

Global Glove Tester for Isolator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glove Tester for Isolator market size was valued at US\$ 76.97 million in 2025 and is forecast to a readjusted size of US\$ 113 million by 2032 with a CAGR of 5.8% during review period.

A glove tester for an isolator is a specialized device that checks the leak-tightness of gloves and sleeves used in containment systems, ensuring they meet strict regulatory standards (like GMP) for pharmaceutical, biotech, or hazardous material handling. These testers pressurize or create a vacuum in the glove and sleeve assembly, then monitor for any pressure drop, indicating a microscopic hole or tear (pinhole), thereby preventing product contamination or operator exposure.

In 2025, the global production of glove tester for isolator using gloves is estimated at 9,750 units, with an average price of US\$7,673 per unit. Gross profit margins typically range from 45% to 60%.

The upstream supply chain for glove tester for isolator mainly includes high-precision pressure and flow sensors, control and communication modules, sealing and interface components, test gas source components, software algorithms, and calibration consumables. The accuracy and long-term stability of these upstream core components directly determine leak detection sensitivity, repeatability, and compliance levels. Downstream applications are the core of demand, concentrated in isolator and RABS system scenarios such as aseptic pharmaceutical manufacturing, biopharmaceuticals, cell and gene therapy, highly active APIs, and radiopharmaceuticals. In aseptic formulation and highly active drug production, glove integrity testing is a mandatory GMP step, covering installation validation, routine operational testing, and periodic re-

inspection, making it a key device for compliant isolator operation. In biopharmaceuticals and advanced therapeutics, testing frequency is higher, with emphasis on electronic records and audit trails. Radiopharmaceuticals and high-risk material applications place greater emphasis on remote operation and safety redundancy. Downstream customers are mainly pharmaceutical companies, isolator system integrators, and CROs. Procurement is highly driven by regulations, with a preference for project-based or framework agreements, and a clear reliance on validation documentation, after-sales service, and long-term stable supply.

Industry trends are characterized by continuously improving detection sensitivity, increased automation and online capabilities, and deep integration with isolator control and quality management systems. Portable and wireless data transmission solutions are also becoming increasingly common in maintenance and testing. Driving factors primarily include stricter aseptic regulations, expanded production capacity of highly active and advanced therapeutic drugs, and pharmaceutical companies' emphasis on data integrity and compliance audits. Hindering factors include high initial equipment investment, significant validation and training costs, and limited requirements for detection frequency and accuracy in some low-end applications.

This report is a detailed and comprehensive analysis for global Glove Tester for Isolator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glove Tester for Isolator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Glove Tester for Isolator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Glove Tester for Isolator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Glove Tester for Isolator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Glove Tester for Isolator
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Glove Tester for Isolator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKAN, Getinge, Syntegon, Franz Ziel, Tema Sinergie, Comecer, FPS Pharma, Extract Technology, Metall+Plastic, Weiss Pharmatechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glove Tester for Isolator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Positive Pressure Decay

Negative Pressure Decay

Differential Pressure

Flow Rate Measurement

Water Immersion

Ultrasonic

Market segment by Automation Level

Fully Automatic

Semi-Automatic

Manual

Market segment by Installation Method

On-line Integrated

Off-line Portable

Trolley-mounted

Wall-mounted

Market segment by Sensitivity

More than 0.1Pa·m²/s

0.01-0.1Pa·m²/s

Less than 0.01Pa·m²/s

Market segment by Application

Pharmaceuticals

Biotechnology

Medical

Scientific Research

Chemical Industry

Nuclear Industry

Major players covered

SKAN

Getinge

Syntegon

Franz Ziel

Tema Sinergie

Comecer

FPS Pharma

Extract Technology

Metall+Plastic

Weiss Pharmatechnik

Isotech Design

Airex

Ravona

Dynamic Design Pharma

Hangzhou Tailin

Beijing Zetron Technology

Vinayak Pharma Technology (VPT)

Shanghai Shuoboda

BONNIN

Labxyi

BLOCK Technology

Litek Pharma

Erea

FASTER

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glove Tester for Isolator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glove Tester for Isolator, with price, sales quantity, revenue, and global market share of Glove Tester for Isolator from 2021 to 2026.

Chapter 3, the Glove Tester for Isolator competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glove Tester for Isolator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glove Tester for Isolator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glove Tester for Isolator.

Chapter 14 and 15, to describe Glove Tester for Isolator sales channel, distributors, customers, research findings and conclusion.

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