

Global Injectable Skin Fillers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Injectable Skin Fillers market size was valued at US\$ 6900 million in 2023 and is forecast to a readjusted size of USD 15520 million by 2030 with a CAGR of 12.3% during review period.

Injectable Skin Fillers are gel-like substances injected under the skin to restore lost volume, smooth and soften wrinkles or enhance facial contours. Injectable dermal fillers have developed rapidly and are getting closer and closer to "perfect" products: long-lasting but non-permanent, high tolerability, exquisite and natural cosmetic effects, and reversible in the event of adverse surgical outcomes.

Market Drivers for Injectable Skin Fillers

Rising Demand for Minimally Invasive Aesthetic Procedures: Increasing consumer preference for non-surgical cosmetic treatments with minimal downtime drives the growth of injectable skin fillers.

Growing Aging Population: As the global population ages, there is a rising demand for anti-aging solutions to reduce wrinkles and restore facial volume.

Advancements in Filler Technology: Continuous improvements in filler formulations, such as longer-lasting effects and enhanced safety profiles, attract more consumers.

Increasing Awareness of Aesthetic Treatments: Social media and celebrity endorsements are boosting awareness and acceptance of cosmetic procedures, fueling market growth.

Higher Disposable Incomes: In many regions, growing disposable income levels enable more individuals to invest in aesthetic enhancements.

Market Challenges for Injectable Skin Fillers

High Treatment Costs: The cost of injectable fillers can be prohibitive for some consumers, limiting market penetration in price-sensitive regions.

Potential Side Effects and Risks: Adverse effects such as swelling, bruising, or rare complications like vascular occlusion may deter some individuals from undergoing treatment.

Lack of Skilled Practitioners: The effectiveness and safety of treatments depend on skilled application, and shortages of qualified professionals in some areas hinder market growth.

Regulatory and Approval Challenges: Strict regulatory requirements for new filler products may delay market entry and innovation.

Competition from Alternative Treatments: Emerging non-invasive technologies like ultrasound and radiofrequency-based skin tightening solutions pose competition to injectable fillers.

The global top five injectable skin fillers manufacturers include AbbVie, Galderma, LG Life Sciences, Merz, Beijing IMEIK, with a total market share of more than 70%, of which the largest manufacturer is AbbVie, with a market share of more than 40%. North America is the global most important injectable skin fillers consumer market, with a market share of more than 35%. In terms of type, hyaluronic acid has a market share of over 70%. In the field of application, specialist and dermatology clinics account for more than 55% of the market.

This report is a detailed and comprehensive analysis for global Injectable Skin Fillers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Injectable Skin Fillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Injectable Skin Fillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Injectable Skin Fillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Injectable Skin Fillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Injectable Skin Fillers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Injectable Skin Fillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AbbVie, Galderma, LG Life Sciences, Merz, Medytox, HUGEL, Croma-Pharma, Beijing IMEIK, Bloomage Bio, Elravie (Humedix), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Injectable Skin Fillers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Hyaluronic Acid
- Collagen
- CaHA
- Others

Market segment by Application

- Specialist and Dermatology Clinic
- Hospitals and Clinics
- Others

Major players covered

- AbbVie
- Galderma
- LG Life Sciences
- Merz

- Medytox
- HUGEL
- Croma-Pharma
- Beijing IMEIK
- Bloomage Bio
- Elravie (Humedix)
- Cleviel (Pharma Research Products)
- Haohai Biological
- Q.O.Fill (JW Pharmaceutical)
- Teoxane
- Sinclair
- Suneva Medical
- CG Bio
- SciVision Biotech
- Prolenium
- Matex-Lab
- Jingjia Medical
- Genoss
- Bohus BioTech
- Caregen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Injectable Skin Fillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Injectable Skin Fillers, with price, sales quantity, revenue, and global market share of Injectable Skin Fillers from 2019 to 2024.

Chapter 3, the Injectable Skin Fillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Injectable Skin Fillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Injectable Skin Fillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Injectable Skin Fillers.

Chapter 14 and 15, to describe Injectable Skin Fillers sales channel, distributors, customers, research findings and conclusion.

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