

# Global Zirconia Based Dental Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Zirconia Based Dental Material market size is expected to reach \$ 876 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Sintered zirconia is hard and therefore difficult to fabricate. For that reason, zirconia crowns and bridge restorations are made from a pre-sintered zirconia disc, which shrinks only about 21%, using a computer-aided design and computer-aided manufacturing (CAD/CAM) system. The fabricated zirconia dental appliance is then sintered to ensure its hardness. Zirconia Dental Material in this report refers to zirconia CAD/CAM blocks and Discs. In 2025, global Zirconia Based Dental Material production reached approximately 14.12 million units and price is about 34.3 USD/Unit. The average gross profit margin of this product is 51%.

The zirconia-based dental material market is driven by the growing demand for aesthetically pleasing and durable dental restorations. Patients increasingly seek natural-looking dental solutions, and zirconia materials, with their tooth-like appearance and superior mechanical properties, perfectly meet these expectations. The rising prevalence of dental disorders, coupled with an aging population worldwide, further fuels the demand for dental procedures involving zirconia-based materials. Additionally, advancements in CAD/CAM technology have made the manufacturing process more efficient and cost-effective, encouraging dental professionals to adopt zirconia materials.

Despite its advantages, the zirconia-based dental material market faces challenges such as high production costs and technical complexities in manufacturing. The material requires specialized equipment and expertise to achieve precise designs and quality,

making it less accessible for smaller dental laboratories or clinics. Moreover, competition from alternative materials, such as lithium disilicate ceramics, which also offer aesthetic and functional benefits, poses a challenge to zirconia's market dominance.

This report studies the global Zirconia Based Dental Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zirconia Based Dental Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zirconia Based Dental Material that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Zirconia Based Dental Material total production and demand, 2021-2032, (K Units)

Global Zirconia Based Dental Material total production value, 2021-2032, (USD Million)

Global Zirconia Based Dental Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Zirconia Based Dental Material consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Zirconia Based Dental Material domestic production, consumption, key domestic manufacturers and share

Global Zirconia Based Dental Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Zirconia Based Dental Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Zirconia Based Dental Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Zirconia Based Dental Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar Vivadent, Dentsply Sirona, Dental Direkt, 3M ESPE, Zirkonzahn, Kuraray Noritake Dental, GC, DMAX, Metoxit, Genoss, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zirconia Based Dental Material market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Zirconia Based Dental Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Zirconia Based Dental Material Market, Segmentation by Type:

Zirconia Dental Disc

Zirconia Dental Block

### Global Zirconia Based Dental Material Market, Segmentation by End Users:

Dental Clinics

Technical Labs

Others

### Global Zirconia Based Dental Material Market, Segmentation by Sales Channel:

Online

Offline

### Global Zirconia Based Dental Material Market, Segmentation by Application:

Dental Crowns

Dental Bridges

Dentures

Inlays and Onlays

### Companies Profiled:

Ivoclar Vivadent

Dentsply Sirona

Dental Direkt

3M ESPE

Zirkonzahn

Kuraray Noritake Dental

GC

DMAX

Metoxit

Genoss

Pritidenta

Aidite

SINOCERA

Besmile Biotechnology

XTCERA

Argen

Glidewell

VITA

### **Key Questions Answered:**

1. How big is the global Zirconia Based Dental Material market?
2. What is the demand of the global Zirconia Based Dental Material market?
3. What is the year over year growth of the global Zirconia Based Dental Material market?
4. What is the production and production value of the global Zirconia Based Dental Material market?
5. Who are the key producers in the global Zirconia Based Dental Material market?
6. What are the growth factors driving the market demand?

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