

Global Hard Chemical-Mechanical Polishing (CMP) Pad Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hard Chemical-Mechanical Polishing (CMP) Pad market size was valued at US\$ 746 million in 2024 and is forecast to a readjusted size of USD 954 million by 2031 with a CAGR of 3.6% during review period.

CMP Pad (Chemical Mechanical Polishing Pad) is a product which increases semiconductor integration by smoothening the semiconductor wafer surface through physical and chemical polishing processes. CMP Pad can be divided Hard CMP Pad and Soft CMP Pad. As for Hard CMP Pad, its base material is polyurethane.

Hard Chemical-Mechanical Polishing (CMP) Pad market has several key players, like DuPont, FUJIBO, and CMC Materials with market share 95.01% in value. Global giant manufactures mainly distributed in USA, Japan and Taiwan. It has unshakable status in this field.

China Taiwan is the largest consumption region of hard CMP Pads, with a consumption market share nearly 22.00% in 2019. The second place is South Korea; following China Taiwan with the consumption market share over 21.38% in 2019.

This report is a detailed and comprehensive analysis for global Hard Chemical-Mechanical Polishing (CMP) Pad market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hard Chemical-Mechanical Polishing (CMP) Pad market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Hard Chemical-Mechanical Polishing (CMP) Pad market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Hard Chemical-Mechanical Polishing (CMP) Pad market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Hard Chemical-Mechanical Polishing (CMP) Pad market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hard Chemical-Mechanical Polishing (CMP) Pad
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Hard Chemical-Mechanical Polishing (CMP) Pad market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, CMC Materials, Inc., FOJIBO, TWI Incorporated, Hubei Dinglong Co.,Ltd, FNS TECH Co., LTD, 3M, SKC, IV Technologies Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Global Hard Chemical-Mechanical Polishing (CMP) Pad Market 2025 by Manufacturers, Regions, Type and Applicatio...

Hard Chemical-Mechanical Polishing (CMP) Pad market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane CMP Pads

Other Materials

Market segment by Application

300mm Wafer

200mm Wafer

Others

Major players covered

DuPont

CMC Materials, Inc.

FOJIBO

TWI Incorporated

Hubei Dinglong Co.,Ltd

FNS TECH Co., LTD

3M

SKC

IV Technologies Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hard Chemical-Mechanical Polishing (CMP) Pad product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hard Chemical-Mechanical Polishing (CMP) Pad, with price, sales quantity, revenue, and global market share of Hard Chemical-Mechanical Polishing (CMP) Pad from 2020 to 2025.

Chapter 3, the Hard Chemical-Mechanical Polishing (CMP) Pad competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hard Chemical-Mechanical Polishing (CMP) Pad breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hard Chemical-Mechanical Polishing (CMP) Pad market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hard Chemical-Mechanical Polishing (CMP) Pad.

Chapter 14 and 15, to describe Hard Chemical-Mechanical Polishing (CMP) Pad sales channel, distributors, customers, research findings and conclusion.

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