

# Global Industrial IoT & Cloud Computing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial IoT & Cloud Computing market size was valued at US\$ 94663 million in 2025 and is forecast to a readjusted size of US\$ 151441 million by 2032 with a CAGR of 8.0% during review period.

Industrial IoT & Cloud Computing refers to the deep integration of Industrial Internet of Things technologies with cloud computing platforms, enabling centralized management, real-time processing, and intelligent analytics of data generated by industrial equipment, production lines, and sensors through cloud-based computing, storage, and analytics capabilities. This integrated system supports device connectivity, remote monitoring, predictive maintenance, production optimization, and intelligent decision-making, and serves as a core technological foundation for industrial digital transformation, smart manufacturing, and the industrial internet.

Upstream segments mainly include industrial sensors, controllers, communication modules, edge computing devices, as well as cloud infrastructure and industrial cloud platform providers, such as public cloud and industry-specific cloud services. It also involves suppliers of industrial operating systems, databases, and cybersecurity software. These upstream components provide data sources, computing resources, and platform capabilities, and their technological maturity directly affects system reliability and scalability. Downstream applications mainly span asset-intensive industries such as manufacturing, energy and power, oil & gas, transportation, and mining. End users include large industrial enterprises, equipment manufacturers, and industrial park operators. Downstream customers place strong emphasis on system stability, data security, industry adaptability, and return on investment, driving solutions toward

integrated offerings combining cloud platforms, industry applications, and operation & maintenance services.

This report is a detailed and comprehensive analysis for global Industrial IoT & Cloud Computing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial IoT & Cloud Computing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial IoT & Cloud Computing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial IoT & Cloud Computing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial IoT & Cloud Computing market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial IoT & Cloud Computing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial IoT & Cloud Computing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AWS, XMPRO, Siemens AG, Bosch, IBM, Thethings.io, Sierra Wireless Inc., Carriots, Intel, Cumulocity GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market segmentation**

Industrial IoT & Cloud Computing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Private Cloud Computing

Public Cloud Computing

Hybrid Cloud Computing

### **Market segment by Service Layer**

Infrastructure as a Service (IaaS)

Platform as a Service (PaaS)

### **Market segment by Architecture Position**

Centralized Cloud Computing

Edge-Cloud Collaborative Computing

### **Market segment by Security & Compliance Level**

Standard Industrial Cloud Services

High-Security / Industry-Compliant Cloud Services

**Market segment by Application**

Manufacturing

Utilities

Others

**Market segment by players, this report covers**

AWS

XMPRO

Siemens AG

Bosch

IBM

Thethings.io

Sierra Wireless Inc.

Carriots

Intel

Cumulocity GmbH

PTC

Uptake Technologies Inc.

TempoIQ

Honeywell International

Aware360 Ltd.

XILINX Inc.

RealTime Invations (RTI)

Fujitsu Ltd.

CISCO Systems Inc.

SAP SE

Amplia soluciones SL

AT&T Inc.

Losant IoT Inc.

HMS Networks

Factana Computing

### **Market segment by regions, regional analysis covers**

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Industrial IoT & Cloud Computing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial IoT & Cloud Computing, with revenue, gross margin, and global market share of Industrial IoT & Cloud Computing from 2021 to 2026.

Chapter 3, the Industrial IoT & Cloud Computing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial IoT & Cloud Computing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial IoT & Cloud Computing.

Chapter 13, to describe Industrial IoT & Cloud Computing research findings and conclusion.

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