

Global Industrial Plastic Waste Recycling Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Plastic Waste Recycling market size was valued at US\$ 17770 million in 2024 and is forecast to a readjusted size of USD 26020 million by 2031 with a CAGR of 5.7% during review period.

Industrial plastic waste recycling refers to the process of recovering plastic materials generated from industrial processes, manufacturing, and post-consumer waste and converting them into reusable materials. This process involves collecting, sorting, cleaning, and reprocessing plastic waste to create new raw materials that can be used in various applications. Industrial plastic recycling covers a broad range of plastic types, including PET (Polyethylene Terephthalate), PP (Polypropylene), HDPE (High-Density Polyethylene), LDPE (Low-Density Polyethylene), nylon, PS (Polystyrene), PC (Polycarbonate), and ABS (Acrylonitrile Butadiene Styrene). The recycled plastics are reintroduced into manufacturing chains to produce new products, reducing the demand for virgin plastics and decreasing the environmental footprint of industrial operations. Key players in this sector include companies such as Indorama Ventures (Custom Polymers PET), B&B Plastics, MBA Polymers, and Veolia, among others.

Market Trends and Growth Drivers in Industrial Plastic Waste Recycling: The industrial plastic waste recycling market has seen rapid growth, fueled by increasing awareness of environmental sustainability and the global push to reduce plastic pollution. With rising concerns over the negative impacts of plastic waste on ecosystems, governments and industries are taking steps to enhance recycling rates. Regulatory measures, such as plastic waste bans, landfill restrictions, and extended producer responsibility (EPR) initiatives, are driving the adoption of plastic recycling in industrial sectors. Companies

are investing in advanced recycling technologies, such as chemical recycling and mechanical recycling, to increase efficiency and improve the quality of recycled materials. Additionally, the growing demand for sustainable packaging, green manufacturing practices, and circular economy principles has prompted industries like packaging, automotive, and construction to seek out industrial plastic waste recycling solutions. The use of recycled plastic is particularly increasing in products where sustainability is a priority, such as eco-friendly packaging and recycled plastic components in automotive parts.

Geographical Distribution and Key Players in Industrial Plastic Waste Recycling: The industrial plastic waste recycling market is highly fragmented, with companies spread across various regions. In North America and Europe, large players such as Veolia, MBA Polymers, and Ultra-Poly dominate the market, offering sophisticated recycling solutions and technologies. In Asia, China is a significant contributor to plastic waste recycling, with companies like Shandong Pengzhou Plastic Industry Co., Ltd., Kingfa, and INTCO leading the charge in processing large volumes of industrial plastic waste. These companies are focused on recycling a wide array of plastic types, including PET, PP, HDPE, and LDPE. Despite the global efforts to enhance plastic waste recycling, market concentration remains low, with key players like Indorama Ventures and Avangard Innovative holding relatively small market shares. The industry is expected to continue expanding as demand for sustainable materials rises, and as companies invest in innovative recycling methods to meet the growing need for recycled plastics in various industries. With evolving technologies and stronger environmental policies, the industrial plastic waste recycling sector is poised for sustained growth in the coming years.

This report is a detailed and comprehensive analysis for global Industrial Plastic Waste Recycling market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Plastic Waste Recycling market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial Plastic Waste Recycling market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial Plastic Waste Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial Plastic Waste Recycling market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Plastic Waste Recycling
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Industrial Plastic Waste Recycling market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures (Custom Polymers PET), B&B Plastics, B. schoenberg, Arrotin Plastic, RJM International, Ultra-Poly, Avangard Innovative, United Plastic Recycling, Norwich Plastics, MBA Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Plastic Waste Recycling market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PET

PP

HDPE

LDPE

Nylon

PS

PC

ABS

Other

Market segment by Application

Package

Automotive

Construction

Textile

Others

Major players covered

Indorama Ventures (Custom Polymers PET)

B&B Plastics

B. schoenberg

Arrotin Plastic

RJM International

Ultra-Poly

Avangard Innovative

United Plastic Recycling

Norwich Plastics

MBA Polymers

SUEZ

Veolia

Shandong Pengzhou Plastic Industry Co., Ltd.

Shanghai Ruimo Environmental Protection New Materials

Shanghai Tianqiang Environmental Protection Technology

Kingfa

INTCO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Industrial Plastic Waste Recycling Market 2025 by Manufacturers, Regions, Type and Application, Forecas...

Chapter 1, to describe Industrial Plastic Waste Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Plastic Waste Recycling, with price, sales quantity, revenue, and global market share of Industrial Plastic Waste Recycling from 2020 to 2025.

Chapter 3, the Industrial Plastic Waste Recycling competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Plastic Waste Recycling breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial Plastic Waste Recycling market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Plastic Waste Recycling.

Chapter 14 and 15, to describe Industrial Plastic Waste Recycling sales channel, distributors, customers, research findings and conclusion.

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