

# Global High Temperature Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global High Temperature Adhesives market size was valued at US\$ 4509 million in 2023 and is forecast to a readjusted size of USD 5634 million by 2030 with a CAGR of 3.7% during review period.

Adhesive refers to a chemical substance that can firmly connect two or more surface-treated materials and has a certain mechanical strength. High-temperature adhesives can work at high temperatures and must meet one of the following conditions: (1) long-term use at 121-175°C (1-5 years cumulatively), or cumulative use at 204-232°C for 20,000-40,000 hours; (2) cumulative use at 260-371°C for 200-1,000 hours; (3) cumulative use at 371-427°C for 24-200 hours; (4) use at 538-816°C for 2-10 minutes. High temperature adhesives also have the following characteristics: (1) Good thermal physical and chemical properties, high thermal deformation, thermal decomposition and thermal weight loss temperatures; (2) Good processing performance; (3) Under working conditions, they still have the original performance after long-term exposure to high temperatures; (4) Under periodic temperature changes, they have good heat resistance and can withstand the test of high temperatures in a short period of time.

Global core high temperature adhesive manufacturers include 3M, Dow and Henkel etc. The Top 3 companies hold a share about 30%. North America is the largest market, with a share about 29%, followed by Europe and Asia Pacific with the share about 28% and 27%.

The driving factors of the high temperature resistant adhesive market mainly include the following aspects:

Technological progress and material innovation

Research and development of high-performance materials: The development of high-performance materials such as nanomaterials and composite materials has provided a

new research and development direction for high temperature resistant adhesives. These new materials can significantly improve the high temperature resistance and mechanical strength of adhesives and meet more high-end application needs.

Optimization of production process: With the continuous optimization of production process, the preparation process of high temperature resistant adhesives has become more efficient and environmentally friendly, reducing production costs and improving market competitiveness.

#### Market demand growth

Aerospace field: The demand for high temperature resistant adhesives in the aerospace field continues to grow, especially in rocket engines, satellites, aircraft and other high temperature environments, which has promoted the development of the high temperature resistant adhesive market.

Automobile manufacturing: With the rapid development of new energy vehicles, especially the popularity of electric vehicles and hybrid vehicles, the demand for high temperature resistant adhesives is also increasing, which is used for the fixation and sealing of battery packs, motors and other components.

Electronic and electrical fields: In the field of electronic and electrical appliances, high temperature resistant adhesives are widely used in the packaging and fixation of electronic components such as integrated circuits, capacitors, resistors, as well as line connection and insulation protection in high temperature environments.

#### Policy promotion and environmental protection requirements

Policy support: Governments of various countries have increased their support for clean energy and environmental protection industries, which has promoted the application and development of high temperature resistant adhesives in related fields. For example, new energy vehicle subsidy policies and environmental protection regulations have had a positive impact on the high temperature resistant adhesive market.

Environmental protection requirements: With the improvement of environmental awareness, more and more industries have begun to use high temperature resistant adhesives to replace traditional connection methods such as welding and riveting to reduce the impact on the environment.

#### Globalization and international cooperation

Market expansion: With the acceleration of globalization, more and more high temperature resistant adhesive companies have begun to expand the international market and seek new growth points.

International cooperation: International cooperation and cross-border mergers and acquisitions have also brought new opportunities and challenges to the high temperature resistant adhesive market. Through cooperation with internationally renowned companies, advanced technology and management experience can be

introduced to enhance product competitiveness.

In summary, the driving factors of the high temperature resistant adhesive market include technological progress and material innovation, market demand growth, policy promotion and environmental protection requirements, as well as globalization and international cooperation. These factors have jointly promoted the rapid development and growth of the high temperature resistant adhesive market.

This report is a detailed and comprehensive analysis for global High Temperature Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

### **Key Features:**

Global High Temperature Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2019-2030

Global High Temperature Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2019-2030

Global High Temperature Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2019-2030

Global High Temperature Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2019-2024

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Temperature Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Temperature Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Master Bond, Henkel, Dow, 3M, Permabond, Delo Industrie Klebstoffe, Aremco Products, Cyberbond, Cotronics, Bostik,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

High Temperature Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

- Epoxy
- Silicone
- Polyurethane
- Acrylic

### **Market segment by Application**

- Electronic Products
- Automotive Industry
- Aerospace
- Ocean
- Building
- Other

### **Major players covered**

- Master Bond
- Henkel
- Dow
- 3M
- Permabond
- Delo Industrie Klebstoffe
- Aremco Products
- Cyberbond
- Cotronics
- Bostik
- Axiom Materials
- Avery Dennison

**Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe High Temperature Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Temperature Adhesives, with price, sales quantity, revenue, and global market share of High Temperature Adhesives from 2019 to 2024.

Chapter 3, the High Temperature Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Temperature Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and High Temperature Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High

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Chapter 14 and 15, to describe High Temperature Adhesives sales channel, distributors, customers, research findings and conclusion.

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