### 2.1 Align Technologies

##### 2.1.1 Align Technologies Details

##### 2.1.2 Align Technologies Major Business

##### 2.1.3 Align Technologies Intra Oral Scanners Product and Services

##### 2.1.4 Align Technologies Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

##### 2.1.5 Align Technologies Recent Developments/Updates

#### 2.2 Dentsply Sirona

##### 2.2.1 Dentsply Sirona Details

##### 2.2.2 Dentsply Sirona Major Business

##### 2.2.3 Dentsply Sirona Intra Oral Scanners Product and Services

##### 2.2.4 Dentsply Sirona Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

##### 2.2.5 Dentsply Sirona Recent Developments/Updates

#### 2.3 3Shape

- 2.3.1 3Shape Details
- 2.3.2 3Shape Major Business
- 2.3.3 3Shape Intra Oral Scanners Product and Services
- 2.3.4 3Shape Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 3Shape Recent Developments/Updates
- 2.4 Carestream
  - 2.4.1 Carestream Details
  - 2.4.2 Carestream Major Business
  - 2.4.3 Carestream Intra Oral Scanners Product and Services
  - 2.4.4 Carestream Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Carestream Recent Developments/Updates
- 2.5 Planmeca
  - 2.5.1 Planmeca Details
  - 2.5.2 Planmeca Major Business
  - 2.5.3 Planmeca Intra Oral Scanners Product and Services
  - 2.5.4 Planmeca Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Planmeca Recent Developments/Updates
- 2.6 3M ESPE
  - 2.6.1 3M ESPE Details
  - 2.6.2 3M ESPE Major Business
  - 2.6.3 3M ESPE Intra Oral Scanners Product and Services
  - 2.6.4 3M ESPE Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 3M ESPE Recent Developments/Updates
- 2.7 Dental Wings
  - 2.7.1 Dental Wings Details
  - 2.7.2 Dental Wings Major Business
  - 2.7.3 Dental Wings Intra Oral Scanners Product and Services
  - 2.7.4 Dental Wings Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Dental Wings Recent Developments/Updates
- 2.8 Densys
  - 2.8.1 Densys Details
  - 2.8.2 Densys Major Business
  - 2.8.3 Densys Intra Oral Scanners Product and Services
  - 2.8.4 Densys Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.8.5 Densys Recent Developments/Updates

## 2.9 Condor

### 2.9.1 Condor Details

### 2.9.2 Condor Major Business

### 2.9.3 Condor Intra Oral Scanners Product and Services

### 2.9.4 Condor Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.9.5 Condor Recent Developments/Updates

## 2.10 Launca

### 2.10.1 Launca Details

### 2.10.2 Launca Major Business

### 2.10.3 Launca Intra Oral Scanners Product and Services

### 2.10.4 Launca Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.10.5 Launca Recent Developments/Updates

## 2.11 Shining 3D

### 2.11.1 Shining 3D Details

### 2.11.2 Shining 3D Major Business

### 2.11.3 Shining 3D Intra Oral Scanners Product and Services

### 2.11.4 Shining 3D Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.11.5 Shining 3D Recent Developments/Updates

## 2.12 Meyer

### 2.12.1 Meyer Details

### 2.12.2 Meyer Major Business

### 2.12.3 Meyer Intra Oral Scanners Product and Services

### 2.12.4 Meyer Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.12.5 Meyer Recent Developments/Updates

## 2.13 FREQTY

### 2.13.1 FREQTY Details

### 2.13.2 FREQTY Major Business

### 2.13.3 FREQTY Intra Oral Scanners Product and Services

### 2.13.4 FREQTY Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.13.5 FREQTY Recent Developments/Updates

## 2.14 FUSSEN

### 2.14.1 FUSSEN Details

- 2.14.2 FUSSEN Major Business
- 2.14.3 FUSSEN Intra Oral Scanners Product and Services
- 2.14.4 FUSSEN Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 FUSSEN Recent Developments/Updates
- 2.15 Vatech
  - 2.15.1 Vatech Details
  - 2.15.2 Vatech Major Business
  - 2.15.3 Vatech Intra Oral Scanners Product and Services
  - 2.15.4 Vatech Intra Oral Scanners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Vatech Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: INTRA ORAL SCANNERS BY MANUFACTURER**

- 3.1 Global Intra Oral Scanners Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Intra Oral Scanners Revenue by Manufacturer (2019-2024)
- 3.3 Global Intra Oral Scanners Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Intra Oral Scanners by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Intra Oral Scanners Manufacturer Market Share in 2023
  - 3.4.3 Top 6 Intra Oral Scanners Manufacturer Market Share in 2023
- 3.5 Intra Oral Scanners Market: Overall Company Footprint Analysis
  - 3.5.1 Intra Oral Scanners Market: Region Footprint
  - 3.5.2 Intra Oral Scanners Market: Company Product Type Footprint
  - 3.5.3 Intra Oral Scanners Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Intra Oral Scanners Market Size by Region
  - 4.1.1 Global Intra Oral Scanners Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Intra Oral Scanners Consumption Value by Region (2019-2030)
  - 4.1.3 Global Intra Oral Scanners Average Price by Region (2019-2030)
- 4.2 North America Intra Oral Scanners Consumption Value (2019-2030)
- 4.3 Europe Intra Oral Scanners Consumption Value (2019-2030)
- 4.4 Asia-Pacific Intra Oral Scanners Consumption Value (2019-2030)

4.5 South America Intra Oral Scanners Consumption Value (2019-2030)

4.6 Middle East & Africa Intra Oral Scanners Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Intra Oral Scanners Sales Quantity by Type (2019-2030)

5.2 Global Intra Oral Scanners Consumption Value by Type (2019-2030)

5.3 Global Intra Oral Scanners Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Intra Oral Scanners Sales Quantity by Application (2019-2030)

6.2 Global Intra Oral Scanners Consumption Value by Application (2019-2030)

6.3 Global Intra Oral Scanners Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America Intra Oral Scanners Sales Quantity by Type (2019-2030)

7.2 North America Intra Oral Scanners Sales Quantity by Application (2019-2030)

7.3 North America Intra Oral Scanners Market Size by Country

7.3.1 North America Intra Oral Scanners Sales Quantity by Country (2019-2030)

7.3.2 North America Intra Oral Scanners Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Intra Oral Scanners Sales Quantity by Type (2019-2030)

8.2 Europe Intra Oral Scanners Sales Quantity by Application (2019-2030)

8.3 Europe Intra Oral Scanners Market Size by Country

8.3.1 Europe Intra Oral Scanners Sales Quantity by Country (2019-2030)

8.3.2 Europe Intra Oral Scanners Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Intra Oral Scanners Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Intra Oral Scanners Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Intra Oral Scanners Market Size by Region
  - 9.3.1 Asia-Pacific Intra Oral Scanners Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Intra Oral Scanners Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 South Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Intra Oral Scanners Sales Quantity by Type (2019-2030)
- 10.2 South America Intra Oral Scanners Sales Quantity by Application (2019-2030)
- 10.3 South America Intra Oral Scanners Market Size by Country
  - 10.3.1 South America Intra Oral Scanners Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Intra Oral Scanners Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Intra Oral Scanners Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Intra Oral Scanners Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Intra Oral Scanners Market Size by Country
  - 11.3.1 Middle East & Africa Intra Oral Scanners Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Intra Oral Scanners Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Intra Oral Scanners Market Drivers
- 12.2 Intra Oral Scanners Market Restraints
- 12.3 Intra Oral Scanners Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Intra Oral Scanners and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Intra Oral Scanners
- 13.3 Intra Oral Scanners Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Intra Oral Scanners Typical Distributors
- 14.3 Intra Oral Scanners Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Intra Oral Scanners Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Intra Oral Scanners Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Align Technologies Basic Information, Manufacturing Base and Competitors

Table 4. Align Technologies Major Business

Table 5. Align Technologies Intra Oral Scanners Product and Services

Table 6. Align Technologies Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Align Technologies Recent Developments/Updates

Table 8. Dentsply Sirona Basic Information, Manufacturing Base and Competitors

Table 9. Dentsply Sirona Major Business

Table 10. Dentsply Sirona Intra Oral Scanners Product and Services

Table 11. Dentsply Sirona Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Dentsply Sirona Recent Developments/Updates

Table 13. 3Shape Basic Information, Manufacturing Base and Competitors

Table 14. 3Shape Major Business

Table 15. 3Shape Intra Oral Scanners Product and Services

Table 16. 3Shape Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. 3Shape Recent Developments/Updates

Table 18. Carestream Basic Information, Manufacturing Base and Competitors

Table 19. Carestream Major Business

Table 20. Carestream Intra Oral Scanners Product and Services

Table 21. Carestream Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Carestream Recent Developments/Updates

Table 23. Planmeca Basic Information, Manufacturing Base and Competitors

Table 24. Planmeca Major Business

Table 25. Planmeca Intra Oral Scanners Product and Services

Table 26. Planmeca Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Planmeca Recent Developments/Updates

Table 28. 3M ESPE Basic Information, Manufacturing Base and Competitors

Table 29. 3M ESPE Major Business

Table 30. 3M ESPE Intra Oral Scanners Product and Services

Table 31. 3M ESPE Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. 3M ESPE Recent Developments/Updates

Table 33. Dental Wings Basic Information, Manufacturing Base and Competitors

Table 34. Dental Wings Major Business

Table 35. Dental Wings Intra Oral Scanners Product and Services

Table 36. Dental Wings Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Dental Wings Recent Developments/Updates

Table 38. Densys Basic Information, Manufacturing Base and Competitors

Table 39. Densys Major Business

Table 40. Densys Intra Oral Scanners Product and Services

Table 41. Densys Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Densys Recent Developments/Updates

Table 43. Condor Basic Information, Manufacturing Base and Competitors

Table 44. Condor Major Business

Table 45. Condor Intra Oral Scanners Product and Services

Table 46. Condor Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Condor Recent Developments/Updates

Table 48. Launca Basic Information, Manufacturing Base and Competitors

Table 49. Launca Major Business

Table 50. Launca Intra Oral Scanners Product and Services

Table 51. Launca Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Launca Recent Developments/Updates

Table 53. Shining 3D Basic Information, Manufacturing Base and Competitors

Table 54. Shining 3D Major Business

Table 55. Shining 3D Intra Oral Scanners Product and Services

Table 56. Shining 3D Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Shining 3D Recent Developments/Updates

Table 58. Meyer Basic Information, Manufacturing Base and Competitors

Table 59. Meyer Major Business

Table 60. Meyer Intra Oral Scanners Product and Services

Table 61. Meyer Intra Oral Scanners Sales Quantity (K Units), Average Price

(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Meyer Recent Developments/Updates

Table 63. FREQTY Basic Information, Manufacturing Base and Competitors

Table 64. FREQTY Major Business

Table 65. FREQTY Intra Oral Scanners Product and Services

Table 66. FREQTY Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. FREQTY Recent Developments/Updates

Table 68. FUSSEN Basic Information, Manufacturing Base and Competitors

Table 69. FUSSEN Major Business

Table 70. FUSSEN Intra Oral Scanners Product and Services

Table 71. FUSSEN Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. FUSSEN Recent Developments/Updates

Table 73. Vatech Basic Information, Manufacturing Base and Competitors

Table 74. Vatech Major Business

Table 75. Vatech Intra Oral Scanners Product and Services

Table 76. Vatech Intra Oral Scanners Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Vatech Recent Developments/Updates

Table 78. Global Intra Oral Scanners Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 79. Global Intra Oral Scanners Revenue by Manufacturer (2019-2024) & (USD Million)

Table 80. Global Intra Oral Scanners Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 81. Market Position of Manufacturers in Intra Oral Scanners, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 82. Head Office and Intra Oral Scanners Production Site of Key Manufacturer

Table 83. Intra Oral Scanners Market: Company Product Type Footprint

Table 84. Intra Oral Scanners Market: Company Product Application Footprint

Table 85. Intra Oral Scanners New Market Entrants and Barriers to Market Entry

Table 86. Intra Oral Scanners Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Intra Oral Scanners Consumption Value by Region (2019-2023-2030) & (USD Million) & CAGR

Table 88. Global Intra Oral Scanners Sales Quantity by Region (2019-2024) & (K Units)

Table 89. Global Intra Oral Scanners Sales Quantity by Region (2025-2030) & (K Units)

Table 90. Global Intra Oral Scanners Consumption Value by Region (2019-2024) & (USD Million)

Table 91. Global Intra Oral Scanners Consumption Value by Region (2025-2030) & (USD Million)

Table 92. Global Intra Oral Scanners Average Price by Region (2019-2024) & (USD/Unit)

Table 93. Global Intra Oral Scanners Average Price by Region (2025-2030) & (USD/Unit)

Table 94. Global Intra Oral Scanners Sales Quantity by Type (2019-2024) & (K Units)

Table 95. Global Intra Oral Scanners Sales Quantity by Type (2025-2030) & (K Units)

Table 96. Global Intra Oral Scanners Consumption Value by Type (2019-2024) & (USD Million)

Table 97. Global Intra Oral Scanners Consumption Value by Type (2025-2030) & (USD Million)

Table 98. Global Intra Oral Scanners Average Price by Type (2019-2024) & (USD/Unit)

Table 99. Global Intra Oral Scanners Average Price by Type (2025-2030) & (USD/Unit)

Table 100. Global Intra Oral Scanners Sales Quantity by Application (2019-2024) & (K Units)

Table 101. Global Intra Oral Scanners Sales Quantity by Application (2025-2030) & (K Units)

Table 102. Global Intra Oral Scanners Consumption Value by Application (2019-2024) & (USD Million)

Table 103. Global Intra Oral Scanners Consumption Value by Application (2025-2030) & (USD Million)

Table 104. Global Intra Oral Scanners Average Price by Application (2019-2024) & (USD/Unit)

Table 105. Global Intra Oral Scanners Average Price by Application (2025-2030) & (USD/Unit)

Table 106. North America Intra Oral Scanners Sales Quantity by Type (2019-2024) & (K Units)

Table 107. North America Intra Oral Scanners Sales Quantity by Type (2025-2030) & (K Units)

Table 108. North America Intra Oral Scanners Sales Quantity by Application (2019-2024) & (K Units)

Table 109. North America Intra Oral Scanners Sales Quantity by Application (2025-2030) & (K Units)

Table 110. North America Intra Oral Scanners Sales Quantity by Country (2019-2024) & (K Units)

Table 111. North America Intra Oral Scanners Sales Quantity by Country (2025-2030) & (K Units)

Table 112. North America Intra Oral Scanners Consumption Value by Country

(2019-2024) & (USD Million)

Table 113. North America Intra Oral Scanners Consumption Value by Country

(2025-2030) & (USD Million)

Table 114. Europe Intra Oral Scanners Sales Quantity by Type (2019-2024) & (K Units)

Table 115. Europe Intra Oral Scanners Sales Quantity by Type (2025-2030) & (K Units)

Table 116. Europe Intra Oral Scanners Sales Quantity by Application (2019-2024) & (K Units)

Table 117. Europe Intra Oral Scanners Sales Quantity by Application (2025-2030) & (K Units)

Table 118. Europe Intra Oral Scanners Sales Quantity by Country (2019-2024) & (K Units)

Table 119. Europe Intra Oral Scanners Sales Quantity by Country (2025-2030) & (K Units)

Table 120. Europe Intra Oral Scanners Consumption Value by Country (2019-2024) & (USD Million)

Table 121. Europe Intra Oral Scanners Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Asia-Pacific Intra Oral Scanners Sales Quantity by Type (2019-2024) & (K Units)

Table 123. Asia-Pacific Intra Oral Scanners Sales Quantity by Type (2025-2030) & (K Units)

Table 124. Asia-Pacific Intra Oral Scanners Sales Quantity by Application (2019-2024) & (K Units)

Table 125. Asia-Pacific Intra Oral Scanners Sales Quantity by Application (2025-2030) & (K Units)

Table 126. Asia-Pacific Intra Oral Scanners Sales Quantity by Region (2019-2024) & (K Units)

Table 127. Asia-Pacific Intra Oral Scanners Sales Quantity by Region (2025-2030) & (K Units)

Table 128. Asia-Pacific Intra Oral Scanners Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Asia-Pacific Intra Oral Scanners Consumption Value by Region (2025-2030) & (USD Million)

Table 130. South America Intra Oral Scanners Sales Quantity by Type (2019-2024) & (K Units)

Table 131. South America Intra Oral Scanners Sales Quantity by Type (2025-2030) & (K Units)

Table 132. South America Intra Oral Scanners Sales Quantity by Application (2019-2024) & (K Units)

Table 133. South America Intra Oral Scanners Sales Quantity by Application (2025-2030) & (K Units)

Table 134. South America Intra Oral Scanners Sales Quantity by Country (2019-2024) & (K Units)

Table 135. South America Intra Oral Scanners Sales Quantity by Country (2025-2030) & (K Units)

Table 136. South America Intra Oral Scanners Consumption Value by Country (2019-2024) & (USD Million)

Table 137. South America Intra Oral Scanners Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Middle East & Africa Intra Oral Scanners Sales Quantity by Type (2019-2024) & (K Units)

Table 139. Middle East & Africa Intra Oral Scanners Sales Quantity by Type (2025-2030) & (K Units)

Table 140. Middle East & Africa Intra Oral Scanners Sales Quantity by Application (2019-2024) & (K Units)

Table 141. Middle East & Africa Intra Oral Scanners Sales Quantity by Application (2025-2030) & (K Units)

Table 142. Middle East & Africa Intra Oral Scanners Sales Quantity by Country (2019-2024) & (K Units)

Table 143. Middle East & Africa Intra Oral Scanners Sales Quantity by Country (2025-2030) & (K Units)

Table 144. Middle East & Africa Intra Oral Scanners Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Middle East & Africa Intra Oral Scanners Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Intra Oral Scanners Raw Material

Table 147. Key Manufacturers of Intra Oral Scanners Raw Materials

Table 148. Intra Oral Scanners Typical Distributors

Table 149. Intra Oral Scanners Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Intra Oral Scanners Picture

Figure 2. Global Intra Oral Scanners Revenue by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Intra Oral Scanners Revenue Market Share by Type in 2023

Figure 4. Powder-free Intraoral Scanners Examples

Figure 5. Powder-based Intraoral Scanners Examples

Figure 6. Global Intra Oral Scanners Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Intra Oral Scanners Revenue Market Share by Application in 2023

Figure 8. Dental Lab Examples

Figure 9. Dental Clinic Examples

Figure 10. Other Examples

Figure 11. Global Intra Oral Scanners Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Intra Oral Scanners Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Intra Oral Scanners Sales Quantity (2019-2030) & (K Units)

Figure 14. Global Intra Oral Scanners Price (2019-2030) & (USD/Unit)

Figure 15. Global Intra Oral Scanners Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Intra Oral Scanners Revenue Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Intra Oral Scanners by Manufacturer Sales (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Intra Oral Scanners Manufacturer (Revenue) Market Share in 2023

Figure 19. Top 6 Intra Oral Scanners Manufacturer (Revenue) Market Share in 2023

Figure 20. Global Intra Oral Scanners Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Intra Oral Scanners Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Million)

Figure 26. Middle East & Africa Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Intra Oral Scanners Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Intra Oral Scanners Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Intra Oral Scanners Average Price by Type (2019-2030) & (USD/Unit)

Figure 30. Global Intra Oral Scanners Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Intra Oral Scanners Revenue Market Share by Application (2019-2030)

Figure 32. Global Intra Oral Scanners Average Price by Application (2019-2030) & (USD/Unit)

Figure 33. North America Intra Oral Scanners Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Intra Oral Scanners Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Intra Oral Scanners Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Intra Oral Scanners Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 38. Canada Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 39. Mexico Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 40. Europe Intra Oral Scanners Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Intra Oral Scanners Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Intra Oral Scanners Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Intra Oral Scanners Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 45. France Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 46. United Kingdom Intra Oral Scanners Consumption Value (2019-2030) &

(USD Million)

Figure 47. Russia Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 48. Italy Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Intra Oral Scanners Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Intra Oral Scanners Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Intra Oral Scanners Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Intra Oral Scanners Consumption Value Market Share by Region (2019-2030)

Figure 53. China Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 54. Japan Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 55. South Korea Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 56. India Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 57. Southeast Asia Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 58. Australia Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 59. South America Intra Oral Scanners Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Intra Oral Scanners Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Intra Oral Scanners Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Intra Oral Scanners Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 64. Argentina Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Intra Oral Scanners Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Intra Oral Scanners Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Intra Oral Scanners Sales Quantity Market Share by Country (2019-2030)

Figure 68. Middle East & Africa Intra Oral Scanners Consumption Value Market Share by Country (2019-2030)

Figure 69. Turkey Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 70. Egypt Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 72. South Africa Intra Oral Scanners Consumption Value (2019-2030) & (USD Million)

Figure 73. Intra Oral Scanners Market Drivers

Figure 74. Intra Oral Scanners Market Restraints

Figure 75. Intra Oral Scanners Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Intra Oral Scanners in 2023

Figure 78. Manufacturing Process Analysis of Intra Oral Scanners

Figure 79. Intra Oral Scanners Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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