

Global Zinc Sulphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zinc Sulphate market size is expected to reach \$ 1534 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Zinc sulfate (ZnSO_4) is a white, crystalline inorganic compound of zinc, sulfur, and oxygen, historically called "white vitriol," used in agriculture (fertilizers, pesticides), industry (rayon production, electroplating, mining), medicine (treating zinc deficiency), and cosmetics (astringent, antibacterial). It forms hydrates (like heptahydrate, $\text{ZnSO}_4 \cdot 7\text{H}_2\text{O}$) and is soluble in water, acting as a vital source of zinc for nutrition in humans, animals, and plants, though toxicity depends on concentration. In 2025, global Zinc Sulphate production reached approximately 1163 K MT.

Zinc sulphate demand is strongly driven by agriculture, where zinc is one of the most common micronutrient deficiencies limiting crop yields in many soils. As farmers and agribusinesses focus on improving productivity per hectare—especially for cereals, oilseeds, and horticultural crops—zinc sulphate remains a widely adopted, cost-effective zinc source for soil application, foliar sprays, and fertilizer blending. The push toward higher nutrient-use efficiency, combined with ongoing soil degradation and intensive cropping, continues to reinforce the role of zinc supplementation in mainstream fertilizer programs.

A second major driver comes from animal nutrition. Zinc is an essential trace element for livestock health, reproduction, immunity, and growth performance, and zinc sulphate is widely used in feed premixes across poultry, swine, ruminants, and aquaculture. As meat and dairy production expands in emerging markets and producers aim to improve feed conversion ratios and herd/flock health outcomes, demand for consistent, quality-assured zinc additives remains steady. At the same time, tighter quality standards in

feed supply chains encourage greater use of standardized mineral sources, supporting zinc sulphate consumption in commercial premix and integrated feed operations.

Industrial and pharmaceutical applications provide additional support, particularly where zinc sulphate is used in chemical processing, water treatment, textile and dyeing operations, and as an ingredient or intermediate in certain formulations. Growth in infrastructure, manufacturing activity, and municipal/industrial water management can lift demand for zinc-based chemicals in selected regions. Meanwhile, in healthcare and consumer products, zinc-containing formulations benefit from sustained interest in nutrition and personal care, which can indirectly support zinc sulphate volumes—especially in markets where it is used as a regulated ingredient in supplements or as a precursor for other zinc compounds.

This report studies the global Zinc Sulphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zinc Sulphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zinc Sulphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zinc Sulphate total production and demand, 2021-2032, (Kilotons)

Global Zinc Sulphate total production value, 2021-2032, (USD Million)

Global Zinc Sulphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Zinc Sulphate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Zinc Sulphate domestic production, consumption, key domestic manufacturers and share

Global Zinc Sulphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Zinc Sulphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Zinc Sulphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Zinc Sulphate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baohai, ZincNacional, Esochem, Yuanda Zhongzheng, Zhengzhou Sanli Chemical, Zhejiang Dexin Chemical, Changchun Changsheng Chemical, Shenyang Bonao Chemical, Henan Liyuan Chemical, Nantong Baocheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zinc Sulphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zinc Sulphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zinc Sulphate Market, Segmentation by Type:

Zinc Sulfate Heptahydrate

Zinc Sulfate Monohydrate

Anhydrous Zinc Sulfate

Global Zinc Sulphate Market, Segmentation by Feature:

Industrial Grade

Agricultural Grade

Feed Grade

Pharmaceutical Grade

Global Zinc Sulphate Market, Segmentation by Channel:

Direct Selling

Distribution

Global Zinc Sulphate Market, Segmentation by Application:

Textile Industry

Chemical Industry

Electroplating

Agriculture

Pharmaceutical Industry

Other

Companies Profiled:

Baohai

ZincNacional

Esochem

Yuanda Zhongzheng

Zhengzhou Sanli Chemical

Zhejiang Dexin Chemical

Changchun Changsheng Chemical

Shenyang Bonao Chemical

Henan Liyuan Chemical

Nantong Baocheng Chemical

Xuzhou Chaoke Chemical

Jiangsu Jiuding Chemical

Guangzhou Changrong Chemical

Key Questions Answered:

1. How big is the global Zinc Sulphate market?
2. What is the demand of the global Zinc Sulphate market?
3. What is the year over year growth of the global Zinc Sulphate market?
4. What is the production and production value of the global Zinc Sulphate market?
5. Who are the key producers in the global Zinc Sulphate market?
6. What are the growth factors driving the market demand?

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