

Global Zolbetuximab Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zolbetuximab market size is expected to reach \$ 2557 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

Zolbetuximab is a recombinant, chimeric monoclonal antibody directed against Claudin 18.2 (CLDN18.2), a tight junction protein specifically overexpressed in certain gastrointestinal malignancies. It binds selectively to CLDN18.2 on tumor cell surfaces, triggering antibody-dependent cellular cytotoxicity (ADCC) and complement-dependent cytotoxicity (CDC) to induce tumor cell lysis and inhibit tumor progression. Designed for targeted therapy of CLDN18.2-positive advanced solid tumors, it serves as a key targeted agent for gastric and gastroesophageal junction cancers, offering a new treatment option for patients with limited therapeutic choices. In 2025, global Zolbetuximab production reached approximately 410,000–420,000 vials

Zolbetuximab, as the world's first and only approved monoclonal antibody targeting Claudin 18.2 (CLDN18.2), has established a core market position in the precision treatment of gastric and gastroesophageal junction adenocarcinomas due to its pioneering status. Its commercial value relies on the unique high expression specificity of this target in certain gastrointestinal malignancies and the significant efficacy advantages demonstrated in key clinical trials, opening up a new field for patients with limited responses to traditional treatment regimens. The current market is dominated by the original developer with no direct competing products, allowing it to rapidly set treatment standards and build brand barriers after approval in major global markets. The core driver of market growth stems from the substantial unmet medical need in advanced gastric cancer, as well as the popularization of companion diagnostic technologies and improved patient screening rates. Although high pricing has restricted market accessibility to a certain extent, its market outlook remains broad as a

breakthrough therapy. In the future, its market lifecycle will depend on the continuous expansion of indications, deeper penetration into global markets, progress in medical insurance access, and response to the increasingly competitive environment brought by the launch of subsequent drugs targeting the same target, including monoclonal antibodies, ADCs and cell therapies.

This report studies the global Zolbetuximab production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zolbetuximab and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zolbetuximab that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zolbetuximab total production and demand, 2021-2032, (Units)

Global Zolbetuximab total production value, 2021-2032, (USD Million)

Global Zolbetuximab production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Zolbetuximab consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Zolbetuximab domestic production, consumption, key domestic manufacturers and share

Global Zolbetuximab production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Zolbetuximab production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Zolbetuximab production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Zolbetuximab market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Astellas Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Zolbetuximab market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zolbetuximab Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zolbetuximab Market, Segmentation by Type:

100 mg / bottle

300 mg / bottle

Global Zolbetuximab Market, Segmentation by Dosage Form:

Lyophilized Powder for Injection

2 Class Two Zolbetuximab ??????? 3 Class Three Zolbetuximab 4 Class Four Zolbetuximab 5 Class Five Zolbetuximab 6 Class Six Zolbetuximab 7 Class Seven Zolbetuximab 8 Class Eight Zolbetuximab 9 Class Nine Zolbetuximab 10 Class Ten Zolbetuximab

Global Zolbetuximab Market, Segmentation by Route of Administration:

Intravenous Infusion

Intravenous Injection

Global Zolbetuximab Market, Segmentation by Combination Therapy:

Combination With Immunotherapy

Combination With Anti-Angiogenic Agents

Global Zolbetuximab Market, Segmentation by Application:

Gastric Cancer

Gastroesophageal Junction Cancer

Advanced Gastrointestinal Malignancies

Others

Companies Profiled:

Astellas Pharma

Key Questions Answered:

1. How big is the global Zolbetuximab market?

2. What is the demand of the global Zolbetuximab market?
3. What is the year over year growth of the global Zolbetuximab market?
4. What is the production and production value of the global Zolbetuximab market?
5. Who are the key producers in the global Zolbetuximab market?
6. What are the growth factors driving the market demand?

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