

# Global Industrial Fluid Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Fluid Chillers market size was valued at US\$ 3828 million in 2025 and is forecast to a readjusted size of US\$ 5747 million by 2032 with a CAGR of 6.0% during review period.

In 2025, industrial fluid chiller production is about 310,000 units versus 380,000 units of global capacity, with average unit price USD 12,000, and an average gross margin of 31%. Industrial fluid chillers are temperature-control systems designed to remove heat from process fluids—such as water, glycol mixtures, oils, or specialty coolants—and maintain precise, stable temperatures for industrial equipment and manufacturing processes. They are widely used in plastics processing, metalworking, laser systems, semiconductor fabrication, food & beverage, pharmaceuticals, chemical processing, and HVAC-adjacent industrial applications where thermal stability directly impacts product quality, equipment life, and energy efficiency. The supply chain for industrial fluid chillers begins upstream with core components and materials, including compressors (scroll, screw, centrifugal), heat exchangers (evaporators and condensers), pumps, valves, electronic controllers, sensors, refrigerants, steel frames, copper tubing, and insulation materials. Midstream, OEM manufacturers integrate these components through system design, assembly, refrigeration charging, control software configuration, and factory testing, often offering both standard and custom-engineered units. Downstream, chillers are sold through direct sales, industrial distributors, system integrators, and EPC contractors, followed by installation, commissioning, aftermarket services, spare parts supply, and long-term maintenance contracts that support lifecycle performance and reliability.

This report is a detailed and comprehensive analysis for global Industrial Fluid Chillers

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Fluid Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Fluid Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Fluid Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Fluid Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Fluid Chillers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Fluid Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier Global, Trane Technologies, Daikin Industries, Johnson Controls, Mitsubishi Electric, Smardt Chiller Group, Drake Chillers, Envisys Technologies, Eurochiller, Cold Shot Chillers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Industrial Fluid Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Air-cooled Type

Water-cooled Type

Evaporative-cooled Type

### **Market segment by Cooling Capacity**

Low-capacity Chillers

Medium-capacity Chillers

High-capacity Chillers

### **Market segment by Application**

Plastics & Polymer Processing

Semiconductor & Electronics Manufacturing

Laser Processing & Photonics

Metalworking & Machine Tools

Automotive & EV Manufacturing

Others

## Major players covered

Carrier Global

Trane Technologies

Daikin Industries

Johnson Controls

Mitsubishi Electric

Smardt Chiller Group

Drake Chillers

Envisys Technologies

Eurochiller

Cold Shot Chillers

Whaley Products

Kirloskar Group

HYDAC International

KKT Chillers

Thermax Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Fluid Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Fluid Chillers, with price, sales quantity, revenue, and global market share of Industrial Fluid Chillers from 2021 to 2026.

Chapter 3, the Industrial Fluid Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Fluid Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Fluid Chillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Fluid Chillers.

Chapter 14 and 15, to describe Industrial Fluid Chillers sales channel, distributors, customers, research findings and conclusion.

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