

Global Heavy Rare Earth Elements Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Heavy Rare Earth Elements market size was valued at US\$ 1652 million in 2024 and is forecast to a readjusted size of USD 2519 million by 2031 with a CAGR of 6.3% during review period.

Heavy rare earth elements are defined by their higher atomic weights relative to light rare earths. They are less common, and some elements within the group are facing shortages as demand outpaces supply. That typically makes them more valuable than light rare earths, though they also have smaller markets. The full list of heavy rare earths is dysprosium, gadolinium, terbium, holmium, erbium, thulium, ytterbium, yttrium and lutetium.

Global key players of Heavy Rare Earth Elements include China Rare Earth Group, Xiamen Tungsten Industry, Shenghe Resources Holdings, Northern Minerals, etc. The top four players hold a share over 73%. Asia-Pacific is the largest market, which has a share about 63%, followed by North America and Europe with a market share of 21% and 14%, respectively. In terms of product type, Dysprosium is the largest segment, occupied for a share of 54%. And in terms of application, Magnets is the largest segment, which has a share about 65%.

This report is a detailed and comprehensive analysis for global Heavy Rare Earth Elements market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Rare Earth Elements market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/kg), 2020-2031

Global Heavy Rare Earth Elements market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/kg), 2020-2031

Global Heavy Rare Earth Elements market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/kg), 2020-2031

Global Heavy Rare Earth Elements market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heavy Rare Earth Elements
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Heavy Rare Earth Elements market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Rare Earth Group, Shenghe Resources Holdings, Xiamen Tungsten Industry, Northern Minerals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy Rare Earth Elements market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gadolinium

Yttrium

Terbium

Dysprosium

Holmium

Erbium

Thulium

Ytterbium

Lutetium

Market segment by Application

Magnets

Catalysts

Metallurgy

Polishing

Glass

Phosphors

Ceramics

Others

Major players covered

China Rare Earth Group

Shenghe Resources Holdings

Xiamen Tungsten Industry

Northern Minerals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy Rare Earth Elements product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Rare Earth Elements, with price, sales quantity, revenue, and global market share of Heavy Rare Earth Elements from 2020 to 2025.

Chapter 3, the Heavy Rare Earth Elements competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Rare Earth Elements breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Heavy Rare Earth Elements market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Rare Earth Elements.

Chapter 14 and 15, to describe Heavy Rare Earth Elements sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Heavy Rare Earth Elements Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Gadolinium

1.3.3 Yttrium

1.3.4 Terbium

1.3.5 Dysprosium

1.3.6 Holmium

1.3.7 Erbium

1.3.8 Thulium

1.3.9 Ytterbium

1.3.10 Lutetium

1.4 Market Analysis by Application

1.4.1 Overview: Global Heavy Rare Earth Elements Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Magnets

1.4.3 Catalysts

1.4.4 Metallurgy

1.4.5 Polishing

1.4.6 Glass

1.4.7 Phosphors

1.4.8 Ceramics

1.4.9 Others

1.5 Global Heavy Rare Earth Elements Market Size & Forecast

1.5.1 Global Heavy Rare Earth Elements Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Heavy Rare Earth Elements Sales Quantity (2020-2031)

1.5.3 Global Heavy Rare Earth Elements Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 China Rare Earth Group

2.1.1 China Rare Earth Group Details

2.1.2 China Rare Earth Group Major Business

- 2.1.3 China Rare Earth Group Heavy Rare Earth Elements Product and Services
- 2.1.4 China Rare Earth Group Heavy Rare Earth Elements Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.1.5 China Rare Earth Group Recent Developments/Updates
- 2.2 Shenghe Resources Holdings
 - 2.2.1 Shenghe Resources Holdings Details
 - 2.2.2 Shenghe Resources Holdings Major Business
 - 2.2.3 Shenghe Resources Holdings Heavy Rare Earth Elements Product and Services
 - 2.2.4 Shenghe Resources Holdings Heavy Rare Earth Elements Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.2.5 Shenghe Resources Holdings Recent Developments/Updates
- 2.3 Xiamen Tungsten Industry
 - 2.3.1 Xiamen Tungsten Industry Details
 - 2.3.2 Xiamen Tungsten Industry Major Business
 - 2.3.3 Xiamen Tungsten Industry Heavy Rare Earth Elements Product and Services
 - 2.3.4 Xiamen Tungsten Industry Heavy Rare Earth Elements Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 Xiamen Tungsten Industry Recent Developments/Updates
- 2.4 Northern Minerals
 - 2.4.1 Northern Minerals Details
 - 2.4.2 Northern Minerals Major Business
 - 2.4.3 Northern Minerals Heavy Rare Earth Elements Product and Services
 - 2.4.4 Northern Minerals Heavy Rare Earth Elements Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 Northern Minerals Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HEAVY RARE EARTH ELEMENTS BY MANUFACTURER

- 3.1 Global Heavy Rare Earth Elements Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Heavy Rare Earth Elements Revenue by Manufacturer (2020-2025)
- 3.3 Global Heavy Rare Earth Elements Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Heavy Rare Earth Elements by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Heavy Rare Earth Elements Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Heavy Rare Earth Elements Manufacturer Market Share in 2024
- 3.5 Heavy Rare Earth Elements Market: Overall Company Footprint Analysis
 - 3.5.1 Heavy Rare Earth Elements Market: Region Footprint

- 3.5.2 Heavy Rare Earth Elements Market: Company Product Type Footprint
- 3.5.3 Heavy Rare Earth Elements Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Heavy Rare Earth Elements Market Size by Region
 - 4.1.1 Global Heavy Rare Earth Elements Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Heavy Rare Earth Elements Consumption Value by Region (2020-2031)
 - 4.1.3 Global Heavy Rare Earth Elements Average Price by Region (2020-2031)
- 4.2 North America Heavy Rare Earth Elements Consumption Value (2020-2031)
- 4.3 Europe Heavy Rare Earth Elements Consumption Value (2020-2031)
- 4.4 Asia-Pacific Heavy Rare Earth Elements Consumption Value (2020-2031)
- 4.5 South America Heavy Rare Earth Elements Consumption Value (2020-2031)
- 4.6 Middle East & Africa Heavy Rare Earth Elements Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Heavy Rare Earth Elements Sales Quantity by Type (2020-2031)
- 5.2 Global Heavy Rare Earth Elements Consumption Value by Type (2020-2031)
- 5.3 Global Heavy Rare Earth Elements Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Heavy Rare Earth Elements Sales Quantity by Application (2020-2031)
- 6.2 Global Heavy Rare Earth Elements Consumption Value by Application (2020-2031)
- 6.3 Global Heavy Rare Earth Elements Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Heavy Rare Earth Elements Sales Quantity by Type (2020-2031)
- 7.2 North America Heavy Rare Earth Elements Sales Quantity by Application (2020-2031)
- 7.3 North America Heavy Rare Earth Elements Market Size by Country
 - 7.3.1 North America Heavy Rare Earth Elements Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Heavy Rare Earth Elements Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Heavy Rare Earth Elements Sales Quantity by Type (2020-2031)

8.2 Europe Heavy Rare Earth Elements Sales Quantity by Application (2020-2031)

8.3 Europe Heavy Rare Earth Elements Market Size by Country

8.3.1 Europe Heavy Rare Earth Elements Sales Quantity by Country (2020-2031)

8.3.2 Europe Heavy Rare Earth Elements Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Heavy Rare Earth Elements Market Size by Region

9.3.1 Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Heavy Rare Earth Elements Consumption Value by Region
(2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Heavy Rare Earth Elements Sales Quantity by Type (2020-2031)

10.2 South America Heavy Rare Earth Elements Sales Quantity by Application
(2020-2031)

10.3 South America Heavy Rare Earth Elements Market Size by Country

10.3.1 South America Heavy Rare Earth Elements Sales Quantity by Country

(2020-2031)

10.3.2 South America Heavy Rare Earth Elements Consumption Value by Country

(2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Type

(2020-2031)

11.2 Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Application

(2020-2031)

11.3 Middle East & Africa Heavy Rare Earth Elements Market Size by Country

11.3.1 Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Country

(2020-2031)

11.3.2 Middle East & Africa Heavy Rare Earth Elements Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Heavy Rare Earth Elements Market Drivers

12.2 Heavy Rare Earth Elements Market Restraints

12.3 Heavy Rare Earth Elements Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Heavy Rare Earth Elements and Key Manufacturers

13.2 Manufacturing Costs Percentage of Heavy Rare Earth Elements

13.3 Heavy Rare Earth Elements Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Heavy Rare Earth Elements Typical Distributors

14.3 Heavy Rare Earth Elements Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Heavy Rare Earth Elements Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Heavy Rare Earth Elements Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. China Rare Earth Group Basic Information, Manufacturing Base and Competitors

Table 4. China Rare Earth Group Major Business

Table 5. China Rare Earth Group Heavy Rare Earth Elements Product and Services

Table 6. China Rare Earth Group Heavy Rare Earth Elements Sales Quantity (MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. China Rare Earth Group Recent Developments/Updates

Table 8. Shenghe Resources Holdings Basic Information, Manufacturing Base and Competitors

Table 9. Shenghe Resources Holdings Major Business

Table 10. Shenghe Resources Holdings Heavy Rare Earth Elements Product and Services

Table 11. Shenghe Resources Holdings Heavy Rare Earth Elements Sales Quantity (MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Shenghe Resources Holdings Recent Developments/Updates

Table 13. Xiamen Tungsten Industry Basic Information, Manufacturing Base and Competitors

Table 14. Xiamen Tungsten Industry Major Business

Table 15. Xiamen Tungsten Industry Heavy Rare Earth Elements Product and Services

Table 16. Xiamen Tungsten Industry Heavy Rare Earth Elements Sales Quantity (MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Xiamen Tungsten Industry Recent Developments/Updates

Table 18. Northern Minerals Basic Information, Manufacturing Base and Competitors

Table 19. Northern Minerals Major Business

Table 20. Northern Minerals Heavy Rare Earth Elements Product and Services

Table 21. Northern Minerals Heavy Rare Earth Elements Sales Quantity (MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Northern Minerals Recent Developments/Updates

Table 23. Global Heavy Rare Earth Elements Sales Quantity by Manufacturer (2020-2025) & (MT)

Table 24. Global Heavy Rare Earth Elements Revenue by Manufacturer (2020-2025) & (USD Million)

Table 25. Global Heavy Rare Earth Elements Average Price by Manufacturer (2020-2025) & (US\$/kg)

Table 26. Market Position of Manufacturers in Heavy Rare Earth Elements, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 27. Head Office and Heavy Rare Earth Elements Production Site of Key Manufacturer

Table 28. Heavy Rare Earth Elements Market: Company Product Type Footprint

Table 29. Heavy Rare Earth Elements Market: Company Product Application Footprint

Table 30. Heavy Rare Earth Elements New Market Entrants and Barriers to Market Entry

Table 31. Heavy Rare Earth Elements Mergers, Acquisition, Agreements, and Collaborations

Table 32. Global Heavy Rare Earth Elements Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 33. Global Heavy Rare Earth Elements Sales Quantity by Region (2020-2025) & (MT)

Table 34. Global Heavy Rare Earth Elements Sales Quantity by Region (2026-2031) & (MT)

Table 35. Global Heavy Rare Earth Elements Consumption Value by Region (2020-2025) & (USD Million)

Table 36. Global Heavy Rare Earth Elements Consumption Value by Region (2026-2031) & (USD Million)

Table 37. Global Heavy Rare Earth Elements Average Price by Region (2020-2025) & (US\$/kg)

Table 38. Global Heavy Rare Earth Elements Average Price by Region (2026-2031) & (US\$/kg)

Table 39. Global Heavy Rare Earth Elements Sales Quantity by Type (2020-2025) & (MT)

Table 40. Global Heavy Rare Earth Elements Sales Quantity by Type (2026-2031) & (MT)

Table 41. Global Heavy Rare Earth Elements Consumption Value by Type (2020-2025) & (USD Million)

Table 42. Global Heavy Rare Earth Elements Consumption Value by Type (2026-2031) & (USD Million)

Table 43. Global Heavy Rare Earth Elements Average Price by Type (2020-2025) &

(US\$/kg)

Table 44. Global Heavy Rare Earth Elements Average Price by Type (2026-2031) & (US\$/kg)

Table 45. Global Heavy Rare Earth Elements Sales Quantity by Application (2020-2025) & (MT)

Table 46. Global Heavy Rare Earth Elements Sales Quantity by Application (2026-2031) & (MT)

Table 47. Global Heavy Rare Earth Elements Consumption Value by Application (2020-2025) & (USD Million)

Table 48. Global Heavy Rare Earth Elements Consumption Value by Application (2026-2031) & (USD Million)

Table 49. Global Heavy Rare Earth Elements Average Price by Application (2020-2025) & (US\$/kg)

Table 50. Global Heavy Rare Earth Elements Average Price by Application (2026-2031) & (US\$/kg)

Table 51. North America Heavy Rare Earth Elements Sales Quantity by Type (2020-2025) & (MT)

Table 52. North America Heavy Rare Earth Elements Sales Quantity by Type (2026-2031) & (MT)

Table 53. North America Heavy Rare Earth Elements Sales Quantity by Application (2020-2025) & (MT)

Table 54. North America Heavy Rare Earth Elements Sales Quantity by Application (2026-2031) & (MT)

Table 55. North America Heavy Rare Earth Elements Sales Quantity by Country (2020-2025) & (MT)

Table 56. North America Heavy Rare Earth Elements Sales Quantity by Country (2026-2031) & (MT)

Table 57. North America Heavy Rare Earth Elements Consumption Value by Country (2020-2025) & (USD Million)

Table 58. North America Heavy Rare Earth Elements Consumption Value by Country (2026-2031) & (USD Million)

Table 59. Europe Heavy Rare Earth Elements Sales Quantity by Type (2020-2025) & (MT)

Table 60. Europe Heavy Rare Earth Elements Sales Quantity by Type (2026-2031) & (MT)

Table 61. Europe Heavy Rare Earth Elements Sales Quantity by Application (2020-2025) & (MT)

Table 62. Europe Heavy Rare Earth Elements Sales Quantity by Application (2026-2031) & (MT)

Table 63. Europe Heavy Rare Earth Elements Sales Quantity by Country (2020-2025) & (MT)

Table 64. Europe Heavy Rare Earth Elements Sales Quantity by Country (2026-2031) & (MT)

Table 65. Europe Heavy Rare Earth Elements Consumption Value by Country (2020-2025) & (USD Million)

Table 66. Europe Heavy Rare Earth Elements Consumption Value by Country (2026-2031) & (USD Million)

Table 67. Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Type (2020-2025) & (MT)

Table 68. Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Type (2026-2031) & (MT)

Table 69. Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Application (2020-2025) & (MT)

Table 70. Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Application (2026-2031) & (MT)

Table 71. Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Region (2020-2025) & (MT)

Table 72. Asia-Pacific Heavy Rare Earth Elements Sales Quantity by Region (2026-2031) & (MT)

Table 73. Asia-Pacific Heavy Rare Earth Elements Consumption Value by Region (2020-2025) & (USD Million)

Table 74. Asia-Pacific Heavy Rare Earth Elements Consumption Value by Region (2026-2031) & (USD Million)

Table 75. South America Heavy Rare Earth Elements Sales Quantity by Type (2020-2025) & (MT)

Table 76. South America Heavy Rare Earth Elements Sales Quantity by Type (2026-2031) & (MT)

Table 77. South America Heavy Rare Earth Elements Sales Quantity by Application (2020-2025) & (MT)

Table 78. South America Heavy Rare Earth Elements Sales Quantity by Application (2026-2031) & (MT)

Table 79. South America Heavy Rare Earth Elements Sales Quantity by Country (2020-2025) & (MT)

Table 80. South America Heavy Rare Earth Elements Sales Quantity by Country (2026-2031) & (MT)

Table 81. South America Heavy Rare Earth Elements Consumption Value by Country (2020-2025) & (USD Million)

Table 82. South America Heavy Rare Earth Elements Consumption Value by Country

(2026-2031) & (USD Million)

Table 83. Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Type (2020-2025) & (MT)

Table 84. Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Type (2026-2031) & (MT)

Table 85. Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Application (2020-2025) & (MT)

Table 86. Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Application (2026-2031) & (MT)

Table 87. Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Country (2020-2025) & (MT)

Table 88. Middle East & Africa Heavy Rare Earth Elements Sales Quantity by Country (2026-2031) & (MT)

Table 89. Middle East & Africa Heavy Rare Earth Elements Consumption Value by Country (2020-2025) & (USD Million)

Table 90. Middle East & Africa Heavy Rare Earth Elements Consumption Value by Country (2026-2031) & (USD Million)

Table 91. Heavy Rare Earth Elements Raw Material

Table 92. Key Manufacturers of Heavy Rare Earth Elements Raw Materials

Table 93. Heavy Rare Earth Elements Typical Distributors

Table 94. Heavy Rare Earth Elements Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Heavy Rare Earth Elements Picture

Figure 2. Global Heavy Rare Earth Elements Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Heavy Rare Earth Elements Revenue Market Share by Type in 2024

Figure 4. Gadolinium Examples

Figure 5. Yttrium Examples

Figure 6. Terbium Examples

Figure 7. Dysprosium Examples

Figure 8. Holmium Examples

Figure 9. Erbium Examples

Figure 10. Thulium Examples

Figure 11. Ytterbium Examples

Figure 12. Thulium Examples

Figure 13. Global Heavy Rare Earth Elements Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 14. Global Heavy Rare Earth Elements Revenue Market Share by Application in 2024

Figure 15. Magnets Examples

Figure 16. Catalysts Examples

Figure 17. Metallurgy Examples

Figure 18. Polishing Examples

Figure 19. Glass Examples

Figure 20. Phosphors Examples

Figure 21. Ceramics Examples

Figure 22. Others Examples

Figure 23. Others Examples

Figure 24. Global Heavy Rare Earth Elements Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 25. Global Heavy Rare Earth Elements Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 26. Global Heavy Rare Earth Elements Sales Quantity (2020-2031) & (MT)

Figure 27. Global Heavy Rare Earth Elements Price (2020-2031) & (US\$/kg)

Figure 28. Global Heavy Rare Earth Elements Sales Quantity Market Share by Manufacturer in 2024

Figure 29. Global Heavy Rare Earth Elements Revenue Market Share by Manufacturer

in 2024

Figure 30. Producer Shipments of Heavy Rare Earth Elements by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 31. Top 3 Heavy Rare Earth Elements Manufacturer (Revenue) Market Share in 2024

Figure 32. Top 6 Heavy Rare Earth Elements Manufacturer (Revenue) Market Share in 2024

Figure 33. Global Heavy Rare Earth Elements Sales Quantity Market Share by Region (2020-2031)

Figure 34. Global Heavy Rare Earth Elements Consumption Value Market Share by Region (2020-2031)

Figure 35. North America Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 36. Europe Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 37. Asia-Pacific Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 38. South America Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 39. Middle East & Africa Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 40. Global Heavy Rare Earth Elements Sales Quantity Market Share by Type (2020-2031)

Figure 41. Global Heavy Rare Earth Elements Consumption Value Market Share by Type (2020-2031)

Figure 42. Global Heavy Rare Earth Elements Average Price by Type (2020-2031) & (US\$/kg)

Figure 43. Global Heavy Rare Earth Elements Sales Quantity Market Share by Application (2020-2031)

Figure 44. Global Heavy Rare Earth Elements Revenue Market Share by Application (2020-2031)

Figure 45. Global Heavy Rare Earth Elements Average Price by Application (2020-2031) & (US\$/kg)

Figure 46. North America Heavy Rare Earth Elements Sales Quantity Market Share by Type (2020-2031)

Figure 47. North America Heavy Rare Earth Elements Sales Quantity Market Share by Application (2020-2031)

Figure 48. North America Heavy Rare Earth Elements Sales Quantity Market Share by Country (2020-2031)

Figure 49. North America Heavy Rare Earth Elements Consumption Value Market Share by Country (2020-2031)

Figure 50. United States Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 51. Canada Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 52. Mexico Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 53. Europe Heavy Rare Earth Elements Sales Quantity Market Share by Type (2020-2031)

Figure 54. Europe Heavy Rare Earth Elements Sales Quantity Market Share by Application (2020-2031)

Figure 55. Europe Heavy Rare Earth Elements Sales Quantity Market Share by Country (2020-2031)

Figure 56. Europe Heavy Rare Earth Elements Consumption Value Market Share by Country (2020-2031)

Figure 57. Germany Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 58. France Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 59. United Kingdom Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 60. Russia Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 61. Italy Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 62. Asia-Pacific Heavy Rare Earth Elements Sales Quantity Market Share by Type (2020-2031)

Figure 63. Asia-Pacific Heavy Rare Earth Elements Sales Quantity Market Share by Application (2020-2031)

Figure 64. Asia-Pacific Heavy Rare Earth Elements Sales Quantity Market Share by Region (2020-2031)

Figure 65. Asia-Pacific Heavy Rare Earth Elements Consumption Value Market Share by Region (2020-2031)

Figure 66. China Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 67. Japan Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 68. South Korea Heavy Rare Earth Elements Consumption Value (2020-2031) &

(USD Million)

Figure 69. India Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 70. Southeast Asia Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 71. Australia Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 72. South America Heavy Rare Earth Elements Sales Quantity Market Share by Type (2020-2031)

Figure 73. South America Heavy Rare Earth Elements Sales Quantity Market Share by Application (2020-2031)

Figure 74. South America Heavy Rare Earth Elements Sales Quantity Market Share by Country (2020-2031)

Figure 75. South America Heavy Rare Earth Elements Consumption Value Market Share by Country (2020-2031)

Figure 76. Brazil Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 77. Argentina Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 78. Middle East & Africa Heavy Rare Earth Elements Sales Quantity Market Share by Type (2020-2031)

Figure 79. Middle East & Africa Heavy Rare Earth Elements Sales Quantity Market Share by Application (2020-2031)

Figure 80. Middle East & Africa Heavy Rare Earth Elements Sales Quantity Market Share by Country (2020-2031)

Figure 81. Middle East & Africa Heavy Rare Earth Elements Consumption Value Market Share by Country (2020-2031)

Figure 82. Turkey Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 83. Egypt Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 84. Saudi Arabia Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 85. South Africa Heavy Rare Earth Elements Consumption Value (2020-2031) & (USD Million)

Figure 86. Heavy Rare Earth Elements Market Drivers

Figure 87. Heavy Rare Earth Elements Market Restraints

Figure 88. Heavy Rare Earth Elements Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Heavy Rare Earth Elements in 2024

Figure 91. Manufacturing Process Analysis of Heavy Rare Earth Elements

Figure 92. Heavy Rare Earth Elements Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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