

Global Hydrogen Steam Boilers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Steam Boilers market size was valued at US\$ 81.92 million in 2025 and is forecast to a readjusted size of US\$ 1583 million by 2032 with a CAGR of 42.5% during review period.

A hydrogen steam boiler is an industrial steam-generating system designed to use hydrogen fuel—either as a blend with natural gas or as 100% hydrogen—to produce saturated or superheated steam for process heating, utilities, and power applications, enabling significant reduction or elimination of carbon dioxide emissions at the point of combustion.

From an industry chain perspective, the upstream segment includes hydrogen supply and critical components, such as green or blue hydrogen producers, gas storage and pressure regulation systems, hydrogen-compatible burners, valves and piping materials resistant to hydrogen embrittlement, advanced burner management systems, flame and leak detection sensors, and boiler pressure parts (tubes, drums, headers) made from suitable carbon or alloy steels. The midstream segment consists of hydrogen steam boiler manufacturers and system integrators, who design and produce fire-tube, water-tube, or once-through boilers, integrate low- or ultra-low-NO_x hydrogen combustion technologies (e.g., lean premix, staged combustion, flue gas recirculation, or steam/water injection), carry out safety validation, efficiency testing, and regulatory certification, and deliver complete boiler packages with balance-of-plant equipment. The downstream segment includes EPC contractors, utilities, and industrial end users, with applications across chemicals, refining, pharmaceuticals, food and beverage processing, pulp and paper, textiles, district heating, and cogeneration or power generation systems. Overall, the hydrogen steam boiler market is driven by industrial

decarbonization mandates, stricter emissions regulations, increasing availability of low-carbon hydrogen, and the need to future-proof steam generation assets as industries transition away from fossil fuels.

In 2025, global Hydrogen Steam Boilers sales volume reached approximately 408 units, with an average global market price of around K US\$ 195 per unit.

This report is a detailed and comprehensive analysis for global Hydrogen Steam Boilers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Steam Boilers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hydrogen Steam Boilers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hydrogen Steam Boilers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hydrogen Steam Boilers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrogen Steam Boilers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Steam Boilers market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Babcock & Wilcox, Viessmann, Fulton Boiler Works, Nationwide Boiler, Superior Boiler Technologies, Jericho Energy Ventures, Dunphy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Steam Boilers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydrogen-Ready Steam Boilers

Hydrogen-Blended Steam Boilers

Market segment by Product

Fire-Tube Hydrogen Firing Boiler

Water-Tube Hydrogen Firing Boiler

Other

Market segment by Application

Chemical Industry

Food and Beverage Industry

Pharmaceutical Industry

Petrochemical Industry

Power Generation

Textile Industry

Paper and Pulp Industry

Building and Construction Industry

Others

Major players covered

Bosch

Babcock & Wilcox

Viessmann

Fulton Boiler Works

Nationwide Boiler

Superior Boiler Technologies

Jericho Energy Ventures

Dunphy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Steam Boilers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Steam Boilers, with price, sales quantity, revenue, and global market share of Hydrogen Steam Boilers from 2021 to 2026.

Chapter 3, the Hydrogen Steam Boilers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Steam Boilers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Steam Boilers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Steam Boilers.

Chapter 14 and 15, to describe Hydrogen Steam Boilers sales channel, distributors, customers, research findings and conclusion.

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