

Global Hydrogenated Diamond-Like Carbon Coating (DLC) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogenated Diamond-Like Carbon Coating (DLC) market size was valued at US\$ 708 million in 2024 and is forecast to a readjusted size of USD 960 million by 2031 with a CAGR of 4.5% during review period.

Hydrogenated Diamond-Like Carbon (DLC) Coating is an amorphous, stable carbon layer that contains hydrogen, offering resistance to both acids and alkalis. It provides excellent protection against oxidation and corrosion, with its high density and amorphous structure preventing corrosive substances from penetrating tools. The chemically inert nature of Hydrogenated DLC significantly reduces the risk of cold welding and material buildup on tool surfaces, enhancing tool performance and longevity.

In the global Hydrogenated DLC coating market, key players include Oerlikon Balzers, IHI Group, and Morgan Advanced Materials, with the top three companies accounting for around 50% of the market share. Europe and North America dominate the market, holding a combined share of approximately 80%. Plasma-Enhanced Chemical Vapor Deposition (PECVD) is the leading production method, representing about 60% of the market, while the primary application is in automobile components, which also accounts for roughly 60% of total demand.

Market trends indicate that the DLC coating industry is growing rapidly in the Asia-Pacific region, particularly driven by increasing demand from China. The application of Hydrogenated DLC coatings is expanding across various sectors, including tools, medical devices, and especially automotive components, as the need for high-

performance, corrosion-resistant coatings continues to grow. Future market growth is expected to be fueled by advancements in coating technologies, the development of cost-effective production processes, and the rising focus on sustainability. Additionally, the environmental benefits of DLC coatings, such as reducing energy consumption and extending the lifespan of components, are driving their adoption in sectors like electric vehicles, aerospace, and renewable energy.

In addition, the shift towards stricter environmental regulations and the growing need for sustainable industrial solutions are accelerating the adoption of Hydrogenated Diamond-Like Carbon (DLC) coatings as an alternative to traditional coatings like hard chrome plating. The low friction properties of DLC not only enhance energy efficiency but also reduce wear and tear on components, contributing to longer equipment lifespans. This trend is expected to drive further growth in sectors such as automotive, aerospace, and electronics, as manufacturers seek to reduce their ecological footprint while improving performance and durability of their products.

This report is a detailed and comprehensive analysis for global Hydrogenated Diamond-Like Carbon Coating (DLC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogenated Diamond-Like Carbon Coating (DLC) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydrogenated Diamond-Like Carbon Coating (DLC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydrogenated Diamond-Like Carbon Coating (DLC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydrogenated Diamond-Like Carbon Coating (DLC) market shares of main

players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrogenated Diamond-Like Carbon Coating (DLC)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Hydrogenated Diamond-Like Carbon Coating (DLC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oerlikon Balzers, IHI Group, CemeCon, Morgan Advanced Materials, Miba Group (Teer Coatings), Acree Technologies, IBC Coatings Technologies, Techmetals, Calico Coatings, Stararc Coating, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogenated Diamond-Like Carbon Coating (DLC) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVD

PECVD

Others

Market segment by Application

Automobile Components

Tooling Components

Other

Major players covered

Oerlikon Balzers

IHI Group

CemeCon

Morgan Advanced Materials

Miba Group (Teer Coatings)

Acree Technologies

IBC Coatings Technologies

Techmetals

Calico Coatings

Stararc Coating

Creating Nano Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogenated Diamond-Like Carbon Coating (DLC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogenated Diamond-Like Carbon Coating (DLC), with price, sales quantity, revenue, and global market share of Hydrogenated Diamond-Like Carbon Coating (DLC) from 2020 to 2025.

Chapter 3, the Hydrogenated Diamond-Like Carbon Coating (DLC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogenated Diamond-Like Carbon Coating (DLC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hydrogenated Diamond-Like Carbon Coating (DLC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogenated Diamond-Like Carbon Coating (DLC).

Chapter 14 and 15, to describe Hydrogenated Diamond-Like Carbon Coating (DLC) sales channel, distributors, customers, research findings and conclusion.

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