

Global Industrial AI Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/I939DAA9923DEN.html>

Date: January 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: I939DAA9923DEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial AI Solution market size was valued at US\$ 894 million in 2025 and is forecast to a readjusted size of US\$ 1484 million by 2032 with a CAGR of 7.5% during review period.

Industrial AI Solution is a systematic product and service that deeply integrates artificial intelligence technology with industrial systems, aiming to solve core problems in vertical industries such as manufacturing, energy, and transportation. Fueled by industrial big data and driven by AI technologies such as machine learning, computer vision, and knowledge graphs, it achieves a closed loop from perception, analysis, and prediction to decision-making and execution through the fusion of 'data + algorithm + industry knowledge.' Its ultimate goal is to empower industrial enterprises across the entire value chain—including R&D, production, supply chain, management, and services—to achieve cost reduction and efficiency improvement, quality enhancement, safety control, and business model innovation, driving intelligent transformation and value reshaping of industries.

Pricing for industrial AI solutions is highly dependent on project complexity and customization, typically employing a hybrid model of 'software license fee + implementation service fee + ongoing maintenance fee.' Individual project contracts can range from hundreds of thousands to hundreds of millions of yuan. Industry gross margins exhibit significant divergence: standardized software products have higher margins (up to 60%-80%), but overall solutions involving extensive custom development, system integration, and hardware deployment usually have significantly compressed gross margins (often between 20%-40%).

Currently, the Industrial AI Solution market is at a critical stage, moving from proof-of-concept to large-scale deployment. Market demand is rapidly shifting from single-point technology applications to intelligent integration across the entire chain, including production, operations, and supply chain. The core driving force is the urgent need for enterprises to reduce costs, increase efficiency, and undergo digital transformation. On the technology front, 'platformization' and 'low-code/no-code' tools are becoming trends, aiming to lower the barrier to AI application. Simultaneously, hybrid intelligent models that integrate industrial mechanistic knowledge and data-driven approaches are becoming key to solving complex problems. The market competition landscape is diversified: it includes global industrial automation and software giants providing full-stack solutions, as well as vertically integrated innovative companies focusing on specific scenarios or technologies.

This report is a detailed and comprehensive analysis for global Industrial AI Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial AI Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial AI Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial AI Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial AI Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Industrial AI Solution

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial AI Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, AVEVA, Beyond AI, Cognite, Cohere, Emerson, GE Vernova, Hewlett Packard Enterprise, Honeywell, Intel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial AI Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Perception and Detection

Prediction and Optimization

Control and Execution

Cognition and Analysis

Others

Market segment by Industry

Process Industries

Discrete Manufacturing

Resources and Energy

Utilities and Infrastructure

Others

Market segment by Technology Driven

Data-Driven

Knowledge Graph-Driven

Mechanism Model-Enhanced

Hybrid-Driven

Others

Market segment by Application

R&D and Design Optimization

Intelligent Manufacturing

Supply Chain and Logistics Optimization

Management and Safety

Others

Market segment by players, this report covers

ABB

AVEVA

Beyond AI

Cognite

Cohere

Emerson

GE Vernova

Hewlett Packard Enterprise

Honeywell

Intel

Microsoft

Mobileye

NVIDIA

Rockwell Automation

RoviSys

Siemens

Wipro

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Global Industrial AI Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Chapter 1, to describe Industrial AI Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial AI Solution, with revenue, gross margin, and global market share of Industrial AI Solution from 2021 to 2026.

Chapter 3, the Industrial AI Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial AI Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial AI Solution.

Chapter 13, to describe Industrial AI Solution research findings and conclusion.

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