

Global Hydrophilic Block Silicone Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/HE96491803A3EN.html>

Date: January 2026

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: HE96491803A3EN

Abstracts

According to our (Global Info Research) latest study, the global Hydrophilic Block Silicone Oil market size was valued at US\$ 576 million in 2025 and is forecast to a readjusted size of US\$ 825 million by 2032 with a CAGR of 5.2% during review period.

Hydrophilic block silicone oil typically refers to PDMS-based silicone fluids where polyether (EO/PO) hydrophilic blocks are incorporated (block/multi-block architecture). The polyether segments improve water compatibility/dispersion, enabling wetting & spreading, emulsification/solubilization, antistatic and hydrophilic finishing, widely used in textiles, personal care, coatings/cleaning, and agro/industrial additive packages.

Upstream includes silicone intermediates (PDMS / hydride silicones), polyether end-capped feedstocks (EO/PO), catalysts/additives, plus emulsification packages; midstream converts them via addition/grafting/block modification into silicone polyethers and then tunes HLB, viscosity, stability, residuals and application performance; downstream spans textile hydrophilic softeners, personal care emulsifiers/feel modifiers, PU-foam surfactants, coatings wetting/leveling, and agro adjuvants.

In 2025, global hydrophilic block silicone oil production reached approximately 200 kilotons, with an average global market price is between \$2,800 per ton.

This report is a detailed and comprehensive analysis for global Hydrophilic Block Silicone Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrophilic Block Silicone Oil market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrophilic Block Silicone Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrophilic Block Silicone Oil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrophilic Block Silicone Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrophilic Block Silicone Oil
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrophilic Block Silicone Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wacker Chemie AG, Momentive Performance Materials, Shin-Etsu, Dow, BRB International, Elkem Silicones, Siltech, Zhejiang Kefeng Silicone, Runhe, Transfar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrophilic Block Silicone Oil market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicone Polyether

Polyether-Amino

Others

Market segment by Architecture

Single Block

Multi-block

Market segment by Application

Textile

Personal Care

Coatings

Others

Major players covered

Wacker Chemie AG

Momentive Performance Materials

Shin-Etsu

Dow

BRB International

Elkem Silicones

Siltech

Zhejiang Kefeng Silicone

Runhe

Transfar

Dymatic Chemicals

Ruiguang Chemical

Dongwang Textile Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrophilic Block Silicone Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrophilic Block Silicone Oil, with price, sales quantity, revenue, and global market share of Hydrophilic Block Silicone Oil from 2021 to 2026.

Chapter 3, the Hydrophilic Block Silicone Oil competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrophilic Block Silicone Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrophilic Block Silicone Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrophilic Block Silicone Oil.

Chapter 14 and 15, to describe Hydrophilic Block Silicone Oil sales channel, distributors, customers, research findings and conclusion.

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