

Global HVAC Air Handling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HVAC Air Handling System market size was valued at US\$ 13490 million in 2025 and is forecast to a readjusted size of US\$ 17775 million by 2032 with a CAGR of 4.0% during review period.

An HVAC Air Handling System is an integrated mechanical unit that conditions and circulates air by filtering, heating, cooling, and controlling humidity, then distributing the treated air through ductwork to maintain indoor air quality and thermal comfort in buildings. In 2025, global Air Handling Unit production reached approximately 9.1 M units, with an average global market price of around US\$1,500 per unit. Monthly production capacity is 12,000 units per line. Gross Profit Margin: 25%.The industry chain of HVAC air handling systems begins with suppliers of key components such as sheet metal, motors, fans, coils, filters, and control electronics. These parts are integrated by manufacturers into complete air handling units, which are then distributed through HVAC contractors and engineering firms to commercial, industrial, and institutional buildings. Downstream, facility operators rely on maintenance service providers and aftermarket suppliers for filters, motors, and periodic system upgrades to ensure long-term performance and energy efficiency.The HVAC air handling system is increasingly becoming a strategic investment for modern buildings as indoor air quality, energy efficiency, and regulatory compliance gain greater importance. Demand is shifting toward smarter, quieter, and more efficient units that can integrate seamlessly with building automation systems. As sustainability standards tighten, manufacturers with strong innovation in energy recovery, filtration, and low-noise technologies are likely to capture more market share.

This report is a detailed and comprehensive analysis for global HVAC Air Handling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HVAC Air Handling System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HVAC Air Handling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HVAC Air Handling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HVAC Air Handling System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for HVAC Air Handling System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global HVAC Air Handling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin, Trane, Carrier, Johnson Controls, Lennox International, Mitsubishi Electric, York, Greenheck, Trox, Flaktgroup, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

HVAC Air Handling System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Central Air Handling Unit

Packaged Air Handling Unit

Rooftop Air Handling Unit

Fan Coil Unit

Market segment by Functional Purpose

Ventilation Air Handling System

Cooling And Dehumidification System

Energy Recovery Air Handling System

Cleanroom Air Handling System

Market segment by Application

Hospitals And Healthcare Facilities

Pharmaceutical Manufacturing

Data Centers

Commercial Office Buildings

Food Processing Facilities

Major players covered

Daikin

Trane

Carrier

Johnson Controls

Lennox International

Mitsubishi Electric

York

Greenheck

Trox

Flaktgroup

Systemair

Swegon

Dospel

Vts Group

Climaveneta

Rosenberg

Nortek

Twin City Fan And Blower

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HVAC Air Handling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HVAC Air Handling System, with price, sales quantity, revenue, and global market share of HVAC Air Handling System from 2021 to 2026.

Chapter 3, the HVAC Air Handling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HVAC Air Handling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HVAC Air Handling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HVAC Air Handling System.

Chapter 14 and 15, to describe HVAC Air Handling System sales channel, distributors, customers, research findings and conclusion.

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