

Global IC Foundry Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global IC Foundry market size was valued at US\$ 116390 million in 2023 and is forecast to a readjusted size of USD 239270 million by 2030 with a CAGR of 12.6% during review period.

Semiconductor device fabrication is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM).

This report studies the IC/Wafer Foundry, key manufacturers include TSMC, Samsung Foundry, SMIC, UMC and SMIC, etc.

Currently the key foundries are TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, and HLMC, etc. In 2023, TSMC is the largest manufacturer, hold a share about 54%, followed by Samsung Foundry, GlobalFoundries, SMIC, United Microelectronics Corporation (UMC), Tower Semiconductor, etc. The global top ten players hold a share over 90%.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM).

According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global IC Foundry.

This report is a detailed and comprehensive analysis for global IC Foundry market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global IC Foundry market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2019-2030

Global IC Foundry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2019-2030

Global IC Foundry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2019-2030

Global IC Foundry market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IC Foundry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IC Foundry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, HLMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IC Foundry market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help

you expand your business by targeting qualified niche markets.

Market segment by Type

- 12inch Wafer Foundry
- 8inch Wafer Foundry

Market segment by Application

- Logic Technology
- Specialty Technology

Major players covered

- TSMC
- Samsung Foundry
- GlobalFoundries
- United Microelectronics Corporation (UMC)
- SMIC
- Tower Semiconductor
- PSMC
- VIS (Vanguard International Semiconductor)
- Hua Hong Semiconductor
- HLMC
- X-FAB
- DB HiTek
- Nexchip
- Intel Foundry Services (IFS)
- United Nova Technology
- WIN Semiconductors Corp.
- Wuhan Xinxin Semiconductor Manufacturing
- GTA Semiconductor Co., Ltd.
- CanSemi
- Polar Semiconductor, LLC
- Silterra
- SkyWater Technology
- LA Semiconductor
- Silex Microsystems
- Teledyne MEMS
- Seiko Epson Corporation
- SK keyfoundry Inc.
- SK hynix system ic Wuxi solutions

- Lfoundry
- Nisshinbo Micro Devices Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IC Foundry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IC Foundry, with price, sales quantity, revenue, and global market share of IC Foundry from 2019 to 2024.

Chapter 3, the IC Foundry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IC Foundry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and IC Foundry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IC Foundry.

Chapter 14 and 15, to describe IC Foundry sales channel, distributors, customers, research findings and conclusion.

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