

Global Heat and Moisture Exchangers (HME) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Heat and Moisture Exchangers (HME) market size was valued at US\$ 284 million in 2024 and is forecast to a readjusted size of USD 345 million by 2031 with a CAGR of 2.8% during review period.

Heat and Moisture Exchangers (HME) are devices used in mechanically ventilated patients intended to help prevent complications due to 'drying of the respiratory mucosa, such as mucus plugging and endotracheal tube (ETT) occlusion.

This report collects market data of both HME only and HME filter.

Some of the key players present in global Heat and Moisture Exchangers market include Medtronic, Draeger, GVS Group, Teleflex, Westmed, Intersurgical, etc. Top ten players account for revenue share of over 67% in 2019.

Heat and moisture exchangers can be categorized into straight style and elbow style. In 2019, Straight style took up over 82% of the global heat and moisture exchanger market, while elbow style only occupied about 17%.

By Application, the Heat and Moisture Exchangers (HME) market can be sub-segmented into several major Applications, like Adults, Kids and Babies. In 2019, Heat and Moisture Exchangers for Adults dominated the global market by a share of over 91%.

This report is a detailed and comprehensive analysis for global Heat and Moisture

Exchangers (HME) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by End User. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heat and Moisture Exchangers (HME) market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/Unit), 2020-2031

Global Heat and Moisture Exchangers (HME) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/Unit), 2020-2031

Global Heat and Moisture Exchangers (HME) market size and forecasts, by Type and by End User, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/Unit), 2020-2031

Global Heat and Moisture Exchangers (HME) market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heat and Moisture Exchangers (HME)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Heat and Moisture Exchangers (HME) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Draeger, GVS Group, Teleflex, Westmed, Intersurgical, GE Healthcare, Atos Medical, Smiths Medical, Flexicare, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Heat and Moisture Exchangers (HME) market is split by Type and by End User. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End User in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Straight Style

Elbow Style

Market segment by End User

Adults

Kids and Babies

Major players covered

Medtronic

Draeger

GVS Group

Teleflex

Westmed

Intersurgical

GE Healthcare

Atos Medical

Smiths Medical

Flexicare

Welllead

Vyaire Medical

Tuo Ren

Zhejiang Fert Medical Device

Pharma Systems AB

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat and Moisture Exchangers (HME) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat and Moisture Exchangers (HME), with price, sales quantity, revenue, and global market share of Heat and Moisture Exchangers (HME) from 2020 to 2025.

Chapter 3, the Heat and Moisture Exchangers (HME) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat and Moisture Exchangers (HME) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by End User, with sales market share and growth rate by Type, by End User, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Heat and Moisture Exchangers (HME) market forecast, by regions, by Type, and by End User, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat and Moisture Exchangers (HME).

Chapter 14 and 15, to describe Heat and Moisture Exchangers (HME) sales channel, distributors, customers, research findings and conclusion.

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