

Global Inactive Yeast Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Inactive Yeast market size was valued at US\$ 1203 million in 2025 and is forecast to a readjusted size of US\$ 1727 million by 2032 with a CAGR of 5.3% during review period.

Inactive yeast is inert yeast or inactivated yeast, which is inactivated by heating or pH changes. At the same time, the endogenous enzymes of the yeast autolyse without adding any antibiotics. Inactive yeast contains cell walls, zymosan (especially glycoproteins such as mannoproteins), minerals, trace elements, sterols, unsaturated fatty acids, glutathione, etc. Inactive yeasts have good effects in the activation of active dry yeast, alcoholic fermentation, malolactic fermentation and later aging of wine. In 2025, global Inactive Yeast production reached approximately 139.88 K MT, with an average global market price of around US\$ 8,359 per MT. The annual production capacity of inactive yeast is 200,000 tons, with a gross profit margin of about 25%.

Upstream raw materials: molasses, glucose syrup, starch sugar, nitrogen and phosphorus sources, trace elements and vitamins, process water.

Upstream auxiliary materials and supporting materials: defoaming agents, filter aids, cleaning and disinfection chemicals, etc.

Downstream applications: food processing, health products, feed additives, pet food.

The raw material cost is 65%, the manufacturing cost is 25%, and the labor cost is 10%.

This report is a detailed and comprehensive analysis for global Inactive Yeast market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inactive Yeast market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Inactive Yeast market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Inactive Yeast market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Inactive Yeast market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Inactive Yeast
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Inactive Yeast market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AB Mauri, Angel Yeast, Lallemand, Cargill, ICC, Titan Biotech Limited, Ohly, Lesaffre, Leiber, Biospringer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inactive Yeast market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Feed Grade

Market segment by Protein NRV%

Protein NRV%: 81%

Protein NRV%: 86%

Market segment by Application

Food Processing

Health Care Products

Feed Additives

Pet Food

Others

Major players covered

AB Mauri

Angel Yeast

Lallemand

Cargill

ICC

Titan Biotech Limited

Ohly

Lesaffre

Leiber

Biospringer

Kothari Fermentation and Biochem

Nanjing Tessin Biotechnology

Nantong Yinqi Biotechnology

Hebei Asahi Ruiqi Botechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inactive Yeast product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inactive Yeast, with price, sales quantity,

revenue, and global market share of Inactive Yeast from 2021 to 2026.

Chapter 3, the Inactive Yeast competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inactive Yeast breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inactive Yeast market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inactive Yeast.

Chapter 14 and 15, to describe Inactive Yeast sales channel, distributors, customers, research findings and conclusion.

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