

Global High Voltage Directive (HVD) Testing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Voltage Directive (HVD) Testing market size was valued at US\$ 439 million in 2025 and is forecast to a readjusted size of US\$ 593 million by 2032 with a CAGR of 3.4% during review period.

High Voltage Directive (HVD) testing is a key step in verifying the performance and functionality of the high voltage detection module (HVD). This test is designed to ensure that the HVD module can accurately and reliably detect and measure the voltage level in the high voltage circuit, and quickly sound an alarm or cut off the power supply when necessary to protect the safety of equipment and personnel.

High Voltage Directive (LVD) testing is a technical means for verifying the insulation performance, electrical safety, and structural reliability of electrical products with rated voltages ranging from AC 50-1000V or DC 75-1500V by simulating extreme electrical environments (such as overvoltage, short circuits, and abnormal temperature rises). The industry's gross profit margin is approximately 28-37%.

Market drivers mainly include:

Mandatory policies and global trade demands: EU CE certification and US FCC certification require LVD testing as a mandatory condition for market access for electrical products, requiring companies to obtain a 'safety pass' through testing. Simultaneously, differences in voltage levels and safety standards among different countries in cross-border trade (such as the difference between Chinese GB standards and EU EN standards) drive testing institutions to provide multi-country certification services, expanding market demand.

Technological Iteration in the New Energy and Ultra-High Voltage (UHV) Sectors: New energy equipment such as photovoltaic inverters and electric vehicle battery packs have extremely high requirements for insulation performance, necessitating LVD testing to verify their reliability under extreme environments. In UHV transmission projects (such as $\pm 800\text{kV}$ DC transmission), equipment must withstand electrical stresses several times its rated voltage, making dynamic simulation testing a critical step and driving demand for high-end testing services.

Enhanced Consumer Safety Awareness and Strengthened Product Responsibility: With the widespread adoption of consumer electronics such as smart homes and wearable devices, users are significantly more concerned about product electrical safety. Companies are proactively incorporating LVD testing into their R&D processes to reduce recall risks. Simultaneously, product liability laws (such as the EU's General Product Safety Directive) require manufacturers to be responsible for product safety, making test reports crucial evidence in legal disputes, further promoting the widespread adoption of testing services.

This report is a detailed and comprehensive analysis for global High Voltage Directive (HVD) Testing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Voltage Directive (HVD) Testing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global High Voltage Directive (HVD) Testing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global High Voltage Directive (HVD) Testing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global High Voltage Directive (HVD) Testing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for High Voltage Directive (HVD) Testing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global High Voltage Directive (HVD) Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, UL Solutions, TUV SUD, Intertek, Repower, VDE, CVC, STC, GRGT, MCM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

High Voltage Directive (HVD) Testing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Physical and Structural Safety Testing

Electrical Safety Testing

Environmental and Reliability Testing

Other

Market segment by Technology

DC High Voltage Testing

Power Frequency AC Testing

Impulse High Voltage Testing

Market segment by Function Category

Compliance Testing

R&D Verification Testing

Fault Diagnosis Testing

Market segment by Application

Medical

Consumer

Industrial

Household

Other

Market segment by players, this report covers

SGS

UL Solutions

TUV SUD

Intertek

Repower

VDE

CVC

STC

GRGT

MCM

GTS-lab

Uonetest

HX-lab

Guide-cert

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe High Voltage Directive (HVD) Testing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of High Voltage Directive (HVD) Testing, with revenue, gross margin, and global market share of High Voltage Directive (HVD) Testing from 2021 to 2026.

Chapter 3, the High Voltage Directive (HVD) Testing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and High Voltage Directive (HVD) Testing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of High Voltage Directive (HVD) Testing.

Chapter 13, to describe High Voltage Directive (HVD) Testing research findings and conclusion.

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