

Global Zirconium Oxychloride for Ceramics and Refractories Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Zirconium Oxychloride for Ceramics and Refractories market size was valued at US\$ 143 million in 2025 and is forecast to a readjusted size of US\$ 201 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global production of zirconium oxychloride for ceramics and refractories reached 71,000 metric tons, with an average price of \$1,966 per ton.

Zirconium oxychloride ($\text{ZrOCl}_2 \cdot 8\text{H}_2\text{O}$) also known as zirconium dichloride oxide used in ceramics and refractories refers to products with purity levels meeting the application requirements of traditional industrial sectors such as ceramic glazes, structural ceramics, and refractory materials. It serves as a fundamental intermediate raw material in the zirconium chemical industry chain. Through calcination, it can be converted into industrial-grade zirconium dioxide (zirconia), which is subsequently used to whiten and harden ceramic glazes, ensure high-temperature stability in refractories, and toughen structural ceramics. In the ceramics industry, it is primarily used to produce zirconia-based ceramic materials; when added to glazes, it improves surface hardness and gloss while enhancing chemical stability. In the refractory sector, it is a key raw material for producing support plates for electronic ceramics, as well as refractory materials used in molten glass and metallurgical applications.

The raw material system for this product centers on zircon sand (ZrSiO_4), supplemented by chemical agents such as caustic soda (NaOH) and hydrochloric acid (HCl). Zircon sand is the sole mineral source of zirconium; global resources are highly concentrated in Australia and South Africa, and China relies heavily on imports, which

account for over 90% of its supply. Producing one ton of zirconium oxychloride consumes approximately 0.6-0.7 tons of zircon sand, meaning fluctuations in sand prices directly impact production costs. Manufacturers typically raise product prices in tandem with increases in zircon sand costs. Caustic soda is the core auxiliary agent in the alkali fusion process used to decompose zircon sand, requiring a high-temperature reaction (600-800°C) with the sand. Hydrochloric acid is utilized in the acid leaching transformation and pickling stages. Additionally, some enterprises are exploring the recovery of associated elements—such as zirconium, scandium, and rare earths—from the crystallization mother liquor to improve the efficiency of comprehensive resource utilization. In terms of cost structure, raw material costs represent the largest expenditure for zirconium oxychloride used in ceramics and refractories, typically accounting for 50%-60% of total production costs. Zircon sand and caustic soda constitute the vast majority of these raw material costs, directly determining the product's cost floor. Energy costs account for approximately 15%-25%; the alkali fusion process requires high temperatures and consumes significant amounts of steam and electricity, while the concentration and crystallization stages also require substantial thermal energy to evaporate water. Environmental treatment costs make up about 10%-15%; the alkali fusion method generates roughly 0.5-0.7 tons of silicon slag and large volumes of alkaline wastewater per ton of zirconium oxychloride produced. Storing acidic silicon slag occupies land and pollutes the environment, and treating waste alkaline liquor is costly. Although process improvements can convert waste silicon slag into silica by-products for resource recovery, the initial investment required is substantial. Equipment depreciation and maintenance costs account for approximately 5%-10%; the equipment for the alkali fusion method is relatively simple (cast-iron pots, rotary kilns, reactors, filter presses, etc.), requiring less investment than the boiling chlorination method. Labor and management costs account for approximately 5%-10%.

This report is a detailed and comprehensive analysis for global Zirconium Oxychloride for Ceramics and Refractories market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Zirconium Oxychloride for Ceramics and Refractories market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/Ton), 2021-2032

Global Zirconium Oxychloride for Ceramics and Refractories market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Zirconium Oxychloride for Ceramics and Refractories market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Zirconium Oxychloride for Ceramics and Refractories market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Zirconium Oxychloride for Ceramics and Refractories

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Zirconium Oxychloride for Ceramics and Refractories market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changyu Holding Group, Jiangxi Jingan High Technology, Orient Zirconic Ind Sci & Tech, Yixing Gaoyang Chemical, Shandong Hongyuan, Anhui Kangda Zirconium Industry, Sanxiang Advanced Materials, IMERYS, Saint-Gobain, DKK Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zirconium Oxychloride for Ceramics and Refractories market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ZrO₂+HfO₂??36.0%

ZrO₂+HfO₂??35.0%?35.5%

Market segment by Process

One-acid, One-alkali Method

Two-acid, Two-alkali Method

Boiling Chlorination Method

Other

Market segment by Product Form

Crystals

Solution

Market segment by Application

Structural Ceramics

Functional Ceramics

Ceramic Cutting Tools

Ceramic Glazes

High-temperature Refractories

Other

Major players covered

Changyu Holding Group

Jiangxi Jingan High Technology

Orient Zirconic Ind Sci & Tech

Yixing Gaoyang Chemical

Shandong Hongyuan

Anhui Kangda Zirconium Industry

Sanxiang Advanced Materials

IMERYS

Saint-Gobain

DKK Group

ATI Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zirconium Oxychloride for Ceramics and Refractories product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zirconium Oxychloride for Ceramics and Refractories, with price, sales quantity, revenue, and global market share of Zirconium Oxychloride for Ceramics and Refractories from 2021 to 2026.

Chapter 3, the Zirconium Oxychloride for Ceramics and Refractories competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zirconium Oxychloride for Ceramics and Refractories breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Zirconium Oxychloride for Ceramics and Refractories market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zirconium Oxychloride for Ceramics and Refractories.

Chapter 14 and 15, to describe Zirconium Oxychloride for Ceramics and Refractories

sales channel, distributors, customers, research findings and conclusion.

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