

# Global Zirconia Dental Ceramics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Zirconia Dental Ceramics market size was valued at US\$ 528 million in 2025 and is forecast to a readjusted size of US\$ 908 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Zirconia Dental Ceramics production reached approximately 7.33 million units, with an average global market price of around US\$70 per unit.

Zirconia dental ceramics are high-performance bioceramic materials primarily composed of zirconium dioxide (ZrO<sub>2</sub>), stabilized with oxides such as yttria to achieve superior mechanical and phase stability. With high strength (typically 1000-1400 MPa), excellent fracture toughness, and outstanding biocompatibility, they are widely used in crowns, bridges, implant abutments, and all-ceramic restorations. Manufactured via CAD/CAM machining and high-temperature sintering, zirconia combines mechanical durability with aesthetic performance, making it a key substitute for traditional metal-ceramic systems and a cornerstone material in modern digital dentistry.

The upstream of the zirconia dental ceramics industry includes zircon sand (ZrSiO<sub>4</sub>), high-purity zirconia powders, stabilizing oxides (e.g., Y<sub>2</sub>O<sub>3</sub>), and precision ceramic processing equipment suppliers, with representative players such as Iluka Resources (zircon mining), Tosoh, Saint-Gobain, and Showa Denko. The midstream consists of dental material manufacturers responsible for powder processing, isostatic pressing, pre-sintered blanks, and multilayer gradient zirconia blocks. Downstream applications span dental laboratories, clinics, implant and restoration providers, with major companies including Dentsply Sirona, Ivoclar, Straumann, and 3M. The industry structure is characterized by resource and material barriers upstream, precision manufacturing

midstream, and highly digitalized clinical applications downstream.

This report is a detailed and comprehensive analysis for global Zirconia Dental Ceramics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Zirconia Dental Ceramics market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Zirconia Dental Ceramics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Zirconia Dental Ceramics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Zirconia Dental Ceramics market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Zirconia Dental Ceramics
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Zirconia Dental Ceramics market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M ESPE, Sagemax, Kuraray, Dentaaurum, Straumann, Ivoclar, Dentsply Sirona, Dental Direkt, Zirkonzahn, GC International AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Zirconia Dental Ceramics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Pre-Sintered Agglomerates

Fully Sintered Agglomerates

Zirconium Oxide Powder

CAD/CAM Zirconia Blocks

### Market segment by Crystal Phase Structure

Tetragonal Zirconia

Cubic Zirconia

### Market segment by Application

Hospital

Dental Clinic

Others

### Major players covered

3M ESPE

Sagemax

Kuraray

Dentaurum

Straumann

Ivoclar

Dentsply Sirona

Dental Direkt

Zirkonzahn

GC International AG

Metoxit

Pritidenta

Argen

Yucera

Erran

De Corematrix

Jingrui New Material

Aidite

SINOCERA

Besmile Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Zirconia Dental Ceramics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zirconia Dental Ceramics, with price, sales quantity, revenue, and global market share of Zirconia Dental Ceramics from 2021 to 2026.

Chapter 3, the Zirconia Dental Ceramics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zirconia Dental Ceramics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Zirconia Dental Ceramics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zirconia Dental Ceramics.

Chapter 14 and 15, to describe Zirconia Dental Ceramics sales channel, distributors, customers, research findings and conclusion.

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