

Global Zirconium Oxychloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zirconium Oxychloride market size is expected to reach \$ 1136 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of zirconium oxychloride reached 352,000 tons, with an average price of US\$2,001 per ton.

Zirconium oxychloride is the chloride of zirconium and is a colorless to slightly yellowish crystalline solid. It is highly soluble in water and when heated it dehydrates and eventually transforms into zirconia (ZrO_2). Zirconium oxychloride has high resistance to heat, acids and corrosion, which makes it useful in a wide variety of industries. This compound is also an important precursor for zirconium-containing composites and ceramics, and is used in the synthesis of high-purity zirconia. The unique chemical properties of zirconium oxychloride make it valuable in precision chemical synthesis and materials science.

Zirconium oxychloride is an important intermediate product for the production of zirconium compound products and is widely used in many fields. For example, it can be used to manufacture high-purity zirconium oxide, high-purity nano-composite zirconium oxide, etc. These products are widely used in the manufacturing of optical glass, bioceramics (such as teeth, bone joints, etc.), automobile exhaust purification and electronic components due to their unique high temperature resistance, corrosion resistance, wear resistance, high strength, non-toxicity and excellent optical properties. In addition, zirconium oxychloride is also suitable for additives in textile, leather, rubber and other industries, and is an important fine chemical raw material.

With the accelerated development of downstream industries, the market size of

zirconium oxychloride continues to expand. In the future, with the development of emerging fields such as solid-state batteries, zirconium oxychloride, as the main raw material for zirconium-based oxychloride solid electrolytes, will further increase its market demand. Zirconium oxychloride is widely used in many fields such as refractory materials, wear-resistant materials, synthetic rubber, synthetic fibers, sewage treatment, etc. The steady growth in demand for zirconium oxychloride in these fields provides a solid foundation for its market.

The world's major zirconium oxychloride manufacturers include Guangdong Orient Zirconic Ind Sci & Tech, Shandong Hongyuan New Mstar Technology, Yixing Gaoyang Chemical, Shandong Guangtong New Materials, Zhejiang Zr-Valley Science & Technology, etc. The top five manufacturers in the world account for about 85% of the market share. China produces about 95% of the world's zirconium oxychloride.

Zirconium oxychloride is also used as a precursor for making zirconium-based catalysts, which are essential in various chemical processes, such as petrochemical and polymer production. As industries prioritize efficient and sustainable chemical processes, demand for zirconium-based catalysts has risen, supporting ZOC market growth.

Zirconium compounds are integral to producing ceramic capacitors, semiconductors, and various electronic components. As the electronics industry expands, fueled by the growth of devices, renewable energy technologies, and 5G infrastructure, demand for zirconium oxychloride has grown. Its use in the creation of high-quality, heat-resistant, and durable materials suits the increasingly high-performance needs of the electronics market.

This report studies the global Zirconium Oxychloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zirconium Oxychloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zirconium Oxychloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zirconium Oxychloride total production and demand, 2021-2032, (Kilotons)
Global Zirconium Oxychloride total production value, 2021-2032, (USD Million)

Global Zirconium Oxychloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Zirconium Oxychloride consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Zirconium Oxychloride domestic production, consumption, key domestic manufacturers and share

Global Zirconium Oxychloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Zirconium Oxychloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Zirconium Oxychloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Zirconium Oxychloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Guangtong New Materials?CN?, KINGAN Hi-Tech?CN?, Guangdong Orient Zirconic Ind Sci & Tech?CN?, Yixing Gaoyang Chemical?CN?, Shandong Hongyuan New Mstar Technology?CN?, Anhui Kangda Zirconium Industry?CN?, Sanxiang Advanced Materials?CN?, Zhejiang Zr-Valley Science & Technology?CN?, IMERYS?US?, Saint-Gobain?FR?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zirconium Oxychloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zirconium Oxychloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zirconium Oxychloride Market, Segmentation by Type:

ZrO₂ + HfO₂: 36.0%

ZrO₂ + HfO₂: 35.0%–35.5%

Global Zirconium Oxychloride Market, Segmentation by Process:

Single-acid/Single-alkali Method

Zirconium Hydroxide/Hydrochloric Acid Method

Boiling Chlorination Method

Continuous Crystallization Method

Global Zirconium Oxychloride Market, Segmentation by Form:

Needle-like crystals

Powder

Other

Global Zirconium Oxychloride Market, Segmentation by Application:

Ceramics and Refractories

Zirconium Chemicals

Catalysts

Paints and Coatings

Other

Companies Profiled:

Shandong Guangtong New Materials?CN?

KINGAN Hi-Tech?CN?

Guangdong Orient Zirconic Ind Sci & Tech?CN?

Yixing Gaoyang Chemical?CN?

Shandong Hongyuan New Mstar Technology?CN?

Anhui Kangda Zirconium Industry?CN?

Sanxiang Advanced Materials?CN?

Zhejiang Zr-Valley Science & Technology?CN?

IMERYS?US?

Saint-Gobain?FR?

DKK Group?JP?

ATI Materials?US?

Key Questions Answered:

1. How big is the global Zirconium Oxychloride market?
2. What is the demand of the global Zirconium Oxychloride market?
3. What is the year over year growth of the global Zirconium Oxychloride market?
4. What is the production and production value of the global Zirconium Oxychloride market?
5. Who are the key producers in the global Zirconium Oxychloride market?
6. What are the growth factors driving the market demand?

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