

Global Imazapyr API Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Imazapyr API market size was valued at US\$ 134 million in 2024 and is forecast to a readjusted size of USD 182 million by 2031 with a CAGR of 4.6% during review period.

Imazapyr is a systemic, non-selective herbicide widely used in agriculture, forestry, and land management to control a broad spectrum of weeds, woody plants, and grasses. Chemically classified as an imidazolinone, it has the molecular formula $C_{13}H_{15}N_3O_3$ and is known for its effectiveness at low application rates. Imazapyr is valued for its broad-spectrum activity and long-lasting soil residual effects, making it a preferred choice for managing invasive species and maintaining areas free of undesirable vegetation.

Imazapyr works by inhibiting the enzyme acetolactate synthase (ALS), also known as acetohydroxyacid synthase (AHAS). ALS is crucial in plants for synthesizing branched-chain amino acids such as isoleucine, leucine, and valine. When imazapyr disrupts this enzyme, the target plants experience halted growth and eventual death due to amino acid deficiency. Because animals do not possess ALS, imazapyr is considered relatively low in toxicity to mammals and other non-target organisms when used according to label directions.

One of the key benefits of imazapyr is its persistence in the soil, allowing long-term control of unwanted vegetation. It is also effective at low doses, reducing the quantity of chemical needed per application. Moreover, imazapyr demonstrates minimal leaching potential in certain soil types, which reduces the likelihood of groundwater contamination under appropriate usage.

Despite its advantages, imazapyr has notable environmental considerations. It is highly mobile in the environment, especially in sandy soils, and can potentially affect non-target plants through root uptake or drift during application. To minimize unintended

harm, careful adherence to buffer zones and application guidelines is essential. Imazapyr is an organic heterocyclic herbicide developed by the American Cyanamid Company. It is a lethal herbicide. Its isopropylamine salt can be used before or after germination. It can be quickly absorbed by the roots and leaves of cultivated weeds, inhibiting the biosynthesis of the side chain amino acids of cultivated weeds, preventing the growth of weeds and causing them to die. The control targets include all weeds, and it has good weed control activity against sedge weeds, annual and perennial monocotyledonous weeds, broad-leaved weeds and miscellaneous woods. It is suitable for non-cultivated land as well as rubber plantations, oil palm, forests and tea gardens. Rapid urbanization and the need to maintain clear zones along transport and utility corridors drive the demand for herbicides like imazapyr. Growing environmental awareness and initiatives to control invasive plants support the use of imazapyr in both terrestrial and aquatic ecosystems. Imazapyr's ability to provide long-lasting control at low application rates makes it an economically viable option for large-scale vegetation management. Global key players of imazapyr include CYNDA, BASF, Rainbow, etc. China is the largest producer of imazapyr holds a share over 60%. In terms of application, the largest application is farmland weeding, with a share over 70%.

This report is a detailed and comprehensive analysis for global Imazapyr API market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Imazapyr API market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Imazapyr API market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Imazapyr API market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Imazapyr API market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Imazapyr API

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Imazapyr API market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CYNDA, SIPCAM, ADAMA, BASF, Rainbow, Jiangsu Agrochem Laboratory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Imazapyr API market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- 99%
- 95%
- Others

Market segment by Application

- Farmland Weeding
- Non-arable Weeding

Major players covered

- CYNDA
- SIPCAM
- ADAMA
- BASF
- Rainbow
- Jiangsu Agrochem Laboratory

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Imazapyr API product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Imazapyr API, with price, sales quantity, revenue, and global market share of Imazapyr API from 2020 to 2025.

Chapter 3, the Imazapyr API competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Imazapyr API breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Imazapyr API market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Imazapyr API.

Chapter 14 and 15, to describe Imazapyr API sales channel, distributors, customers,

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