

Global Grignard Reagents Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Grignard Reagents market size was valued at US\$ 385 million in 2023 and is forecast to a readjusted size of USD 563 million by 2030 with a CAGR of 5.6% during review period.

Grignard reagents are organic magnesium halides $RMgX$ containing magnesium-carbon bonds or their equilibrium mixtures with R_2Mg and MgX_2 in solution. This reagent is usually prepared by reacting a halogenated hydrocarbon with metallic magnesium in anhydrous ether or tetrahydrofuran (THF) solution. Its general formula is $RMgX$, where R represents an alkyl or aryl group, and X represents chlorine, bromine, or iodine. For example, ether solutions of CH_3MgI , C_2H_5MgCl , and C_6H_5MgBr are specific examples of Grignard reagents. In high-temperature synthesis, butyl ether or amyl ether may be used instead of ether as a solvent.

Major global Grignard reagent players include Sigma-Aldrich, Albemarle, CABB Chemicals, Weylchem and Neogen Chemicals. Globally, the top five players have a share of nearly 62 per cent by revenue. Asia Pacific is the world's largest market with a market share of about 39 percent, followed by North America and Europe with about 30 percent and 25 percent, respectively. From the perspective of product type, methyl magnesium chloride is the largest market segment, accounting for about 5% of the market share. From the perspective of product market application, chemical industry is the major downstream market of Grignard reagent, accounting for about 66% of the market size.

Driving factors of the Grignard reagent market

The driving factors of the Grignard reagent market mainly include the following aspects:

Technological progress and product development:

With the continuous advancement of chemical synthesis technology, the preparation process of Grignard reagents has become increasingly mature, production efficiency

has been significantly improved, and costs have gradually decreased, thereby promoting the expansion of the market.

At the same time, domestic companies have continuously accelerated the speed of product development and launched more types of Grignard reagent products to meet the needs of different fields and further promote the development of the market.

Policy support and industrial planning:

The national and local governments have continuously increased their support for the chemical industry and introduced a series of policy measures to promote industrial development, providing strong guarantees for the rapid development of the Grignard reagent industry.

In terms of industrial planning, the state regards the chemical industry as one of the key development areas, encouraging enterprises to increase R&D investment, improve independent innovation capabilities, and promote industrial upgrading and transformation.

Downstream demand growth:

Grignard reagents are widely used in chemical synthesis fields such as medicine, pesticides, dyes, and fragrances. With the rapid development of these industries, the demand for Grignard reagents continues to grow, providing a broad space for development in the market.

In addition, with the rise of emerging industries such as new energy and new materials, the application of Grignard reagents in these fields has gradually expanded, bringing new growth points to the market.

International trade and globalization:

With the acceleration of globalization, international trade is becoming increasingly frequent. As one of the world's most important Grignard reagent consumer markets, China has continuously strengthened technical exchanges and cooperation with foreign countries, promoting the internationalization of the market.

At the same time, the stable growth of foreign markets has also provided Chinese Grignard reagent companies with more export opportunities and broad development space.

In summary, the driving factors of the Grignard reagent market mainly include technological progress and product development, policy support and industrial planning, downstream demand growth, and international trade and globalization. These factors have jointly promoted the rapid development of the Grignard reagent market.

This report is a detailed and comprehensive analysis for global Grignard Reagents market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Grignard Reagents market size and forecasts, in consumption value (\$ Million), 2019-2030

Global Grignard Reagents market size and forecasts by region and country, in consumption value (\$ Million), 2019-2030

Global Grignard Reagents market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2019-2030

Global Grignard Reagents market shares of main players, in revenue (\$ Million), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Grignard Reagents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Grignard Reagents market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sigma-Aldrich, Albemarle, CABB Chemicals, Weylchem, Neogen Chemicals, aladdin, Freehoochem, cdchemical, Rieke Metals, jkchemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Grignard Reagents market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Methyl Magnesium Chloride

- Isopropyl Magnesium Chloride

- Magnesium Methyl Bromide
- Magnesium Ethyl Bromide
- Phenyl Magnesium Bromide
- Others

Market segment by Application

- Chemical
- Medicine
- Others

Market segment by players, this report covers

- Sigma-Aldrich
- Albemarle
- CABB Chemicals
- Weylchem
- Neogen Chemicals
- aladdin
- Freehoochem
- cdchemical
- Rieke Metals
- jkchemical
- TCI
- GFS Chemicals
- hualun-chem
- Macklin
- Azeocryst Organics
- Symax Life Sciences (SLS)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Grignard Reagents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Grignard Reagents, with revenue, gross margin, and global market share of Grignard Reagents from 2019 to 2024.

Chapter 3, the Grignard Reagents competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Grignard Reagents market forecast, by regions, by Type and by Application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Grignard Reagents.

Chapter 13, to describe Grignard Reagents research findings and conclusion.

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