

# Global Intelligent Wafer Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Wafer Sorting Machine market size was valued at US\$ 292 million in 2025 and is forecast to a readjusted size of US\$ 428 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Intelligent Wafer Sorting Machine production reached approximately 1,577 units, with an average global market price of around US\$ 0.18 million per unit. The gross profit margin of major companies in the industry is between 38 % – 58 %. An intelligent wafer sorting machine is an automated semiconductor equipment that classifies wafers based on electrical characteristics, dimensional precision, surface defect inspection, crystal orientation, resistivity, and structural integrity. It integrates AI-based detection algorithms, high-resolution optical systems, robotic handling modules, and industrial automation controls.

The industry chain of intelligent wafer sorting machines begins with upstream suppliers providing precision optical lenses, industrial cameras, linear motors, robotic arms, semiconductor-grade sensors, control chips, and high-performance computing modules that determine detection sensitivity and system throughput. The midstream segment is composed of semiconductor equipment manufacturers in China, Japan, Korea, Europe, and the U.S., responsible for equipment design, motion control systems, AI inspection algorithms, and full-line automation integration. Downstream demand comes from wafer fabrication plants, advanced packaging facilities, and third-party wafer inspection service providers that rely on automated sorting to enhance yield and improve defect-management efficiency. End users prioritize detection accuracy, false-report and miss-report rates, equipment takt time, compatibility with MES/automation systems, and adaptability to larger and thinner wafers.

The Intelligent Wafer Sorting Machine is a critical piece of equipment in the semiconductor backend manufacturing process, responsible for the high-speed identification, classification, and sorting of semiconductor dies at the wafer or post-dicing stage. As device geometries continue to shrink, chip architectures grow more complex, and advanced packaging technologies gain momentum, traditional wafer sorting solutions are increasingly challenged in terms of accuracy, flexibility, and efficiency. This has accelerated the adoption of intelligent wafer sorting systems as a key enabler of next-generation semiconductor manufacturing. The global market for intelligent wafer sorting machines is characterized by strong technology-driven growth. Leading equipment suppliers are focusing on core capabilities such as high-precision motion control, advanced machine vision, AI-based defect detection, real-time data processing, and seamless automation integration. By combining deep learning algorithms with high-resolution imaging systems, intelligent wafer sorting machines can detect micro-defects, edge chipping, and process deviations in real time, significantly improving yield performance and overall production efficiency. From a regional perspective, the Asia-Pacific (APAC) region dominates the global intelligent wafer sorting machine market. This dominance is driven by the concentration of major wafer foundries, OSAT providers, and electronics manufacturing hubs across China, Taiwan, Japan, and South Korea. Strong government support, increasing capital expenditure, and a well-established semiconductor supply chain continue to fuel demand for intelligent wafer sorting solutions in the region, reinforcing APAC's central role in the global backend equipment landscape. In terms of product segmentation, high-speed intelligent wafer sorting machines account for the majority of market demand. These systems emphasize ultra-high throughput, sub-micron placement accuracy, and adaptive sorting capabilities that dynamically adjust to varying wafer sizes, device types, and packaging requirements. They are widely deployed in high-volume manufacturing environments for logic devices, memory chips, power semiconductors, and sensors. By application, Outsourced Semiconductor Assembly and Test (OSAT) providers represent the largest end-user segment. OSATs rely heavily on intelligent wafer sorting machines to meet increasingly stringent quality, reliability, and delivery requirements from global chipmakers and system integrators. As advanced packaging technologies—such as 2.5D/3D ICs, chiplet architectures, and fan-out wafer-level packaging (FOWLP)—continue to expand, OSATs are demanding more flexible, data-driven, and high-performance wafer sorting platforms. Looking ahead, the intelligent wafer sorting machine market is expected to maintain a solid growth trajectory, supported by rising semiconductor demand across AI, 5G, high-performance computing, and automotive electronics. The ongoing shift toward heterogeneous integration and complex chip designs will further elevate the importance of intelligent, high-precision backend

equipment, positioning intelligent wafer sorting machines as a strategic component of the global semiconductor manufacturing ecosystem.

This report is a detailed and comprehensive analysis for global Intelligent Wafer Sorting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Intelligent Wafer Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Intelligent Wafer Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Intelligent Wafer Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Intelligent Wafer Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Intelligent Wafer Sorting Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Wafer Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLA-Tencor, YAC Garter, Ueno Seiki,

MPI Corporation, Semiconductor Technologies & Instruments Pte Ltd, Air-Vac Automation, Suzhou MTS Automation Equipment, Muhlbauer, Canon Machinery, Cohu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Intelligent Wafer Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

High Speed Intelligent Wafer Sorting Machine

Standard Speed Intelligent Wafer Sorting Machine

### **Market segment by Wafer Size**

6-inch Wafer Sorting Machine

8-inch Wafer Sorting Machine

12-inch Wafer Sorting Machine

others

### **Market segment by Application**

Outsourced Semiconductor Assembly and Test(OSAT)

Integrated Device Manufacturers (IDMs)

## Major players covered

KLA-Tencor

YAC Garter

Ueno Seiki

MPI Corporation

Semiconductor Technologies & Instruments Pte Ltd

Air-Vac Automation

Suzhou MTS Automation Equipment

Muhlbauer

Canon Machinery

Cohu

Hangzhou Changchuan Technology

Royce Instruments

Syagrus Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Intelligent Wafer Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Wafer Sorting Machine, with price, sales quantity, revenue, and global market share of Intelligent Wafer Sorting Machine from 2021 to 2026.

Chapter 3, the Intelligent Wafer Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Wafer Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Wafer Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Wafer Sorting Machine.

Chapter 14 and 15, to describe Intelligent Wafer Sorting Machine sales channel, distributors, customers, research findings and conclusion.

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