

Global Injectable Dermal Filler Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/I455BE0207B9EN.html>

Date: July 2025

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: I455BE0207B9EN

Abstracts

According to our (Global Info Research) latest study, the global Injectable Dermal Filler market size was valued at US\$ 4971 million in 2024 and is forecast to a readjusted size of USD 11310 million by 2031 with a CAGR of 12.6% during review period.

Injectable dermal fillers are gel-like substances injected under the skin to restore lost volume, smooth and soften wrinkles or enhance facial contours. Injectable dermal fillers have developed rapidly and are getting closer and closer to 'perfect' products: long-lasting but non-permanent, high tolerance, delicate and natural cosmetic effects, and reversible in the event of adverse surgical outcomes.

Global Injectable Dermal Filler key players include AbbVie, Galderma, LG Life Sciences, Merz, HUGEL, etc. Global top five manufacturers hold a share about 65%. In terms of product, Hyaluronic Acid is the largest segment, with a share over 81%. And in terms of application, the largest application is Specialty & Dermatology Clinics, followed by Hospitals, etc. Compared with surgical medical beauty services, non-surgical services are favored by more and more consumers due to their high safety, short recovery time, and popular prices. At present, Injectable Dermal Filler has become the most popular medical cosmetic item. Non-surgical medical beauty services have met consumers' pursuit of beauty with lower costs and lower risks, and have ushered in a golden period of development. At this stage, the medical beauty market is in a period of rapid development. With the continuous improvement of social recognition, the consumer population has expanded from mid-to-high-end consumers to mass consumers. At the same time, more and more men also favor medical beauty.

This report is a detailed and comprehensive analysis for global Injectable Dermal Filler

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Injectable Dermal Filler market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Injectable Dermal Filler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Injectable Dermal Filler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Injectable Dermal Filler market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Injectable Dermal Filler
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Injectable Dermal Filler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AbbVie, Galderma, LG Life Sciences, Merz, HUGEL, Beijing IMEIK, Medytox, Bloomage BioTechnology, Croma-Pharma GmbH, Cleviel (Pharma Research Products), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Injectable Dermal Filler market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hyaluronic Acid

Collagen

CaHA

Others

Market segment by Application

Specialty & Dermatology Clinics

Hospitals

Others

Major players covered

AbbVie

Galderma

LG Life Sciences

Merz

HUGEL

Beijing IMEIK

Medytox

Bloomage BioTechnology

Croma-Pharma GmbH

Cleviel (Pharma Research Products)

Elravie (Humedix)

Sinclair

Haohai Biological Technology

Q.O.Fill (JW Pharmaceutical)

Teoxane

Suneva Medical

SciVision Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Injectable Dermal Filler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Injectable Dermal Filler, with price, sales quantity, revenue, and global market share of Injectable Dermal Filler from 2020 to 2025.

Chapter 3, the Injectable Dermal Filler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Injectable Dermal Filler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Injectable Dermal Filler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Injectable Dermal Filler.

Chapter 14 and 15, to describe Injectable Dermal Filler sales channel, distributors, customers, research findings and conclusion.

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