

Global Integrated Air and Missile Defense Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Integrated Air and Missile Defense market size was valued at US\$ 25030 million in 2023 and is forecast to a readjusted size of USD 39470 million by 2030 with a CAGR of 6.3% during review period.

Integrated Air and Missile Defense is a comprehensive framework designed to detect, track, intercept, and neutralize airborne and missile threats, including aircraft, drones, cruise missiles, and ballistic missiles. It employs a layered defense approach, integrating radar systems, command and control networks, and interceptors to provide protection across short, medium, and long ranges. Examples include the Patriot system for regional defense and the Aegis Combat System for naval applications. These systems play a critical role in national and allied defense strategies, ensuring the safety of critical infrastructure, military assets, and civilian populations against evolving threats. In recent years, integrated anti-missile interception technology has been regarded as a core area of strategic defence by many countries in the world, but only a few countries have mastered this technology at present. The difficulty of its development has been compared to: 'It's like hitting a bullet with a bullet hundreds of kilometres away.' At present, the United States, Russia and China, France are the main countries that have mastered this technology, but the development status is different between them, owing to the arms race between the United States and the former USSR during the Cold War period, which led to the earliest development time in the world for the United States and Russia. For example, the Soviet Union first developed the S-75 Dvina, and the US has invested more than \$400 billion in various missile defence projects since the 1950s, when it first launched a programme of systems designed to intercept incoming nuclear or conventional weapons.

Other governments have since invested in strengthening their own military capabilities by encouraging their own companies to join the research and development effort. Owing to geopolitical tensions in recent years, Integrated Air and Missile Defence has become the basis for guaranteeing national security, and some countries with research and development capabilities have continued to invest significant amounts of military expenditure to have more complete systems, while others lacking research and development capabilities have been scrambling to acquire them.

Sufficient funds for future markets

As technology has yet to break through, there are still no reliable and effective anti-missile systems to counter intercontinental ballistic missiles (ICBMs), for example. The Patriot and SAD missile defence systems, which are designed to counter short-range missiles, have had greater success in testing, but their utility is limited to a relatively small area of coverage. From a development standpoint, there will continue to be enormous amounts of public money invested in this category in the future, thus Integrated Air and Missile Defence has a positive market ahead of it.

?Integration? degree gradually increased

Existing air defense and anti-missile most of the single operation, which is a complex and diverse reality of the threat, there are certain deficiencies, some enterprises have been realized in the existing air defense and anti-missile system based on the joint operation, through the combination of traditional aerodynamic targets and ballistic missiles, hypersonic weapons, to build a more complete and comprehensive Integrated Air and Missile Defense. Such as the Russian S-500 missile system and the U.S. military based on the Aegis Combat System, etc. as well as France, Italy, the United Kingdom and other countries equipped with the Aster air defence The Aster missiles can defend against supersonic anti-ship missiles, warplanes, ballistic missiles and other capabilities, and are still being upgraded.

In view of the complex and volatile international situation and rapid technological development, air defence and anti-missile technology needs to focus on the iterative innovation of existing technologies and the exploration of future technologies.

Facing the development of the world's scientific and technological revolution and the military revolution, it is necessary to closely follow the needs of future air defence and anti-missile combat capabilities, grasp the direction of technological development in the field of weaponry, promote the exploration of cutting-edge technologies and systematic innovations, strive for breakthroughs in a number of core and key technologies, and intensify tracking and research of basic technologies, so as to consolidate the defence force through technological development and innovation and provide strong support for the development of national defence and military forces in the long term.

This report is a detailed and comprehensive analysis for global Integrated Air and

Missile Defense market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Integrated Air and Missile Defense market size and forecasts, in consumption value (\$ Million), 2019-2030

Global Integrated Air and Missile Defense market size and forecasts by region and country, in consumption value (\$ Million), 2019-2030

Global Integrated Air and Missile Defense market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2019-2030

Global Integrated Air and Missile Defense market shares of main players, in revenue (\$ Million), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Air and Missile Defense

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Air and Missile Defense market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raytheon (RTX), Lockheed Martin, Northrop Grumman, RAFAEL Advanced Defense Systems, Thales Group, Boeing, Almaz-Antey, Kongsberg Defence & Aerospace, NORINCO, Israel Aerospace Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Integrated Air and Missile Defense market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Short Range
- Medium Range
- Long Range

Market segment by Application

- Air Force
- Land Force
- Navy

Market segment by players, this report covers

- Raytheon (RTX)
- Lockheed Martin
- Northrop Grumman
- RAFAEL Advanced Defense Systems
- Thales Group
- Boeing
- Almaz-Antey
- Kongsberg Defence & Aerospace
- NORINCO
- Israel Aerospace Industries
- CASC
- Saab
- Rheinmetall
- Elbit Systems
- MBDA
- Roketsan
- Aselsan

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Integrated Air and Missile Defense product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Integrated Air and Missile Defense, with revenue, gross margin, and global market share of Integrated Air and Missile Defense from 2019 to 2024.

Chapter 3, the Integrated Air and Missile Defense competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Integrated Air and Missile Defense market forecast, by regions, by Type and by Application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Integrated Air and Missile Defense.

Chapter 13, to describe Integrated Air and Missile Defense research findings and conclusion.

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