

Global Hydro Turbines Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hydro Turbines market size was valued at US\$ 3873 million in 2024 and is forecast to a readjusted size of USD 5249 million by 2031 with a CAGR of 4.5% during review period.

Hydro turbines are devices used in hydroelectric generation plants that transfer the energy from moving water to a rotating shaft to generate electricity. These turbines rotate or spin as a response to water being introduced to their blades. These turbines are essential in the area of hydropower - the process of generating power from water.

Globally, the hydro turbines industry market is concentrated as the manufacturing technology of hydro turbines is relatively immature. And some enterprises, like Andritz, Voith, GE, etc. are well-known for the wonderful performance of their Hydro Turbines. At the same time, Asia-Pacific, occupied 60% sales market share in 2019, is remarkable in the global hydro turbines industry.

This report is a detailed and comprehensive analysis for global Hydro Turbines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydro Turbines market size and forecasts, in consumption value (\$ Million),

sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Hydro Turbines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Hydro Turbines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Hydro Turbines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydro Turbines
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Hydro Turbines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Andritz, Voith, GE, Toshiba, Dongfang Electric, BHEL, Hitachi Mitsubishi, Harbin Electric, IMPSA, Zhefu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydro Turbines market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Francis

Kaplan

Pelton

Others

Market segment by Application

Small Hydro(1-50MW)

Medium Hydro(50-100MW)

Large Hydro(>100MW)

Major players covered

Andritz

Voith

GE

Toshiba

Dongfang Electric

BHEL

Hitachi Mitsubishi

Harbin Electric

IMPSA

Zhefu

Power Machines

CME

Marvel

Global Hydro Energy

Zhejiang Jinlun Electromechanic

Tianfa

Litostroj Power Group

Gilkes

GUGLER Water Turbines

Geppert Hydropower

FLOVEL

DE PRETTO INDUSTRIE SRL

Franco Tosi Meccanica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydro Turbines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydro Turbines, with price, sales quantity, revenue, and global market share of Hydro Turbines from 2020 to 2025.

Chapter 3, the Hydro Turbines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydro Turbines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hydro Turbines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydro Turbines.

Chapter 14 and 15, to describe Hydro Turbines sales channel, distributors, customers, research findings and conclusion.

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