

# Global Human Atlas and Axis Model Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Human Atlas and Axis Model market size was valued at US\$ 12.95 million in 2025 and is forecast to a readjusted size of US\$ 18.94 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Human Atlas and Axis Model production reached approximately 314,750 Units. The average price is approximately \$40. Human Atlas and Axis Model is an anatomical model of the upper cervical spine used for medical teaching, clinical training, and public education. It focuses on replicating the actual anatomical morphology, spatial location, and joint relationships of the atlas (C1) and axis (C2), and often includes the occipital bone. This model visually demonstrates the structural features of the atlanto-occipital and atlantoaxial joints, particularly emphasizing key anatomical points such as the dens—anterior arch of the atlas—transverse ligament, and the central role of the upper cervical spine in head and neck rotation, flexion, extension, and stability.

### Gross Profit Margin Levels

Atlantoaxial models generally fall into the category of educational and medical consumables characterized by 'low material costs + high design and channel value.' Entry-level PVC injection molded parts are primarily produced on a large scale, with a cost structure heavily reliant on mold amortization and assembly/painting, typically resulting in a gross profit margin of 25%–40%. Mid-to-high-end products invest more in bone detail precision, movable joint structures, annotation systems, and packaged solutions (including base, instruction manual, and courseware/digital content integration), resulting in stronger channel pricing power and gross profit margins that

can often reach 40%–55%. Models targeting spinal surgery training, featuring 'high-fidelity/lesion modules/composite soft tissue/customizable cases,' can further increase their gross profit margin to 55%–70% due to the higher proportion of small-batch, customized, and solution-based sales (but this also comes with higher pre-sales technical support and delivery costs).

## Industry Drivers

Demand growth is primarily driven by three combined forces: First, medical education is upgrading from 'visual memorization' to 'physical + movable + contextualized teaching,' with the upper cervical spine becoming a frequent and challenging area in classrooms and skills training due to its unique structure and complex kinematics; Second, the trend towards minimally invasive and precise orthopedic/spinal surgery has strengthened the training demand for 'visualization of anatomical pathways and spatial relationships,' driving the penetration of models with higher simulation, greater mobility, detachability, and disease demonstration capabilities; Third, product forms are merging with digital content, for example, some manufacturers are integrating physical models with digital courses/applications (upgrading 'models' to 'learning systems'), increasing repeat purchases and stickiness with schools/institutions.

This report is a detailed and comprehensive analysis for global Human Atlas and Axis Model market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Human Atlas and Axis Model market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Human Atlas and Axis Model market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Human Atlas and Axis Model market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Human Atlas and Axis Model market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Human Atlas and Axis Model
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Human Atlas and Axis Model market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific, Eler-Zimmer, SOMSO Modelle, Denoyer-Geppert, Sawbones, GPI Anatomicals, Rudiger Anatomie, SYNBONE AG, MeiWo Science, Xincheng Scientific Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Human Atlas and Axis Model market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### **Market segment by Type**

Traditional Mold Casting Model

3D Printed Custom Model

Others

#### **Market segment by Functions and Uses**

Teaching Demonstration Model

Clinical Diagnostic Model

Surgical Simulation Model

Others

#### Market segment by Material

PVC Model

Silicone Model

Others

#### Market segment by Application

Hospitals

Specialist Clinics

Medical Schools

Others

#### Major players covered

3B Scientific

Erlor-Zimmer

SOMSO Modelle

Denoyer-Geppert

Sawbones

GPI Anatomicals

Rudiger Anatomie

SYNBONE AG

MeiWo Science

Xincheng Scientific Industries

Adam,Rouilly

Axis Scientific

Anatomical Chart Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Human Atlas and Axis Model product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Human Atlas and Axis Model, with price, sales quantity, revenue, and global market share of Human Atlas and Axis Model from 2021 to 2026.

Chapter 3, the Human Atlas and Axis Model competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Human Atlas and Axis Model breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Human Atlas and Axis Model market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Human Atlas and Axis Model.

Chapter 14 and 15, to describe Human Atlas and Axis Model sales channel, distributors, customers, research findings and conclusion.

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