

# Global Industrial Semi-Metallic Gasket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Semi-Metallic Gasket market size was valued at US\$ 1296 million in 2025 and is forecast to a readjusted size of US\$ 1672 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global Industrial Semi-Metallic Gasket production reached approximately 229,100 k units, with an average global market price of around US\$ 5.5 per unit, and a gross profit margin of approximately 10%-20%. An industrial semi-metallic gasket is a high-performance sealing element designed for bolted flange joints where temperature, pressure, and media conditions exceed the capability of soft non-metallic gaskets alone. "Semi-metallic" indicates a composite construction that combines a metallic component (to provide strength, resilience, and blowout resistance) with a soft sealing filler (to conform to flange surface irregularities and create tight sealing). Common semi-metallic types include spiral wound gaskets (a metal strip wound with a soft filler such as graphite or PTFE), kammprofile/corrugated metal gaskets (a grooved metal core with soft facing), and metal-jacketed gaskets. Metals are selected for corrosion and temperature resistance (e.g., carbon steel, stainless steels, nickel alloys), while fillers are chosen for sealing and chemical compatibility (e.g., flexible graphite, PTFE, mica). Semi-metallic gaskets are widely used in refineries, petrochemical plants, power generation, chemical processing, and other industrial piping and equipment where joints must withstand thermal cycling, vibration, and pressure fluctuations, and where reliable sealing is critical for safety and environmental compliance.

Upstream, semi-metallic gaskets depend on flat metals and strip coils (carbon steel, stainless, nickel alloys), sealing fillers (flexible graphite, PTFE, mica), and accessory materials such as inner/outer rings, adhesives, and surface treatments that influence

corrosion resistance and handling; midstream manufacturers slit and form metal strip or machine metal cores, wind spiral wound gaskets or cut/form kammprofile and jacketed designs, apply filler layers or facing, add rings, and perform dimensional checks plus leakage/performance testing and traceable documentation to meet flange standards; downstream, products are specified by EPCs, OEMs, and plant maintenance teams for piping flanges, heat exchangers, valves, and pressure vessels across oil & gas/refining, chemicals, power, marine, and general process industries, with procurement flowing through direct manufacturer supply and industrial distributors/MRO channels and replacement demand driven by turnarounds, shutdowns, and safety-critical joint maintenance programs.

This report is a detailed and comprehensive analysis for global Industrial Semi-Metallic Gasket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Semi-Metallic Gasket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Semi-Metallic Gasket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Semi-Metallic Gasket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Semi-Metallic Gasket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Industrial Semi-Metallic Gasket

To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Semi-Metallic Gasket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chesterton, LGG Industrial, Lamons, Durlon, KLINGER Italy, Automated Gasket Corporation, William Johnston, Robco, DONIT, Flexitallic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Industrial Semi-Metallic Gasket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Spiral-Wound Gaskets

Metal-jacketed Gaskets

Corrugated Gaskets

Others

### **Market segment by Metallic Materials**

Carbon Steel

Stainless Steel

Others

### Market segment by Filler

Flexible Graphite

PTFE

Mica

Others

### Market segment by Application

Oil Refinery

Petrochemical Plant

Power Plant

Chemical Plant

Others

### Major players covered

Chesterton

LGG Industrial

Lamons

Durlon

KLINGER Italy

Automated Gasket Corporation

William Johnston

Robco

DONIT

Flexitallic

James Walker

Nichias

VALQUA

SPETECH

Goodrich Gasket

SUNWELL SEALS

Kaxite

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Semi-Metallic Gasket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Semi-Metallic Gasket, with price, sales quantity, revenue, and global market share of Industrial Semi-Metallic

Gasket from 2021 to 2026.

Chapter 3, the Industrial Semi-Metallic Gasket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Semi-Metallic Gasket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Semi-Metallic Gasket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Semi-Metallic Gasket.

Chapter 14 and 15, to describe Industrial Semi-Metallic Gasket sales channel, distributors, customers, research findings and conclusion.

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