

Global HEPA Filters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global HEPA Filters market size was valued at US\$ 2149 million in 2023 and is forecast to a readjusted size of USD 2987 million by 2030 with a CAGR of 5.0% during review period.

HEPA, which stands for High Efficiency Particulate Air, is a designation used to describe filters that are able to trap 99.97 percent of particles that are 0.3 microns. Most modern HEPA filters consist of interlaced glass fibers that are twisted and turned in myriad directions to create a fibrous maze. As particles traverse this web, they're taken out of circulation

Global HEPA Filters key players include Camfil, American Air Filter, Freudenberg, etc. Global top three manufacturers hold a share about 15%. North America is the largest market, with a share about 35%, followed by Europe and Asia-Pacific, both have a share over 50 percent. In terms of product, Standard Capacity is the largest segment, with a share over 50%. And in terms of application, the largest application is Industrial, followed by Commercial.

Urbanization and industrialization have led to increasing levels of air pollution, which has raised concerns about indoor air quality. HEPA filters are effective at removing fine particles (PM2.5, allergens, etc.), making them essential for improving air quality. With a rise in respiratory diseases, allergies, and asthma, there's growing awareness of the impact of airborne contaminants on human health. HEPA filters help reduce the presence of allergens, dust, pollen, pet dander, and other particulate matter that can exacerbate these conditions.

The COVID-19 pandemic significantly boosted the demand for air purification systems with HEPA filters in hospitals, healthcare facilities, offices, schools, and homes. HEPA filters are capable of capturing airborne viruses, including respiratory pathogens like SARS-CoV-2.

HEPA filters are critical in clean rooms, laboratories, operating theaters, and other medical environments where air purity is crucial to preventing infection and contamination.

This report is a detailed and comprehensive analysis for global HEPA Filters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global HEPA Filters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global HEPA Filters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global HEPA Filters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global HEPA Filters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HEPA Filters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HEPA Filters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Camfil, American Air Filter, Freudenberg, Donaldson Company, Parker-Hannifin Corporation, MANN+HUMMEL, MayAir Group, W. L. Gore & Associates, Koch Filter, APC Filtration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HEPA Filters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Standard Capacity
- High Capacity

Market segment by Application

- Residential
- Commercial
- Industrial

Major players covered

- Camfil
- American Air Filter
- Freudenberg
- Donaldson Company
- Parker-Hannifin Corporation
- MANN+HUMMEL
- MayAir Group
- W. L. Gore & Associates
- Koch Filter
- APC Filtration
- Austin Air
- Alen Corporation
- AROTECH
- Dafco Filtration Group
- Japan Air Filter
- Troy Filters
- Circul-Aire
- Indair
- Spectrum Filtration
- Airclean
- Daikin

- Parker
- Mayair

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HEPA Filters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HEPA Filters, with price, sales quantity, revenue, and global market share of HEPA Filters from 2019 to 2024.

Chapter 3, the HEPA Filters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HEPA Filters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and HEPA Filters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HEPA

Filters.

Chapter 14 and 15, to describe HEPA Filters sales channel, distributors, customers, research findings and conclusion.

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