

Global Hospital Sterilization Outsourcing Service for Medical Devices Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hospital Sterilization Outsourcing Service for Medical Devices market size was valued at US\$ 11053 million in 2025 and is forecast to a readjusted size of US\$ 19123 million by 2032 with a CAGR of 8.3% during review period.

Hospital Sterilization Outsourcing Service for Medical Devices refers to the centralized or decentralized sterilization operations within a healthcare facility that processes, sterilizes, and maintains the sterility of medical devices, surgical instruments, and other reusable equipment used in patient care. These services are essential for preventing healthcare-associated infections (HAIs) and ensuring that medical instruments are safe for use in clinical procedures. Sterilization services within hospitals are typically managed by specialized departments such as the Sterile Processing Department (SPD) or Central Sterile Services Department (CSSD), which are responsible for handling the end-to-end process of sterilization, from receiving soiled equipment to delivering it back sterile and ready for use.

For large hospitals, despite possessing sterilization supply capabilities, the increasing demands for sophisticated instrument sterilization and the growing surgical volume, coupled with limitations in space expansion and operating costs, are gradually revealing the capacity bottlenecks and technological upgrade pressures of self-built centers. Hospital Sterilization Outsourcing Service for Medical Devices, with its concentrated investment in high-end equipment and professional technical teams, can undertake complex sterilization services, helping hospitals free up internal resources and focus on core diagnostic and treatment services. For small and medium-sized medical institutions, often limited by funding and scale, the construction and maintenance costs

of standardized sterilization centers are difficult to bear. Self-conducting sterilization services can easily lead to substandard quality and weak risk control. Hospital Sterilization Outsourcing Service for Medical Devices, by integrating scattered sterilization needs into a large-scale service, effectively reduces unit service costs, enabling small and medium-sized medical institutions to obtain sterilization services that meet national standards with lower investment, reducing operational burdens and mitigating infection control risks.

Policy guidance and regulation have laid a solid foundation for the development of Hospital Sterilization Outsourcing Service for Medical Devices, while the urgent need of medical institutions to reduce costs and increase efficiency constitutes the core driving force for industry growth. Driven by these two factors, Hospital Sterilization Outsourcing Service for Medical Devices will gradually achieve full coverage of its service scope and a comprehensive upgrade of its service capabilities, becoming an important support for ensuring medical safety and promoting high-quality development of medical services.

This report is a detailed and comprehensive analysis for global Hospital Sterilization Outsourcing Service for Medical Devices market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hospital Sterilization Outsourcing Service for Medical Devices market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Hospital Sterilization Outsourcing Service for Medical Devices market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Hospital Sterilization Outsourcing Service for Medical Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Hospital Sterilization Outsourcing Service for Medical Devices market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hospital Sterilization Outsourcing Service for Medical Devices
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hospital Sterilization Outsourcing Service for Medical Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Crothall Healthcare, Sterigenics (Sotera Health), SERVIZI ITALIA S.P.A., AIR WATER INC, Nihon Stery , Inc (H.U. Group), Servizi Ospedalieri, Shanghai Julikang, PENTAX Medical, Laoken Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Hospital Sterilization Outsourcing Service for Medical Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-temperature Sterilization

Low-temperature Sterilization

Other

Market segment by Service Content

Comprehensive Services

Specialized Services

Market segment by Delivery Scenario

In The Hospital

Outside The Hospital

Market segment by Application

Hard Instruments

Soft Instruments

Others

Market segment by players, this report covers

STERIS

Crothall Healthcare

Sterigenics (Sotera Health)

SERVIZI ITALIA S.P.A.

AIR WATER INC

Nihon Stery , Inc (H.U. Group)

Servizi Ospedalieri

Shanghai Julikang

PENTAX Medical

Laoken Medical Technology

SpecialtyCare

Steriguard

Antesu

IHSS

Apperton

Instruclean GmbH

Cretex Companies

Life Science Outsourcing

Surgical Solutions

Steritalia S.p.A. (DUSSMANN)

Scapa Healthcare

MVO Sterilisation

Jinghong Medical

BGS Beta-Gamma-Service GmbH

Servica

Medistri SA

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-

Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Hospital Sterilization Outsourcing Service for Medical Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Hospital Sterilization Outsourcing Service for Medical Devices, with revenue, gross margin, and global market share of Hospital Sterilization Outsourcing Service for Medical Devices from 2021 to 2026.

Chapter 3, the Hospital Sterilization Outsourcing Service for Medical Devices competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Hospital Sterilization Outsourcing Service for Medical Devices market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Hospital Sterilization Outsourcing Service for Medical Devices.

Chapter 13, to describe Hospital Sterilization Outsourcing Service for Medical Devices research findings and conclusion.

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