

# Global Intelligent Edge Banding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Edge Banding Machine market size was valued at US\$ 926 million in 2025 and is forecast to a readjusted size of US\$ 1301 million by 2032 with a CAGR of 4.9% during review period.

An intelligent edge banding machine is an automated edgebanding system for panel furniture and interior millwork production, designed to execute a continuous sequence of operations on straight or contoured panel edges including adhesive application, band feeding and pressing, trimming, profiling, scraping and polishing, with sensors and software control enabling adaptive parameterization and stable process capability. A typical architecture integrates the machine frame and workpiece infeed positioning, adhesive melting and metering, preheating and pressure rollers, multi-station trimming and finishing units, dust extraction and safety modules, and an electrical control system with HMI, and may further incorporate servo motion, CNC control, vision or laser measurement, closed-loop temperature and pressure control, connectivity and production data collection. This allows the machine to match process windows across different edgeband materials and dimensions, adhesive chemistries, part geometries and throughput targets, reducing changeover time and rework. Supply is concentrated in major woodworking machinery hubs in Europe and Asia-Pacific, and applications span custom cabinetry plants, panel-furniture OEMs, contract manufacturing and fit-out workshops where high-mix low-volume, short lead times and appearance-grade requirements are increasing.

In 2025, global intelligent edge banding machine shipments are estimated at approximately 8,000–14,000 sets. Pricing varies materially with automation level (servo auto-adjustment and recipe-driven changeover), station configuration (pre-milling,

contour trimming, corner rounding, scraping and polishing), adhesive systems (EVA or PUR), and compatibility with premium appearance-grade processing, with 2025 FOB ex-works prices typically ranging from about USD 15,000 to 100,000 per set (mid-range fully automatic configurations commonly fall around USD 8,000–32,800 per set, while high-end servo and premium configurations frequently price at USD 80,000+ per set).

## Opportunities and Key Growth Drivers

Global furniture manufacturing is accelerating toward flexibility and digitalization, making intelligent edgebanding equipment a core lever for throughput and consistent quality. Rising customization brings more decors, more SKUs and shorter delivery cycles, and conventional experience-driven edgebanding becomes harder to stabilize at high speed. Intelligent machines with adaptive control and data-enabled management can maintain adhesive dosage, temperature, pressure and trimming accuracy under fast takt times, reducing rework and material waste and improving delivery predictability. In parallel, the spread of premium appearance processes such as near-seamless finishing raises requirements for energy control and process-window management, pushing the market from standalone automation toward replicable process packages and system solutions and expanding value pools for suppliers with strong hardware-software integration and process engineering capabilities.

## Downstream Demand Trends and Outlook

Downstream requirements are shifting from isolated productivity gains toward end-to-end quality closure and traceability. Custom cabinetry and contract projects are prioritizing batch consistency, low-visible seams and refined finishing while demanding integration with MES, ERP and scheduling tools for rapid order switching and transparent execution. Competitive differentiation will increasingly come from software capability and process-data assets, including material and geometry-based recipe libraries, automated diagnostics, predictive maintenance and co-optimization across adhesive systems and edgeband materials. As furniture production continues to industrialize and lean operations deepen, intelligent edge banding machines are positioned to become a key enabler of both high-quality capacity expansion and structural cost optimization.

This report is a detailed and comprehensive analysis for global Intelligent Edge Banding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Intelligent Edge Banding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Edge Banding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Edge Banding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Edge Banding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Intelligent Edge Banding Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Edge Banding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOMAG Group AG, SCM Group S.p.A., Biesse S.p.A., IMA Schelling Group GmbH, Michael Weinig AG (WEINIG Group), Felder KG (Felder Group), CEHISA, Paul Ott GmbH, Vitap Costruzioni Meccaniche S.p.A., Fraval S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Intelligent Edge Banding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Semi Automatic

Fully Automatic

### **Market segment by Edge Geometry Capability**

Straight Edge

Contour Edge

Corner Rounding

### **Market segment by Machine Form Factor**

Standalone Edgebander

Cell Integrated Edgebanding Line

CNC Integrated Edgebanding Cell

Others

### **Market segment by Control Architecture**

PLC Based Control

CNC Motion Control

Servo Distributed Control

Others

### **Market segment by Application**

Custom Cabinetry

Panel Furniture OEM

Contract Fit Out

Others

### **Major players covered**

HOMAG Group AG

SCM Group S.p.A.

Biesse S.p.A.

IMA Schelling Group GmbH

Michael Weinig AG (WEINIG Group)

Felder KG (Felder Group)

CEHISA

Paul Ott GmbH

Vitap Costruzioni Meccaniche S.p.A.

Fravol S.r.l.

Turanlar Makina San. ve Ticaret A.S.

Altendorf GmbH (Altendorf Group)

Nanxing Machinery Co., Ltd.

Guangzhou KDT Machinery Co., Ltd.

Foshan Shunde Lunjiao Xinda Woodworking Machinery Mfg. Co., Ltd.

Foshan Shunde Changsheng Machinery Co., Ltd.

Guangdong HOLD CNC Equipment Co., Ltd.

Shandong Xinghui CNC Equipment Co., Ltd.

Qingdao Oushang Machinery Manufacturing Co., Ltd.

Qingbin Yongqiang Machinery Co., Ltd.

Qingdao Haozhonghao Woodworking Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Intelligent Edge Banding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Edge Banding Machine, with

price, sales quantity, revenue, and global market share of Intelligent Edge Banding Machine from 2021 to 2026.

Chapter 3, the Intelligent Edge Banding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Edge Banding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Edge Banding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Edge Banding Machine.

Chapter 14 and 15, to describe Intelligent Edge Banding Machine sales channel, distributors, customers, research findings and conclusion.

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