

Global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/H47F8708AFF0EN.html>

Date: July 2025

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: H47F8708AFF0EN

Abstracts

According to our (Global Info Research) latest study, the global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market size was valued at US\$ 2230 million in 2024 and is forecast to a readjusted size of USD 4437 million by 2031 with a CAGR of 10.4% during review period.

Semiconductor precursors are the core manufacturing materials for semiconductor thin film deposition processes, with high barriers and high growth. They are used in semiconductor manufacturing processes to carry target elements, gaseous or volatile liquid, chemically and thermally stable, and have corresponding reactivity or physical properties. In the semiconductor manufacturing process including thin film, lithography, interconnection, doping technology, etc., the precursor is mainly used in vapor deposition (including physical deposition PVD, chemical vapor deposition CVD and atomic vapor deposition ALD), to form various film layers which meet the semiconductor manufacturing requirements. In addition, the precursor can also be used for semiconductor epitaxial growth, etching, ion implantation doping and cleaning, etc., and is one of the core materials for semiconductor manufacturing.

In this report, we only focus on the Precursors used in the Thin Film process, like CVD, ALD and PVD, etc.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in

2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

This report is a detailed and comprehensive analysis for global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Air Liquide, SK Materials, Engtegris, DNF, UP Chemical (Yoke Technology), Soulbrain, Hansol Chemical, Mecaro, ADEKA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicon Precursors

Metal Precursors

High-k Precursors

Low-k Precursors

Market segment by Application

Integrated Circuits

Flat Panel Display

PV Industry

Other

Major players covered

Merck

Air Liquide

SK Materials

Engtegris

DNF

UP Chemical (Yoke Technology)

Soulbrain

Hansol Chemical

Mecaro

ADEKA

DuPont

Nanmat Technology

Anhui Botai Electronic Materials

TANAKA PRECIOUS METALS

Strem Chemicals

Nata Opto-electronic Material

Gelest

EpiValence

ADchem Semi-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials, with price, sales quantity, revenue, and global market share of High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials from 2020 to 2025.

Chapter 3, the High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials.

Chapter 14 and 15, to describe High-Purity Semiconductor Thin film (CVD, ALD) Precursor Materials sales channel, distributors, customers, research findings and conclusion.

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