

# Global Heavy Lifting Equipment for Nuclear Industry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Heavy Lifting Equipment for Nuclear Industry market size was valued at US\$ 3757 million in 2025 and is forecast to a readjusted size of US\$ 5543 million by 2032 with a CAGR of 5.7% during review period.

In 2024, global Heavy Lifting Equipment for Nuclear Industry production reached approximately 3,220 units, with an average global market price of around US\$ 1,134,000 per unit. In 2024, the global 's total production capacity of Heavy Lifting Equipment for Nuclear Industry reached 4,400 units. The industry average gross profit margin of this product reached 29%.

Heavy lifting equipment for the nuclear industry is a super-large special lifting equipment specifically designed for critical stages such as the construction, operation, maintenance, and decommissioning of nuclear power plants. Its core features are extremely high safety redundancy and extremely precise positioning, ensuring absolute safety even in special working conditions such as radioactive environments. The upstream supply chain for heavy-duty lifting equipment in the nuclear industry focuses on the research and development and manufacturing of special materials, core components, and control systems. Core aspects include the production of special steel with ultra-high strength, radiation resistance, and extreme temperature stability; the research and development of multi-motor synchronous control systems, high-reliability braking systems, and safety monitoring sensors for achieving millimeter-level precision; and the manufacturing of key mechanical components such as high-power motors, heavy-duty gearboxes, and high-strength steel wire ropes. This level of technology has extremely high barriers to entry, and suppliers typically need to obtain stringent nuclear

power quality assurance system certifications. The performance of their products directly determines the safety, reliability, and service life of the lifting equipment. The midstream supply chain involves the overall design, integrated manufacturing, and verification of heavy-duty lifting equipment. Companies conduct customized design and engineering integration based on different application scenarios such as nuclear power plants and reprocessing plants (e.g., reactor building ring cranes, spent fuel container lifting equipment, equipment gate cranes, etc.). This involves transforming upstream components into complete lifting systems, including the comprehensive integration of large steel structure frames, lifting mechanisms, running mechanisms, electrical control systems, and safety protection systems. Leading companies must possess heavy machinery manufacturing capabilities, nuclear power equipment qualifications, and extensive nuclear engineering experience. Final products must pass prototype testing and rigorous safety reviews, including seismic and aging analyses. The downstream industry chain directly serves the entire lifecycle of nuclear facilities, from construction and operation to maintenance and decommissioning. During the construction phase of a nuclear power plant, the equipment is used for hoisting and positioning main equipment such as reactor pressure vessels, steam generators, and pressurizers. During operation, it is responsible for hoisting large components during nuclear fuel replacement and equipment maintenance. In reprocessing plants or decommissioning projects, it is used for the safe transfer of radioactive materials or large decommissioned components. Clients are primarily nuclear power engineering companies, nuclear power plant operators, and nuclear fuel cycle companies. Their needs are closely linked to the progress of nuclear power projects, overhaul plans, and nuclear facility decommissioning projects, emphasizing all-weather reliable operation, absolute safety, and full lifecycle technical support and services.

This report is a detailed and comprehensive analysis for global Heavy Lifting Equipment for Nuclear Industry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Heavy Lifting Equipment for Nuclear Industry market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Lifting Equipment for Nuclear Industry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Lifting Equipment for Nuclear Industry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Lifting Equipment for Nuclear Industry market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heavy Lifting Equipment for Nuclear Industry
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Lifting Equipment for Nuclear Industry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes, Axzion, VSL International, Penny Engineering, J.D. Neuhaus, PAR Systems, ATB Group, DSD Heavy Lift AG, REEL International, Dalian Huarui Heavy Industry Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Heavy Lifting Equipment for Nuclear Industry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Polar Cranes

Cask Cranes

Spent Fuel Machines

Overhead Cranes (OHTC)

Containment Hatch Hoists

Others

#### Market segment by Fixed Type

Fixed Crane

Mobile Crane

#### Market segment by Working Principle

Electric Crane

Hydraulic Crane

#### Market segment by Nuclear Power Plant Construction Phase

Construction Equipment

Operation and Maintenance Equipment

Facility Decommissioning Equipment

#### **Market segment by Application**

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

#### Major players covered

Konecranes

Axzion

VSL International

Penny Engineering

J.D. Neuhaus

PAR Systems

ATB Group

DSD Heavy Lift AG

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd

XCMG Group

Zoomlion

Shanghai Zhenhua Heavy Industries

American Crane & Equipment Corporation

Handling Specialty

MasterMover

Simmers Crane

Gradin

Sarens

Ox & Rud

NKM Noell Special Cranes

Mona Group

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Heavy Lifting Equipment for Nuclear Industry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Lifting Equipment for Nuclear Industry, with price, sales quantity, revenue, and global market share of Heavy Lifting Equipment for Nuclear Industry from 2021 to 2026.

Chapter 3, the Heavy Lifting Equipment for Nuclear Industry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Lifting Equipment for Nuclear Industry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Lifting Equipment for Nuclear Industry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Lifting Equipment for Nuclear Industry.

Chapter 14 and 15, to describe Heavy Lifting Equipment for Nuclear Industry sales channel, distributors, customers, research findings and conclusion.

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