

Global Industrial Vacuum Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Vacuum Rental market size was valued at US\$ 743 million in 2025 and is forecast to a readjusted size of US\$ 901 million by 2032 with a CAGR of 2.7% during review period.

In 2025, global Industrial Vacuum Rental reached approximately 3.6 million units, with an average global rental price of around US\$ 200 per unit. Industrial vacuum rental is a service that allows businesses or organizations to temporarily use industrial-grade vacuum equipment without purchasing it outright. These vacuums are designed for heavy-duty cleaning applications in industrial, commercial, or construction environments, capable of handling dust, debris, liquids, and hazardous materials. The gross profit margin for industrial vacuum rental is 40% - 60%. The industrial vacuum rental market is a specialized segment of the equipment rental industry that provides businesses with temporary access to high-performance vacuum systems used for heavy-duty cleaning, material recovery, and dust or debris removal. These vacuums are commonly employed in manufacturing facilities, construction sites, food processing plants, pharmaceutical plants, and chemical industries, where regular cleaning equipment is insufficient for the scale or type of waste. The market is driven by cost-conscious businesses that prefer renting over purchasing expensive machinery, allowing them to reduce capital expenditures, maintenance responsibilities, and storage requirements. Key factors influencing this market include the increasing focus on workplace safety and environmental compliance, which necessitate effective dust and particulate control, as well as the growth of industrial sectors requiring clean and hazard-free environments. Technological advancements, such as wet/dry vacuums, HEPA filtration, and automated vacuum systems, are expanding the range of applications and improving operational efficiency. Additionally, the market is supported by rental

companies offering flexible rental terms, maintenance support, and quick deployment, which appeal to businesses with short-term projects or fluctuating cleaning demands. Geographically, demand is strongest in regions with heavy industrial activity, including North America, Europe, and parts of Asia-Pacific, where manufacturing and construction sectors are robust. Overall, the industrial vacuum rental market is expected to grow steadily, driven by increasing industrialization, stringent environmental regulations, and the cost-effectiveness of rental solutions compared to outright ownership. The industrial vacuum rental industry chain consists of several key segments, starting from equipment manufacturing, followed by distribution, rental operations, maintenance, and end-user utilization. At the upstream level, manufacturers produce a variety of industrial vacuum systems, including wet/dry vacuums, high-capacity dust collectors, HEPA-filtered units, and specialized vacuums for chemical, pharmaceutical, or hazardous material applications. These manufacturers may also provide technical support, spare parts, and training for equipment handling. Midstream, rental companies acquire industrial vacuums either directly from manufacturers or through authorized distributors. These rental operators are responsible for fleet management, including inventory, transportation, setup, and preventive maintenance, ensuring that machines are in optimal working condition for clients. Some rental companies also offer value-added services such as on-site operation support, emergency response, and tailored rental plans for short-term or project-based needs. Downstream, the end-users encompass a wide range of industrial sectors, such as construction, manufacturing, food processing, pharmaceuticals, and chemical industries. These clients rely on rental services to reduce capital expenditures, avoid long-term maintenance costs, and ensure compliance with environmental and safety regulations. The effective coordination of manufacturing, rental operations, and end-user deployment defines the efficiency and profitability of the industrial vacuum rental value chain.

This report is a detailed and comprehensive analysis for global Industrial Vacuum Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Vacuum Rental market size and forecasts, in consumption value (\$

Million), 2021-2032

Global Industrial Vacuum Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Vacuum Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Vacuum Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Vacuum Rental
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Vacuum Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sunbelt Rentals, Herc Rentals, American Vacuum Company, United Rentals, Hi-Vac Industrial Vacuum Systems, Kennards Hire, NorthPoint Equipment Rentals, Brandon Hire Station, The Home Depot, MES, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial Vacuum Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wet Vacuums

Dry Vacuums

Market segment by Power Source

Corded

Battery-Powered

Market segment by Recovery Tank Size

Below 40 Gallon

Above 40 Gallon

Market segment by Application

Manufacturing Plant

Warehouses

Other

Market segment by players, this report covers

Sunbelt Rentals

Herc Rentals

American Vacuum Company

United Rentals

Hi-Vac Industrial Vacuum Systems

Kennards Hire

NorthPoint Equipment Rentals

Brandon Hire Station

The Home Depot

MES

Tennant Company

AC&E Rentals

Jewson

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Vacuum Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Vacuum Rental, with revenue, gross margin, and global market share of Industrial Vacuum Rental from 2021 to 2026.

Chapter 3, the Industrial Vacuum Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Vacuum Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Vacuum Rental.

Chapter 13, to describe Industrial Vacuum Rental research findings and conclusion.

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