

Global Zinc Sulphate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Zinc Sulphate market size was valued at US\$ 1098 million in 2025 and is forecast to a readjusted size of US\$ 1534 million by 2032 with a CAGR of 4.4% during review period.

Zinc sulfate ($ZnSO_4$) is a white, crystalline inorganic compound of zinc, sulfur, and oxygen, historically called "white vitriol," used in agriculture (fertilizers, pesticides), industry (rayon production, electroplating, mining), medicine (treating zinc deficiency), and cosmetics (astringent, antibacterial). It forms hydrates (like heptahydrate, $ZnSO_4 \cdot 7H_2O$) and is soluble in water, acting as a vital source of zinc for nutrition in humans, animals, and plants, though toxicity depends on concentration. In 2025, global Zinc Sulphate production reached approximately 1163 K MT.

Zinc sulphate demand is strongly driven by agriculture, where zinc is one of the most common micronutrient deficiencies limiting crop yields in many soils. As farmers and agribusinesses focus on improving productivity per hectare—especially for cereals, oilseeds, and horticultural crops—zinc sulphate remains a widely adopted, cost-effective zinc source for soil application, foliar sprays, and fertilizer blending. The push toward higher nutrient-use efficiency, combined with ongoing soil degradation and intensive cropping, continues to reinforce the role of zinc supplementation in mainstream fertilizer programs.

A second major driver comes from animal nutrition. Zinc is an essential trace element for livestock health, reproduction, immunity, and growth performance, and zinc sulphate is widely used in feed premixes across poultry, swine, ruminants, and aquaculture. As meat and dairy production expands in emerging markets and producers aim to improve feed conversion ratios and herd/flock health outcomes, demand for consistent, quality-

assured zinc additives remains steady. At the same time, tighter quality standards in feed supply chains encourage greater use of standardized mineral sources, supporting zinc sulphate consumption in commercial premix and integrated feed operations.

Industrial and pharmaceutical applications provide additional support, particularly where zinc sulphate is used in chemical processing, water treatment, textile and dyeing operations, and as an ingredient or intermediate in certain formulations. Growth in infrastructure, manufacturing activity, and municipal/industrial water management can lift demand for zinc-based chemicals in selected regions. Meanwhile, in healthcare and consumer products, zinc-containing formulations benefit from sustained interest in nutrition and personal care, which can indirectly support zinc sulphate volumes—especially in markets where it is used as a regulated ingredient in supplements or as a precursor for other zinc compounds.

This report is a detailed and comprehensive analysis for global Zinc Sulphate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Zinc Sulphate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Zinc Sulphate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Zinc Sulphate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Zinc Sulphate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Zinc Sulphate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Zinc Sulphate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baohai, ZincNacional, Esochem, Yuanda Zhongzheng, Zhengzhou Sanli Chemical, Zhejiang Dexin Chemical, Changchun Changsheng Chemical, Shenyang Bonao Chemical, Henan Liyuan Chemical, Nantong Baocheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zinc Sulphate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Zinc Sulfate Heptahydrate

Zinc Sulfate Monohydrate

Anhydrous Zinc Sulfate

Market segment by Feature

Industrial Grade

Agricultural Grade

Feed Grade

Pharmaceutical Grade

Market segment by Channel

Direct Selling

Distribution

Market segment by Application

Textile Industry

Chemical Industry

Electroplating

Agriculture

Pharmaceutical Industry

Other

Major players covered

Baohai

ZincNacional

Esochem

Yuanda Zhongzheng

Zhengzhou Sanli Chemical

Zhejiang Dexin Chemical

Changchun Changsheng Chemical

Shenyang Bonao Chemical

Henan Liyuan Chemical

Nantong Baocheng Chemical

Xuzhou Chaoke Chemical

Jiangsu Jiuding Chemical

Guangzhou Changrong Chemical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zinc Sulphate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zinc Sulphate, with price, sales quantity, revenue, and global market share of Zinc Sulphate from 2021 to 2026.

Chapter 3, the Zinc Sulphate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zinc Sulphate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Zinc Sulphate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zinc Sulphate.

Chapter 14 and 15, to describe Zinc Sulphate sales channel, distributors, customers, research findings and conclusion.

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