

Global Hybrid Vehicle Exhaust System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hybrid Vehicle Exhaust System market size was valued at US\$ 2477 million in 2025 and is forecast to a readjusted size of US\$ 4274 million by 2032 with a CAGR of 7.2% during review period.

The exhaust system for hybrid vehicles is a specialized exhaust treatment and muffler system designed for the internal combustion engine operation of hybrid electric vehicles. It consists of an exhaust manifold, a three-way catalytic converter, a muffler, exhaust piping, and related sensors. Its core function is to efficiently purify exhaust gases and control noise and vibration under conditions of intermittent engine start-stop, frequent hot-and-cold switching, and low-load operation. Compared to traditional gasoline vehicles, hybrid vehicle exhaust systems place greater emphasis on rapid warm-up, low-temperature emission control, and thermal shock resistance to address the issue of concentrated emissions during short engine starts. Simultaneously, it must be highly compatible with the electric drive system and energy management strategies to ensure compliance with increasingly stringent emission regulations without compromising overall vehicle NVH performance and fuel economy. In 2025, the average price of a hybrid passenger vehicle exhaust system was approximately \$275 per unit. The upstream components of a hybrid vehicle exhaust system include the exhaust manifold, piping, three-way catalytic converter, muffler, and sensors. The industry average gross profit margin is approximately 10%-15%.

This report is a detailed and comprehensive analysis for global Hybrid Vehicle Exhaust System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hybrid Vehicle Exhaust System market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Hybrid Vehicle Exhaust System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Hybrid Vehicle Exhaust System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Hybrid Vehicle Exhaust System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hybrid Vehicle Exhaust System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hybrid Vehicle Exhaust System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BYD, Faurecia, Tenneco, Weifu High-Technology, Changan Automobile, Jinhua Olun Technology, Japhl Powertrain Systems, SJG Sejong, AIRUI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hybrid Vehicle Exhaust System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plug-In Hybrid Vehicle Exhaust System

Range-Extended Vehicle Exhaust System

Market segment by Engine

Naturally Aspirated Engine

Turbocharged Engine

Market segment by Application

Sedan

SUV

MPV

Others

Major players covered

BYD

Faurecia

Tenneco

Weifu High-Technology

Changan Automobile

Jinhua Olun Technology

Japhl Powertrain Systems

SJG Sejong

AIRUI

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hybrid Vehicle Exhaust System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hybrid Vehicle Exhaust System, with price, sales quantity, revenue, and global market share of Hybrid Vehicle Exhaust System from 2021 to 2026.

Chapter 3, the Hybrid Vehicle Exhaust System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hybrid Vehicle Exhaust System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hybrid Vehicle Exhaust System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hybrid Vehicle Exhaust System.

Chapter 14 and 15, to describe Hybrid Vehicle Exhaust System sales channel, distributors, customers, research findings and conclusion.

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