

Global Industrial Diatomite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Diatomite market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2191 million by 2032 with a CAGR of 4.9% during review period.

Industrial diatomite is a siliceous industrial mineral formed from accumulated diatom frustules and dominated by amorphous silica. It is typically supplied as off-white to light-grey powders or granules and is characterized by a highly porous microstructure, high specific surface area, low bulk density, and chemical inertness, which enable its use as filtration and clarification media, adsorbents and carriers, lightweight functional fillers, and thermal insulation materials. Commercially, industrial diatomite is commonly classified by processing route into natural, calcined, and flux-calcined grades, and further differentiated by application into filtration-grade filter aids, filler-grade products, and adsorption or carrier-grade materials, serving a wide range of end uses including beverage and industrial liquid filtration, chemical and petrochemical process purification, functional filling and lightweighting in coatings, plastics, rubber, and construction materials, as well as agricultural and environmental applications.

In 2025, global production of industrial diatomite reached approximately 3.0 million metric tons, with output concentrated in North America, Europe, and Asia Pacific, supported by established mining resources and calcination capacities. FOB prices vary significantly by processing route and end-use application, with mainstream industrial grades commonly evaluated in the range of US\$450–650 per ton, while filtration and flux-calcined products typically command higher price levels.

This report is a detailed and comprehensive analysis for global Industrial Diatomite

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Diatomite market size and forecasts, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Diatomite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Diatomite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Diatomite market shares of main players, shipments in revenue (\$ Million), sales quantity (Kiloton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Diatomite
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Diatomite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys S.A., Dicalite Management Group, Inc., Showa Chemical Industry Co., Ltd., "Diatomit" SP CJSC, LB Minerals, s.r.o., Cekesa S.L., 20 Microns Limited, PERO Mineral Kimya Proses Teknolojileri Ltd., African Diatomite Industries Limited, DIATOM MINERACAO LTDA., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Industrial Diatomite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Granular

Pelletized

Others

Market segment by Purity Level

High Purity

Medium Purity

Standard Purity

Market segment by Chemical Composition

High Silica Content

Medium Silica Content

Modified Silica Based

Market segment by End Use Industry

Food and Beverage

Chemical Industry

Agriculture

Others

Market segment by Application

Filtration Media

Functional Fillers

Absorbents and Carriers

Others

Major players covered

Imerys S.A.

Dicalite Management Group, Inc.

Showa Chemical Industry Co., Ltd.

“Diatomit” SP CJSC

LB Minerals, s.r.o.

Cekesa S.L.

20 Microns Limited

PERO Mineral Kimya Proses Teknolojileri Ltd.

African Diatomite Industries Limited

DIATOM MINERACAO LTDA.

Jilin Yuantong Mineral Co., Ltd.

Shengzhou Huali Diatomite Products Co., Ltd.

Qingdao Best Diatomite Co., Ltd.

Qingdao Chuanyi Diatomite Co., Ltd.

Linjiang Dayuan Diatomite New Material Eco-Environmental Technology Co., Ltd.

Jilin Province Linjiang Tianyuan Catalyst Co., Ltd.

Linjiang Hualong Diatomite Filler Products Co., Ltd.

Jilin Province Demait Diatomite Co., Ltd.

Zibo Haomei New Material Co., Ltd.

Qingdao Chuanshan New Material Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Diatomite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Diatomite, with price, sales

quantity, revenue, and global market share of Industrial Diatomite from 2021 to 2026.

Chapter 3, the Industrial Diatomite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Diatomite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Diatomite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Diatomite.

Chapter 14 and 15, to describe Industrial Diatomite sales channel, distributors, customers, research findings and conclusion.

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