

Global Zirconium Oxychloride for Zirconium Chemicals Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE5C5732384EEN.html>

Date: August 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GE5C5732384EEN

Abstracts

The global Zirconium Oxychloride for Zirconium Chemicals market size is expected to reach \$ 460 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global production of zirconium oxychloride intended for zirconium chemicals reached 142,000 metric tons, with an average price of \$2,092 per ton.

Zirconium oxychloride ($\text{ZrOCl}_2 \cdot 8\text{H}_2\text{O}$) also known as zirconyl chloride used for zirconium chemicals refers to the product meeting the purity standards required for the manufacture of various zirconium-based fine chemicals. It serves as the core intermediate raw material in the zirconium chemical industry chain; through calcination, it yields industrial-grade and high-purity zirconium oxide, while metathesis reactions allow for the production of dozens of zirconium-based chemicals, such as zirconium carbonate, zirconium sulfate, zirconium nitrate, and zirconium hydroxide. These chemicals are widely applied in sectors including ceramics, catalysts, textiles, coatings, refractories, electronics, and the nuclear industry, acting as strategic foundational materials that underpin the development of the zirconium chemical industry.

The raw material system for this grade of zirconium oxychloride centers on zircon sand (ZrSiO_4), supplemented by chemical inputs such as caustic soda (NaOH), hydrochloric acid (HCl), sulfuric acid, aqueous ammonia, and sodium carbonate. Zircon sand is the sole mineral source for producing zirconium oxychloride; global resources are highly concentrated in Australia and South Africa, resulting in China's extreme reliance on imports, which account for over 90% of its supply. Producing one ton of zirconium oxychloride consumes approximately 0.6-0.7 tons of zircon sand, and price fluctuations

in standard 65% grade zircon sand directly impact production costs?manufacturers typically raise product prices in tandem with increases in zircon sand costs. Caustic soda is used for the alkali fusion decomposition of zircon sand?a key step in the alkali fusion process (often referred to as the 'one-acid, one-alkali' method)?requiring a high-temperature reaction (600?800°C) with the sand; industrial flake caustic soda prices have remained high in recent years. Hydrochloric acid is utilized in acid leaching/transformation and pickling stages; sulfuric acid is employed for acidolysis in certain process routes; and aqueous ammonia or sodium carbonate is used to precipitate downstream products such as zirconium hydroxide or zirconium carbonate. In addition, some enterprises are exploring the recovery of associated elements?such as zirconium, scandium, and rare earths?from the crystallization mother liquor of zirconium oxychloride to enhance the efficiency of comprehensive resource utilization.

Regarding the cost structure, raw material costs represent the largest expenditure for zirconium oxychloride (used in zirconium chemicals), typically accounting for 50%?60% of total production costs. Zircon sand and caustic soda constitute the vast majority of these raw material costs, directly determining the product's cost floor. Energy costs account for approximately 15%?25%; the alkali fusion process requires high temperatures and consumes significant amounts of steam and electricity, while the concentration and crystallization stages also require substantial thermal energy to evaporate water. Environmental treatment costs make up about 10%?15%; the alkali fusion process generates roughly 0.5?0.7 tons of silicon slag and large volumes of alkaline wastewater per ton of zirconium oxychloride produced. Storing acidic waste silicon slag occupies land and pollutes the environment, and treating waste alkaline liquor is expensive. Although process improvements can convert waste silicon slag into silicon dioxide by-products for resource utilization, the initial investment required is substantial. Equipment depreciation and maintenance costs account for approximately 5%?10%; the equipment for the alkali fusion method is relatively simple (cast-iron pots, rotary kilns, reactors, filter presses, etc.), requiring less investment than the boiling chlorination method. Labor and management costs account for approximately 5%?10%.

This report studies the global Zirconium Oxychloride for Zirconium Chemicals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zirconium Oxychloride for Zirconium Chemicals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zirconium

Oxychloride for Zirconium Chemicals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zirconium Oxychloride for Zirconium Chemicals total production and demand, 2021-2032, (Tons)

Global Zirconium Oxychloride for Zirconium Chemicals total production value, 2021-2032, (USD Million)

Global Zirconium Oxychloride for Zirconium Chemicals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Zirconium Oxychloride for Zirconium Chemicals consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Zirconium Oxychloride for Zirconium Chemicals domestic production, consumption, key domestic manufacturers and share

Global Zirconium Oxychloride for Zirconium Chemicals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Zirconium Oxychloride for Zirconium Chemicals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Zirconium Oxychloride for Zirconium Chemicals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Zirconium Oxychloride for Zirconium Chemicals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changyu Holding Group, Jiangxi Jingan High Technology, Orient Zirconic Ind Sci & Tech, Yixing Gaoyang Chemical, Shandong Hongyuan, Anhui Kangda Zirconium Industry, Sanxiang Advanced Materials, IMERYS, Saint-Gobain, DKK Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zirconium Oxychloride for Zirconium Chemicals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zirconium Oxychloride for Zirconium Chemicals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zirconium Oxychloride for Zirconium Chemicals Market, Segmentation by Type:

ZrO₂+HfO₂??36.0%

ZrO₂+HfO₂??35.0%?35.5%

Global Zirconium Oxychloride for Zirconium Chemicals Market, Segmentation by Process:

One-acid, One-alkali Method

Two-acid, Two-alkali Method

Boiling Chlorination Method

Other

Global Zirconium Oxychloride for Zirconium Chemicals Market, Segmentation by Product Form:

Crystals

Solution

Global Zirconium Oxychloride for Zirconium Chemicals Market, Segmentation by Application:

Ceramic Materials

Catalysts

Textiles & Leather

Coatings & Rubber

Electronic Materials

Other

Companies Profiled:

Changyu Holding Group

Jiangxi Jingan High Technology

Orient Zirconic Ind Sci & Tech

Yixing Gaoyang Chemical

Shandong Hongyuan

Anhui Kangda Zirconium Industry

Sanxiang Advanced Materials

IMERYS

Saint-Gobain

DKK Group

ATI Materials

Key Questions Answered:

1. How big is the global Zirconium Oxychloride for Zirconium Chemicals market?
2. What is the demand of the global Zirconium Oxychloride for Zirconium Chemicals market?
3. What is the year over year growth of the global Zirconium Oxychloride for Zirconium Chemicals market?
4. What is the production and production value of the global Zirconium Oxychloride for Zirconium Chemicals market?
5. Who are the key producers in the global Zirconium Oxychloride for Zirconium Chemicals market?
6. What are the growth factors driving the market demand?

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