

# Global Heel Stick Safety Lancet Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Heel Stick Safety Lancet market size was valued at US\$ 131 million in 2024 and is forecast to a readjusted size of USD 174 million by 2031 with a CAGR of 4.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A heel stick safety lancet is a medical device used primarily for obtaining a small blood sample from the heel of an infant or a young child. It is designed with safety in mind. The lancet has a sharp tip that is used to puncture the skin of the heel just enough to draw a few drops of blood. The safety aspect comes into play through features such as a retractable or shielded needle. After the puncture is made, the sharp part of the lancet is either retracted into a housing or covered by a shield to prevent accidental needlestick injuries to the healthcare provider or anyone handling the used lancet. This helps reduce the risk of blood - borne pathogen transmission, such as infections from hepatitis B, hepatitis C, or HIV. Heel - stick safety lancets are an important tool in neonatal and pediatric care, especially for routine blood tests like screening for metabolic disorders or other medical conditions.

This report is a detailed and comprehensive analysis for global Heel Stick Safety Lancet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Heel Stick Safety Lancet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Heel Stick Safety Lancet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Heel Stick Safety Lancet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Heel Stick Safety Lancet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heel Stick Safety Lancet
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Heel Stick Safety Lancet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Laborie, Cardinal Health, Sarstedt, Werfen, Niche Healthcare, Tianjin Huahong Technology, Ningbo Medsun Medical, SteriLance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Heel Stick Safety Lancet market is split by Type and by Application. For the period

2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Push-type

Lock-type

### **Market segment by Application**

Premature Babies

Newborns

Children

### **Major players covered**

BD

Laborie

Cardinal Health

Sarstedt

Werfen

Niche Healthcare

Tianjin Huahong Technology

Ningbo Medsun Medical

SteriLance

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Heel Stick Safety Lancet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heel Stick Safety Lancet, with price, sales quantity, revenue, and global market share of Heel Stick Safety Lancet from 2020 to 2025.

Chapter 3, the Heel Stick Safety Lancet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heel Stick Safety Lancet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Heel Stick Safety Lancet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heel Stick

Safety Lancet.

Chapter 14 and 15, to describe Heel Stick Safety Lancet sales channel, distributors, customers, research findings and conclusion.

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