

Global Zirconium Oxide Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zirconium Oxide Powder market size is expected to reach \$ 1445 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032). Global sales of zirconia powder reached 133,000 tons in 2025, with an average price of US\$6,980 per ton.

Zirconia Powders is a white crystalline oxide of zirconium. Its most naturally occurring form, with a monoclinic crystalline structure, is the mineral baddeleyite. A dopant stabilized cubic structured zirconia, cubic zirconia, is synthesized in various colors for use as a gemstone and a diamond simulant.

The main market players are Daiichi Kigenso Kagaku Kogyo, Saint-Gobain, Tosoh, Orient Zirconic, Kingan and Solvay. In consumption market, Asia-Pacific, Europe and North America are the mainly consumption regions. Zirconia powders has two industrial manufacturing methods, which include hydrothermal method and precipitation method. With good performance of zirconia, the downstream application industries will need more zirconia products.

Zirconia powder is primarily made from zircon sand ($ZrSiO_2$). Industrially, it is first melted in an electric arc furnace at 2100-2300 °C or decomposed via plasma/chlorination-fractional distillation to obtain zirconium oxychloride intermediates, which are then precipitated and calcined to produce high-purity ZrO_2 . Auxiliary materials such as chlor-alkali chemicals, soda ash, and reducing agents account for approximately 20% of the raw material cost. The price of zircon sand fluctuates depending on the availability of mines in Australia and South Africa, accounting for over 60% of the ex-factory price of zirconium oxide powder.

Cost Structure: Zircon sand and intermediates 60-65%; stabilizers (Y_2O_3/CeO_2) and energy consumption for spray granulation and wet grinding 10-12%; high-temperature calcination above 1650 °C and equipment depreciation 10%; food-grade pickling, FDA/EU testing, packaging, transportation, and labor 8%; profit and capital costs 5-7%.

This report studies the global Zirconium Oxide Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zirconium Oxide Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zirconium Oxide Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zirconium Oxide Powder total production and demand, 2021-2032, (Kilotons)

Global Zirconium Oxide Powder total production value, 2021-2032, (USD Million)

Global Zirconium Oxide Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Zirconium Oxide Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Zirconium Oxide Powder domestic production, consumption, key domestic manufacturers and share

Global Zirconium Oxide Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Zirconium Oxide Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Zirconium Oxide Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Zirconium Oxide Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DKKK, Tosoh, Saint-Gobain, Showa Denko, Orient Zirconic, CENOTEC, Jiangxi Jing'an High-Tech, Shandong Guoci, Kaisheng Technology, Sanxiang New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zirconium Oxide Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zirconium Oxide Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zirconium Oxide Powder Market, Segmentation by Type:

99% Purity

99.9% Purity

Others

Global Zirconium Oxide Powder Market, Segmentation by Crystal Form:

Monoclinic

Tetragonal

Cubic

Global Zirconium Oxide Powder Market, Segmentation by Preparation Process:

Fused Zirconia

Chemical Zirconia

Global Zirconium Oxide Powder Market, Segmentation by Application:

Ceramics

Medical

Paints and Coatings

Electronics

Other

Companies Profiled:

DKKK

Tosoh

Saint-Gobain

Showa Denko

Orient Zirconic

CENOTEC

Jiangxi Jing'an High-Tech

Shandong Guoci

Kaisheng Technology

Sanxiang New Materials

Zhengzhou Zhenzhong

Key Questions Answered:

1. How big is the global Zirconium Oxide Powder market?
2. What is the demand of the global Zirconium Oxide Powder market?
3. What is the year over year growth of the global Zirconium Oxide Powder market?
4. What is the production and production value of the global Zirconium Oxide Powder market?
5. Who are the key producers in the global Zirconium Oxide Powder market?
6. What are the growth factors driving the market demand?

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